

December 11, 2014

To,
 Bombay Stock Exchange Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Streets,
 Mumbai Samachar Marg,
 Mumbai - 400 001

**Subject:- Half Yearly Communication to Exchange / Debentures Holders
w.r.t Listed 11500 Non-convertible Debentures:**

Non Convertible Debentures issued of Rs. 1150.00 Crores.

1. Credit Rating : -
2. Asset Cover Available : 5.32 Times
3. Debt - Equity Ratio : 0.23:1
4. Previous due date for the payment of Interest / Principal and whether the same has been paid or not.

Interest paid till 30th September 2014.

Sr.No.	Amount Paid	Mode of Payment
1	526 Crores	RTGS

5. Next due date for the payment of Interest:

Sr.No.	Due Date	Amount Due (Rs. In Crs.)
1	01-Jan-2015	10.55
2	19-Jan-2015	0.90
3	02-Feb-2015	0.74
4	08-Mar-2015	0.41

Principal Amount paid till 30th September 2014.

Sr.No	Amount Paid	Mode of Payment
1	692.95 Crores	RTGS



Next due date for the payment of Principal.

- **NON CONVERTIBLE DEBENTURES Of Rs. 1150.00 CRORES ISSUED.**

Tranche I: Rs. 400 CRORES

Sr.No.	Due Date	Amount Due (Rs. In Crores)
1	27 th December, 2014	122.95

Tranche II: Rs. 425 CRORES

Sr.No.	Due Date	Amount Due (Rs. In Crores)
1	19 th January 2014	66.90
2	19 th January 2015	144.50

Tranche III: Rs. 200 CRORES

Sr.No.	Due Date	Amount Due (Rs. In Crores)
1	2 nd February, 2014	36.00
2	2 nd February, 2015	68.00

Tranche IV: Rs. 55 CRORES

Sr.No.	Due Date	Amount Due (Rs. In Crores)
1	8 th March, 2015	18.70

For Housing Development and Infrastructure Ltd

D. N. Wadhwa

Authorised Signatory

For IDBI Trusteeship Services Ltd



Authorised Signatory