

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Omkar Speciality Chemicals Limited
Names of the stock exchanges where the shares of the target company are listed	1) BSE Limited 2) The National Stock Exchange of India Limited
Date of reporting	6 th December, 2014
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	Pravin Shivdas Herlekar (Promoter)

Details of creation/invocation/release of encumbrance:

Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares { creation [(2) + (3)]/release [(2)-(3)] /invocation [(2)-(3)]}		
	No. of shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/non-disposal undertaking/other s)	No. of shares	% of total share capital		Name of the entity in whose favor shares encumbered	No. of shares
PRAVIN SHIVDAS HERLEKAR	45,55,000 #	22.14%	22.14%	37,35,000	18.15%	18.15%	Release	30.11.2014	Pledge	5,35,000	2.60%	INDUSIND BANK LTD.	32,00,000	15.55%
	38,44,480	18.68%	18.68%	35,73,333	17.36%	17.36%	-	-	-	-	-	-	35,73,333	17.36%
	7,95,603	3.87%	3.87%	85,000	0.41%	0.41%	-	-	-	-	-	-	85,000	0.41%
	6,45,000	3.13%	3.13%	-	-	-	Creation	01.12.2014	Encumbrance	3,22,500	1.57%	Avtar Instalments Pvt Ltd	3,22,500	1.57%
	4,04,911	1.97%	1.97%	-	-	-	-	-	-	-	-	-	-	-
2,86,080	1.39%	1.39%	-	-	-	-	-	-	-	-	-	-	-	
TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR	1,05,31,074	51.18%	51.18%	73,93,333	35.92%	35.92%	-	-	-	(2,12,500)	(1.03%)	-	71,80,833	34.89%
ANALI PRAVIN HERLEKAR	12,08,240	5.87%	5.87%	-	-	-	-	-	-	-	-	-	-	-
SHIVDAS RAMRAO HERLEKAR	22,440	0.11%	0.11%	-	-	-	-	-	-	-	-	-	-	-

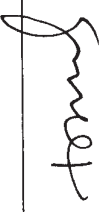
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	No. of shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/invocation/release of encumbrance	Type of encumbrance (pledge/lien/non-disposal undertaking/others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	
OMKAR PRAVIN HERLEKAR	5,77,599	2.81%	2.81%	-	-	-	-	-	-	-	-	-	-
	2,91,884	1.42%	1.42%	-	-	-	-	-	-	-	-	-	-
	15,000	0.07%	0.07%	-	-	-	-	-	-	-	-	-	-
TOTAL SHARE HOLDING OF OMKAR PRAVIN HERLEKAR	8,84,483	4.30%	4.30%	-	-	-	-	-	-	-	-	-	-
RISHIKESH PRAVIN HERLEKAR	5,76,410	2.80%	2.80%	-	-	-	-	-	-	-	-	-	-
	1,90,100	0.92%	0.92%	-	-	-	-	-	-	-	-	-	-
TOTAL SHARE HOLDING OF RISHIKESH PRAVIN HERLEKAR	7,66,510	3.72%	3.72%	-	-	-	-	-	-	-	-	-	-
SVAKS BIOTECH INDIA PVT. LTD.	3,80,000	1.85%	1.85%	-	-	-	-	-	-	-	-	-	-

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) Based on the demat account statement received on 30th November, 2014, I wish to inform that, I had initiated the transaction for pledging of 5,35,000 shares with INDUSIND BANK LTD. on 25th September, 2014. The said transaction has been rejected by the bank and the shares are lying as shares free from any encumbrance in my demat account.



Pravin S. Herlekar (Signature of the Authorized Signatory)

Place: Badliapur
Date: 06-12-2014