

Form for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	LKP Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sea Glimpse Investments Pvt. Limited Persons Acting in Concert (PAC) with the acquirer 1. Dean Finance and Investment Pvt. Ltd. 2. Prasam Trading And Finance Pvt. Ltd. 3. Prasu Leasing and Finance Pvt. Ltd. 4. Bhavana Holdings Pvt. Ltd. 5. LKP Securities Ltd. 6. Mrs. Shital A. Sonpal 7. Ms. Ira Pratik Doshi 8. Mr. Pratik M. Doshi 9. Mr. Mahendra V. Doshi		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	4,42,595	3.63	3.63
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	4,42,595	3.63	3.63
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	21,04,745	17.25	17.25
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	21,04,745	17.25	17.25



Pratik M. Doshi

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	25,47,340	20.88	20.88
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	25,47,340	20.88	20.88
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	By Operation of Law vide Order of Bombay High Court for Amalgamation of following Companies (PAC): 1. Dean Finance and Investment Pvt. Ltd. 2. Prasam Trading And Finance Pvt. Ltd. 3. Prasu Leasing and Finance Pvt. Ltd. With Sea Glimpse Investments Pvt. Ltd (PAC)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	8 th December 2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	12198023	---	100 %
Equity share capital/ total voting capital of the TC after the said acquisition / sale	12198023	---	100 %
Total diluted share/voting capital of the TC after the said acquisition	12198023	---	100 %

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 8th December 2014

For Sea Glimpse Investments Private Limited

Behm M. Behm

Director
