

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	INVENTURE GROWTH & SECURITIES LIMITED		
2. Name(s) of the Seller and Persons Acting in Concert (PAC) with the acquirer	KANJI BACHUBHAI RITA		
3. Whether the Seller belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED MCX-SX EXCHANGE LIMITED		
5. Details of the disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	64,64,327	7.695%	7.695%
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	64,64,327	7.695%	7.695%
<u>Details of acquisition</u>			
a) Shares carrying voting rights sold	42,00,000	5.00%	5.00%
b) VRs sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold.	NIL	NIL	NIL
Total (a+b+c)	42,00,000	5.00%	5.00%

15.B.R.2

After the acquisition, holding of:			
a) Shares carrying voting rights	1,06,64,327	12.695%	12.695%
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
Total (a+b+c)	1,06,64,327	12.695%	12.695%
6. Mode of acquisition (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	5/12/2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	84,00,00,000		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	84,00,00,000		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	84,00,00,000		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

K.B. R. 2

KANJI BACHUBHAI RITA

PLACE: MUMBAI

DATE: 5/12/2014