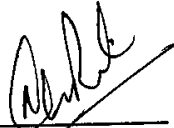


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|---|--|
| 1. Name of the Target Company (TC) | INVENTURE GROWTH & SECURITIES LIMITED | | |
| 2. Name(s) of the Seller and Persons Acting in Concert (PAC) with the acquirer | NAGJI K.RITA | | |
| 3. Whether the Seller belongs to Promoter/Promoter group | YES | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BOMBAY STOCK EXCHANGE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED MCX-SX EXCHANGE LIMITED | | |
| 5. Details of the disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the disposal under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 1,65,00,000 | 19.64% | 19.64% |
| b) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL |
| Total (a+b+c) | 1,65,00,000 | 19.64% | 19.64% |
| <u>Details of sale</u> | | | |
| a) Shares carrying voting rights sold | 7,00,000 | 0.83% | 0.83% |
| b) VRs sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| Total (a+b+c) | 7,00,000 | 0.83% | 0.83% |

| | | | |
|--|------------------------|--------|--------|
| acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | | | |
| Total (a+b+c) | 1,58,00,000 | 18.81% | 18.81% |
| 6. Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | OPEN MARKET | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 19/11/2014, 24/11/2014 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | 84,00,00,000 | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | 84,00,00,000 | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | 84,00,00,000 | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Nagji K. Rita

PLACE: MUMBAI

DATE: 25/11/2014