



WILLIAMSON MAGOR & CO. LIMITED

Corporate Identity Number (CIN) : L01132WB1949PLC017715
REGISTERED OFFICE : FOUR MANGO LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001
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E-mail : administrator@wmg.co.in

16th December 2014

- 1) McNally Bharat Engineering Company Limited
Four Mangoe Lane
Surendra Mohan Ghosh Sarani
Kolkata - 700001
- 2) The Secretary
Bombay Stock Exchange Ltd
P.J. Towers, 25th Floor
Dalal Street,
MUMBAI -400 001
Scrip Code:532629
- 3) The Secretary
National Stock Exchange of India Ltd
Listing Department.
Exchange Plaza, 5th Fl.
Plot No.C/1, G-Block
Bandra-Kurla Complex, Bandra (E)
MUMBAI - 400 051
Scrip Code:MBECL

Dear Sirs,

**Sub: SEBI (Substantial Acquisition of Shares & Takeovers)
Regulation 1997 – Disclosure of Shareholdings**

This is to inform you that we have acquired 9,68,000 Equity Shares of Rs.10/- each representing 3.11% of the Paid-Up Capital of McNally Bharat Engineering Company Limited ('the Target Company') on 4th April 2008 on conversion of equal number of Warrants issued/allotted by the Target Company. The details of the aforesaid acquisition are given separately in the prescribed format pursuant to Regulation 7(1) of the above Regulations.

The above disclosure is now being made in terms of SEBI directions.

Please acknowledge receipt.

Yours faithfully,
WILLIAMSON MAGOR & CO. LIMITED


(T. MULLICK)
MANAGER

Encl: as above

FORMAT FOR DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 7(1)		
Name of the Target Company (TC)	McNally Bharat Engineering Company Limited	
Name of the acquirer and PAC with the acquirer	Williamson Magor & Co. Limited	
Details of the acquisition as follows:	No. of Shares	% w.r.t. total paid up capital of Target Company
(a) Share/Voting rights (VR) before acquisition under consideration.	9,19,247	3.20
(b) Shares/Voting rights acquired.	9,68,000	3.11
(c) Share/VR after acquisition.	18,87,247	6.07
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter se transfer etc.).	9,68,000 Equity Shares of Rs.10/- each of TC acquired on conversion of equal number of Warrants issued/allotted by the TC.	
Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	9,68,000 Equity Shares of Rs.10/- each of TC acquired on 04.04.2008.	
Paid up capital/total voting capital of the target company before the said acquisition.	Rs.28,68,71,120 divided into 2,86,87,112 Equity Shares of Rs.10/- each of TC	
Paid up capital/total voting capital of the target company after the said acquisition.	Rs.31,09,38,180 divided into 3,10,93,818 Equity Shares of Rs.10/- each of TC	

WILLIAMSON MAGOR & CO. LIMITED

T. Mullick

(T. MULLICK)
MANAGER



Dated: 16th December 2014