

IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION
COMPANY SUMMONS FOR DIRECTIONS NO. 887 OF 2014

In the matter of:

The Companies Act, 1956 (1 of 1956) and
the Companies Act, 2013 (18 of 2013);

AND

In the matter of:

Sections 391 to 394 read with Sections
100 to 103 of the Companies Act, 1956
and Section 52 of the Companies Act,
2013;

AND

In the matter of:

the Scheme of Amalgamation and
Arrangement between PCS International
Limited, Mauritius ('the Transferor
Company') and PCS Technology Limited
(the Transferee Company)

AND

Their respective Shareholders

PCS TECHNOLOGY LIMITED, a
company within the meaning of
the Companies Act 1956, (1 of
1956) having its registered office
No. 1, Gat No. 478, Alandi Markaal
Road, Tal. Khed, Alandi District,
Pune - 412 106. } ... Applicant Company

Notice is hereby given that by an order, dated the 12th day of
December, 2014 the court has directed separate meetings to be held
of equity shareholders, secured creditors and unsecured including
sundry creditors of the said Applicant Company for the purpose of
considering and if thought fit, approving with or without
modification, the "Scheme of Amalgamation and Arrangement
between PCS International Limited, Mauritius ('the Transferor
Company') and PCS Technology Limited ('the Transferee
Company') pursuant to sections 391 to 394 read with Sections
100 to 103 of the Companies Act, 1956 and Section 52 of the
Companies Act, 2013 ("the Scheme") and the shareholders and
creditors of the company as aforesaid.

In pursuance of the said order and as directed therein, further notice
is hereby given that a meeting of equity shareholders to be held at
Conference Hall, Ginger Hotel, Kala Khadak, Near Indira College,
Wakad Naka, Wakad, Pune - 411 057 on Friday, 23rd January, 2015 at
12.00 noon, or any adjournment or adjournments thereof at which
time and place the said equity shareholders, are requested to
attend.

In pursuance of the said order and as directed therein, further notice
is hereby given that a meeting of secured creditors to be held at
Conference Hall, Ginger Hotel, Kala Khadak, Near Indira College,
Wakad Naka, Wakad, Pune - 411 057 on Friday, 23rd January, 2015 at
2.00 p.m. or any adjournment or adjournments thereof at which
time and place the said secured creditors are requested to attend.

In pursuance of the said order and as directed therein, further notice
is hereby given that a meeting of unsecured including sundry
creditors to be held at Conference Hall, Ginger Hotel, Kala Khadak,
Near Indira College, Wakad Naka, Wakad, Pune - 411 057 on Friday,
23rd January, 2015 at 3.00 p.m. or any adjournment or adjournments
thereof at which time and place the said unsecured including
sundry creditors are requested to attend.

Copies of the said Scheme and of the statement under section 393
can be obtained free of charge at the registered office of the
Applicant Company at office no. 1, Gat No. 478, Alandi Markaal Road,
Taluka Khed, Alandi, Dist. Pune 412 106.

Persons entitled to attend and vote at the meeting (or respective
meeting), may vote in person or by proxy, provided that all proxies in
the prescribed form are deposited at the registered office of the
Applicant Company at office no. 1, Gat No. 478, Alandi Markaal Road,
Taluka Khed, Alandi, Dist. Pune 412 106 not later than 48 hours
before the meeting.

Forms of proxy can be obtained at the registered office of the
Applicant Company.

The Court has appointed Shri. Harish Chandra Tandon, Managing
Director and CEO of the Applicant Company and failing him,
Shri. M P Jain, CFO and failing him Mr. Bhaskar Patel, Company
Secretary of the Applicant Company as chairman of the said
meetings. The above mentioned Scheme, if approved by the
meetings, will be subject to the subsequent approval of the Court.

Dated this 17th day of December, 2014.

Sd/-

H C Tandon

Chairman appointed for the meeting

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DT: 18TH DECEMBER, 2014, THURSDAY.

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