

December 23, 2014

BSE Limited,  
Department of Corporate Services,  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P J Towers,  
Dalal Street, Fort,  
**Mumbai- 400 001**

Dear Sirs,

**Sub: Allotment of 1,16,46,939 Equity Shares upon exercise of right by Warrantholders**  
Security Code: **523405**

We wish to inform you that the Allotment Committee of the Board has allotted 1,16,46,939 equity shares of the face value of Re. 1/- each to the following allottees, upon the exercise of right by them as Warrantholders.

<b>Name of the Allottee</b>	<b>No of Equity Shares allotted</b>
Mr. Hariharan Ramamurthi Aiyar	58,23,470
Mrs. Aparna Murthy Aiyar	58,23,469
<b>Total</b>	<b>1,16,46,939</b>

Kindly note that the Company had issued and allotted, on preferential basis, an aggregate of 1,16,46,939 Warrants to the above allottees, which was intimated to the exchange vide the Company's letter dated June 27, 2013.

Subsequent to the allotment of equity shares as above, the paid-up equity share capital of the Company is Rs. 78,33,23,991/- representing 78,33,23,991 equity shares of the face value of Re. 1/- each.

Kindly take the above on your record and inform the members of the Exchange accordingly.

Thank you.

Yours faithfully,  
For JM Financial Limited



**P K Choksi**  
Group Head – Compliance, Legal  
& Company Secretary

**JM Financial Limited**

Corporate Identity Number : L67120MH1986PLC038784

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