## Disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part A – Details of Acquisition

Name(s) of the acquirer/pledgee and Persons Acting in Concert (PAC) with the acquirer/pledgee  Axis Trustee Services Limited (ATSL) acting as Debenture Trustee for Rated, Unlisted, Pledge Backed Non-Convertible Debentures—aggregating—Rs. 600—crores issued by Reliance Project Ventures & Management Private Limited.  Whether the acquirer/ pledgee belongs to Promofer / Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of acquisition as follows  Number	Name of the Target Company (TC)	Reliance Pow	ver Limited	
acquirer/pledgee  Pledge Backed Non-Convertible Debentures aggregating Rs. 600 crores issued by Relicance Project Ventures & Management Private Limited.  Whether the acquirer/ pledgee belongs to Promoter / Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of acquisition as follows  Number  N	Name(s) of the acquirer/pledgee and	Axis Trustee S	ervices Limited	(ATSL) acting
Debentures aggregating—Rs. 600 crores issued by Reliance Project Ventures & Management Private Limited.  Whether the acquirer/ pledgee belongs to Promoter / Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of acquisition as follows  Number  Nu	Persons Acting in Concert (PAC) with the	as Debentur	e Trustee for Ro	ited, Unlisted,
issued by Reliance Project Ventures & Management Private Limited.  Whether the acquirer/ pledgee belongs to Promoter / Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of acquisition as follows  Number  National Stock Exchange of India Limited BSE Limited  Number  National Stock Exchange of India Limited BSE Limited  Number  Number  National Stock Exchange of India Limited BSE Limited  Number  Number  National Stock Exchange of India Limited BSE Limited  Number  Number  National Stock Exchange of India Limited BSE Limited  Number  National Stock Exchange of India Limited BSE Limited  Number  Number  National Stock Exchange of India Limited BSE Limited  Number  National Stock Exchange of India Limited BSE Limited  Number  National Stock Exchange of India Limited BSE Limited  Number  National Stock Exchange of India Limited BSE Limited  Number  National Stock Exchange of India Limited BSE Limited  Number  National Stock Exchange of India Limited BSE Limited  Number  National Stock Exchange of India Limited BSE Limited  Number  National Stock Exchange of India Limited BSE Limited  Number  National Stock Exchange of India Limited BSE Limited  Number  National Stock Exchange of India Limited BSE Limited  Number  National Stock Exchange of India Limited BSE Limited  Number  National Stock Exchange of India Limited BSE Limited  Number  National Stock Exchange of India Limited BSE Limited  Number  National Stock Exchange of India Limited BSE Limited  Number  Number  National Stock Exchange of India Limited BSE Limited  Number  National Stock Exchange of India Limited BSE Limited  Number  Number  National Stock Exchange of India Limited  Number  Number  National Stock Exchange of India Limited  Number  Number  National Stock Exchange of India Limited  Number  Number  Number  National Stock Exchange of India Limited  Number  Number  Number  National Stock Exchange of India Limited  Number  Number  Number  Nil Nil  Nil  Nil  Nil  Nil  Nil  Nil	acquirer/pledgee	Pledge Backed Non-Convertible		
Whether the acquirer/ pledgee belongs to Promoter / Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of acquisition as follows  Refore the acquisition under consideration, holding of acquirer along with PACs of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired  b) VRs disposed otherwise than by equity  Nil		-Debentures-	aggregating=R	s. 600 crores
Whether the acquirer/ pledgee belongs to Promoter / Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of acquisition as follows  Before the acquisition under consideration, holding of acquirer along with PACs of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category  Total (a + b + c + d)  Details of acquisition  National Stock Exchange of India Limited BSE Limited  National Stock Exchange of India Limited BSE Limited  National Stock Exchange of India Limited BSE Limited  Number  % w.r.t. total dispare/voting capital of the TC (**)  Mil Nil Nil Nil Nil Nil Nil Nil Nil Nil N		issued by R	eliance Project	Ventures &
to Promoter / Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of acquisition as follows  Number  N		Managemen	t Private Limited	d
Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of acquisition as follows  Number	Whether the acquirer/ pledgee belongs	No		·
