

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---|--|--|
| Name of the Target Company (TC) | Millennium Online Solutions(India) Limited Formerly known as Mahamaya Investments Limited) | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Seller : Shakuntala PAC: Not applicable | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capitalwherever applicable(*) | % w.r.t. total dilutedshare/votingcapital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights. | 318131 | 10.60% | 10.60% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 318131 | 10.60% | 10.60% |
| e) Total (a+b+c+d) | | | |

| Details of acquisition/sale | | | |
|--|--|-------|-------|
| a) Shares carrying voting rights acquired/sold | 171831 | 5.72% | 5.72% |
| b) VRs acquired /sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | Nil | Nil |
| d) Shares encumbered / invoked/released by the acquirer | Nil | Nil | Nil |
| e) Total (a+b+c+/-d) | 171831 | 5.72% | 5.72% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 146300 | 4.87% | 4.87% |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil |
| c) VRs otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 146300 | 4.87% | 4.87% |
| e) Total (a+b+c+d) | | | |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off Market Sale | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares rank paripassu with other Equity Shares issued by Company. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 18 th December, 2014 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 3001951 Equity Shares of Rs. 10/- each up | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 3001951 Equity Shares of Rs. 10/- each. | | |

Total diluted share/voting capital of 3001901 Equity Shares of Rs. 10/- each
the TC after the said acquisition

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

SHAKUNTALA

Place: Surat
Date: 18/12/2014