

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	INVENTURE GROWTH & SECURITIES LIMITED			
2.	Name of the acquirer(s)	MR. KANJI BACHUBHAI RITA			
3.	Name of the stock exchange where shares of the TC are listed	BSE LTD NATIONAL STOCK EXCHANGE OF INDIA LIMITED MCX-SX EXCHANGE LIMITED			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	CONSOLIDATION OF SHAREHOLDING			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Reg. 10 (1)(a)(ii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	YES YES 28/11/2014			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	MR. NAGJI K. RITA		YES	
	b. Date of acquisition	05/12/2014			
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	42,00,000 SHARES			
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	5%			
	e. Price at which shares are proposed to be acquired / actually acquired	Rs. 13/-			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*)	64,64,327	7.69%	1,06,64,327	12.69%
	b Each Seller / Transferor	1,58,00,000	18.81%	1,16,00,000	13.81%

L.K.B.R.I.

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Yours faithfully,

K.B.R.2

Kanji B. Rita
PAC – Promoter Group
Inventure Growth & Securities Limited