

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Power Limited	
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited	
Date of reporting	December 24, 2014	
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked	Reliance Project Ventures and Management Private Limited (Formerly known as AAA Project Ventures Private Limited)	

Details of the creation / invocation / release of encumbrance:

Name of the promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledger / lien / non disposal / undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital

Part A : Represents Pledge of shares

Reliance Project Ventures and Management Private Limited (Formerly known as AAA Project Ventures Private Limited)	537387901	19.16	19.16	120000000	4.28	Creation	December 22, 2014	Pledge	167500000	5.97	Axis Trustee Services Limited	287500000	10.25
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Name of the promoter (s) or PACs with him(**)	Details of events pertaining to encumbrance (3)											
	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares
Shri Anil D Ambani	465792	0.02	0.02	Nil	Nil	-	-	-	-	-	Nil	Nil
Smt. Tina A Ambani	412708	0.01	0.01	Nil	Nil	-	-	-	-	-	Nil	Nil
Shri Jai Anmol A Ambani	417439	0.01	0.01	Nil	Nil	-	-	-	-	-	Nil	Nil
Shri Jai Anshul A Ambani	25	0.00	0.00	Nil	Nil	-	-	-	-	-	Nil	Nil
Smt. Kokila D Ambani	916461	0.03	0.03	Nil	Nil	-	-	-	-	-	Nil	Nil
Reliance Innoventures Private Limited	1000	0.00	0.00	Nil	Nil	-	-	-	-	-	Nil	Nil

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	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital	
Reliance Infra development Private Limited (Formerly known as AAA International Private Capital Private Limited)	375552662	13.39	Nil	Nil	-	-	-	-	-	-	Nil	Nil	
Reliance Infrastructure Limited	1183998193	42.21	187500000	6.68	-	-	-	-	-	-	187500000	6.68	
Reliance Capital Limited	4117823	0.15	Nil	Nil	-	-	-	-	-	-	Nil	Nil	
REL Utility Engineers Limited	125000	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil	

For Reliance Project Ventures and Management Private Limited

M. Shrivastava

Assistant Company Secretary

Date: December 24, 2014

Place: Mumbai

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

