

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of the Acquisition

1.	Name of the Target Company (TC)	Orchid Chemicals & Pharmaceuticals Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Orchid Healthcare Private Limited Along with person's acting in concert Mr.K.Raghavendra Rao Mrs.R.Vijayalakshmi Ms.R.Divya Ms.R.Sowmya		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited Madras Stock Exchange Limited		
5.	Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the Target Company
	Before the acquisition under consideration, holding of acquirer along with PACs of :			
a.	Shares carrying voting rights	2,27,33,151	32.27	32.24
b.	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NIL	NA	NA
c.	Voting rights otherwise than by equity shares	NIL	NA	NA
d.	Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the target company (specific holding in each category)	NIL	NA	NA
e.	Total (a+b+c+d)	2,27,33,151	32.27	32.24

	Details of acquisition	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the Target Company
a.	Shares carrying voting rights acquired	1,48,09,801	17.37	17.36
b.	VRs acquired otherwise than by equity shares	NIL	NA	NA
c.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NA	NA
d.	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NIL	NA	NA
e.	Total (a+b+c+d)	1,48,09,801	17.37	17.36
	After the acquisition, holding of acquirer along with PACs of			
a.	Shares carrying voting rights acquired	37542952	44.03	44.00
b.	VRs acquired otherwise than by equity shares	NIL	NA	NA
c.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA
d.	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NIL	NA	NA
e.	Total (a+b+c+d)			
6.	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment		
7.	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Preferential allotment pursuant to the Corporate Debt Restructuring (CDR) Scheme approved by the CDR Empowered Group.		
8.	Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22-12-2014		
9.	Equity share capital / total voting capital of the TC before the said	7,04,52,076		

	acquisition.	
10.	Equity share capital/ total voting capital of the TC after the said acquisition.	8,52,61,877
11.	Total diluted share/voting capital of the TC after the said acquisition	8,53,23,227

For Orchid Healthcare Private Limited



Director

Place: CHENNAI

Date: 24-12-2014