

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers).

| | |
|---|---|
| Name of the Target Company (TC) | Orchid Chemicals & Pharmaceuticals Limited |
| Names of the stock exchanges where the shares of the target company are listed | National Stock Exchange of India Limited Bombay Stock Exchange Limited Madras Stock Exchange Limited |
| Date of reporting | 05-Dec-14 |
| Name of the Promoter(s) or PAC on whose shares encumbrance was created/invoked / released (tick the relevant one) | K Raghavendra Rao along with Persons Acting in Concert Mrs R Vijayalakshmi M/s Orchid Health Care Private Limited Ms R Divya Ms R Sowmya |

Details of the creation of encumbrance:

| Name of the Promoter (s) or PACs with him(**) | Promoterholding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance(3) | | | | | | Post event holding encumbered shares | |
|---|---|--------------------------|---------------------------------|---|--------------------------|--|---|---|---------------|--------------------------|--|--------------------------------------|--------------------------|
| | No. of shares | % of total share capital | %w.r.t diluted share capital(*) | No. of shares | % of total share capital | Type - creation/ invocation/ release | Date of creation/invocation on release of encumbrance | Type of encumbrance (Pledge/lien/no disposal/underwriting/others) | No. of shares | % of total share capital | Name of the entity in whose favour shares encumbered | No. of Shares | % of total share capital |
| K Raghavendra Rao | 6,925,173 | 9.83 | 9.82 | 5,866,173 | 8.33 | Creation | 28-11-2014 | Pledge | 500,000 | 0.71 | Bhavari Jain | 6,366,173 | 9.04 |
| R Vijayalakshmi | 6,771,155 | 9.61 | 9.60 | 6,366,173 | 9.04 | Creation | 01-12-2014 | Pledge | 100,000 | 0.14 | Bhavari Jain | 6,466,173 | 9.18 |
| Orchid Health Care Pvt.Ltd. | 3,646,324 | 5.18 | 5.17 | 5,426,155 | 7.70 | Creation | 26-11-2014 | Pledge | 500,000 | 0.71 | Bhavari Jain | 5,926,155 | 8.41 |
| R Divya | 2,772,499 | 3.94 | 3.93 | 5,926,155 | 8.41 | Creation | 01-12-2014 | Pledge | 200,000 | 0.28 | Bhavari Jain | 6,126,155 | 8.70 |
| R Sowmya | 2,618,000 | 3.72 | 3.71 | 3,646,324 | 5.18 | Nil | - | - | - | - | - | 3,646,324 | 5.18 |
| | | | | 2,170,000 | 3.08 | Nil | - | - | - | - | - | 2,170,000 | 3.08 |
| | | | | 2,215,000 | 3.14 | Nil | - | - | - | - | - | 2,215,000 | 3.14 |

(Signature)
(K. RAGHAVENDRA RAO)

(Signature)
(R. VIJAYALAKSHMI)

Place : Chennai
Date : 05.12.2014