

Disclosures under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|----|--|--|---|
| 1. | Name of the Target Company (TC) | Orchid Chemicals & Pharmaceuticals Limited | |
| 2. | Name of the acquirer(s) | Orchid Healthcare Private Limited | |
| 3. | Name of the Stock Exchange where the shares of TC are Listed | National Stock Exchange of India Limited Bombay Stock Exchange Limited Madras Stock Exchange Limited | |
| 4. | Details of the transaction including rationale, if any, for the transfer/acquisition of shares | 1,48,09,801 equity shares were acquired pursuant to allotment under Corporate Debt Restructuring (CDR) Scheme approved by the CDR Empowered Group. | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer | Regulation 10(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011. | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange | N.A | |
| 7. | Details of acquisition | Disclosure required to be made under regulation 10(5) | Whether the disclosure under regulation 10(5) are actually made |
| | a. Name of the transferor /Seller | N.A | N.A |
| | b. Date of acquisition | N.A | N.A |
| | c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above | N.A | N.A |
| | d. Total Shares proposed to be acquired/actually acquired as a % of diluted share capital of TC | N.A | N.A |
| | e. Price at which shares are proposed to be acquired/actually acquired | N.A | N.A |

| 8.. | Shareholding Details | Pre- Transaction | | Post- Transaction | |
|-----|----------------------------------|-------------------|-----------------------------------|-------------------|-----------------------------------|
| | | No.of Shares held | % w.r.t Total share capital of TC | No.of Shares held | % w.r.t Total share capital of TC |
| | a. Each Acquirer | | | | |
| | i. Orchid Healthcare Private Ltd | 36,46,324 | 5.18 | 1,84,56,125 | 21.65 |
| | b. Each Seller | N.A | N.A | N.A | N.A |

For Orchid Healthcare Private Limited



Director

Place: Chennai

Date: 24.12.2014