

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		Reliance Communications Limited	
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited	
Date of reporting		December 24, 2014	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Communications Enterprises Private Limited (Formerly known as AAA Communication Private Limited)	

Details of the creation/invocation/release of encumbrance:

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledger/lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital

Part A : Represents Pledge of shares

Reliance Communications Enterprises Private Limited (Formerly known as AAA Communication Private Limited)	723110172	30.10	29.05	Nil	Nil	Creation	December 22, 2014	Pledge	135000000	5.62	Axis Trustee Services Limited	195000000	8.12
						Creation	December 22, 2014	Pledge	60000000	2.50	IndusInd Bank Limited		

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	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital	
Shri Anil D Ambani	1859171	0.08	0.07	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil	
Smt. Tina A Ambani	1650832	0.07	0.07	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil	
Shri Jai Anmol A Ambani	1669759	0.07	0.07	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil	
Shri Jai Anshul A Ambani	100	0.00	0.00	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil	
Smt. Kokila D Ambani	4665847	0.19	0.19	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil	
Reliance Innoventures Private Limited	12379001	0.52	0.50	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil	

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Reliance Wind Turbine Installators Industries Private Limited (Formerly known as AAA Industries Private Limited)	300000000	12.49	12.05	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Reliance ADA Group Trustees Private Limited(***)	21279000	0.89	0.85	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Reliance Omatus Enterprises and Ventures Private Limited (Formerly known as ADA Enterprises and Ventures Private Limited)	300000000	12.49	12.05	Nil	Nil	-	-	-	-	-	-	Nil	Nil

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Reliance Capital Limited	29695295	1.24	1.19	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Shreeji Comtrade LLP	1500000	0.06	0.06	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Shrikrishna Tradecom LLP	1500000	0.06	0.06	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Telecom Infrastructure Finance Private Limited****	0	0.00	3.48	Nil	Nil	-	-	-	-	-	-	Nil	Nil

For Reliance Communications Enterprises Private Limited

Vishakh
 Authorised Signatory

Date: December 24, 2014
 Place: Mumbai

- (*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted shareholding capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- (***) Holding of Promoter(s) and PACs include 21279000 (0.89%) equity shares of the Target Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of RCOM ESOS Trust. The same has been considered as a "Person Deemed to be acting in Concert", only as a matter of abundant caution.
- (****) Telecom Infrastructure Finance Private Limited holds 866666667 warrants entitling it to apply for and be allotted, 1 Equity Share of Rs 5 each of the Target Company per warrant.

JS.