

FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 3(1) AND 3(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)		Oriental Cement Limited											
Names of the Stock Exchanges where the shares of the Target Company are listed		NATIONAL STOCK EXCHANGE OF INDIA LIMITED BOMBAY STOCK EXCHANGE											
Date of reporting		23.12.2014											
Names of the Promoter or PAC on whose shares encumbrance has been created / released / Invoked		CENTRAL INDIA INDUSTRIES LIMITED											
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with him (**)		Promoter holding already encumbered (2)											
Promoter holding in the target company (1)		Details of events pertaining to encumbrance (3)											
No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital	Post event holding of encumbered shares (creation(2)+ (3) / release ((2)-(3)) / invocation ((2)-(3)))
Amer Investments (Delhi) Limited	1422000	0.69	0.69		Creation	23.12.2014	Pledge	5500000	2.69	Kotak Mahindra Investments Ltd	5500000	2.69	
Central India Industries Limited	49143627	23.99	23.99										
Gwalior Finance Corporation Limited	1592500	0.78	0.78										
Hindusthan Discounting Co.Ltd	2231000	1.09	1.09										
National Engineering Industries Ltd.	537400	0.26	0.26										
Rajasthan Industries Ltd	504000	0.25	0.25										
Universal Trading Co.Ltd.	842800	0.41	0.41										
Bengal Rubber Company Ltd	195000	0.10	0.10										
India Silica Magnesite Works Ltd	200000	0.10	0.10										
Ashok Investment Corporation Ltd	260000	0.13	0.13										
Sri C K Birla	287370	1.41	1.41										
Smt.Nirmala Birla	367380	1.79	1.79										
Smt.Amita Birla	260000	0.13	0.13										
Miss Avanti Birla	130000	0.06	0.06										
Miss Avanti Birla	130000	0.06	0.06										
Shekhawat Investment and Traders Ltd	12320863	6.01	6.01	4000000									1.95
Jaijpur Finance & Dairy Products Pvt.Ltd	208000	0.10	0.10										
Sri Shyam Sundar Jajodia & Sri Ram Nath Jhunjhunwala	280000	0.14	0.14										
Total	76829922	37.50	37.50	4000000				5500000	2.69		9500000	4.64	

Signature of the Authorised Signatory :

Place : KOLKATA

Date : 23.12.2014

For CENTRAL INDIA INDUSTRIES LTD.

(Signature)
Executive Director

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.