the shares of TC are Listed  Details of acquisition as follows  Number  Number	to Promoter / Promoter group			
Details of acquisition as follows    Number   % w.r.t.total share/voting capital wherever Applicable (*)   % w.r.t. total diluted share/voting capital wherever Applicable (*)   % w.r.t. total diluted share/voting capital of the TC (**)	Name(s) of the Stock Exchange(s) where		k Exchange of	India Limited
share/voting capital wherever Applicable(*)  Before the acquisition under consideration, holding of acquirer along with PACs of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a + b + c + d)  Details of acquisition a) Shares carrying voting rights acquired b) VRs disposed otherwise than by equity  Nil Nil Nil  Nil Nil Nil Nil	the shares of TC are Listed	BSE Limited		
Before the acquisition under consideration, holding of acquirer along with PACs of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a + b + c + d)  Details of acquisition a) Shares carrying voting rights acquired b) VRs disposed otherwise than by equity  Nil	Details of acquisition as follows	Number		% w.r.t. total
wherever Applicable(*)  Before the acquisition under consideration, holding of acquirer along with PACs of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a + b + c + d)  Details of acquisition a) Shares carrying voting rights acquired  b) VRs disposed otherwise than by equity  Nil			_	
Before the acquisition under consideration, holding of acquirer along with PACs of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category  Total (a + b + c + d)  Details of acquisition a) Shares carrying voting rights acquired b) VRs disposed otherwise than by equity Nil				
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with PACs of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category  Total (a + b + c + d)  Details of acquisition  a) Shares carrying voting rights acquired  b) VRs disposed otherwise than by equity  Nil  Nil  Nil  Nil  Nil  Nil  Nil  Ni				
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category  Total (a + b + c + d)  Details of acquisition a) Shares carrying voting rights acquired b) VRs disposed otherwise than by equity Nil  Nil  Nil  Nil  Nil  Nil  Nil  Nil				
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category  Total (a + b + c + d)  Details of acquisition a) Shares carrying voting rights acquired b) VRs disposed otherwise than by equity Nil  4.28  4.28  4.28  Viil Nil Nil Nil Nil Nil Nil Nil Nil Nil	WITH PACS OT:			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category  Total (a + b + c + d)  Details of acquisition a) Shares carrying voting rights acquired b) VRs disposed otherwise than by equity Nil  Nil  4.28  4.28  4.28	a) Shares carrying voting rights	Nil	Nil	Nil
(pledge/lien/non-disposal undertaking/others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category  Total (a + b + c + d)  Details of acquisition a) Shares carrying voting rights acquired b) VRs disposed otherwise than by equity Nil  Nil  Nil  Nil  Nil  Nil  Nil  Nil	, , , , , , , , , , , , , , , , , , , ,			
undertaking/others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category  Total (a + b + c + d)  Details of acquisition a) Shares carrying voting rights acquired b) VRs disposed otherwise than by equity Nil  Nil  Nil  Nil  Nil  Nil  Nil  Nil	1 •	12,00,00,000	4.28	4.28
c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category  Total (a + b + c + d)  Details of acquisition a) Shares carrying voting rights acquired b) VRs disposed otherwise than by equity  Nil  Nil  Nil  Nil  Nil  Nil  Nil  Ni				
equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category  Total (a + b + c + d)	underraking/orners)			
equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category  Total (a + b + c + d)	c) Voting rights (VR) otherwise than by	Nil	Nil	Nil
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category  Total (a + b + c + d)				
other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category  Total (a + b + c + d)				
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Total (a + b + c + d)12,00,00,0004.284.28Details of acquisition a) Shares carrying voting rights acquiredNilNilNilb) VRs disposed otherwise than by equityNilNilNil	1			
Details of acquisition a) Shares carrying voting rights acquired Nil Nil Nil b) VRs disposed otherwise than by equity Nil Nil Nil				
a) Shares carrying voting rights acquired Nil Nil Nil Nil Nil Nil Nil Nil		12,00,00,000	4.28	4.28
b) VRs disposed otherwise than by equity Nil Nil Nil	· ·	N 177	NIII	NII
	a) Shares carrying voting rights acquired	NII	I INII	[ PAII
	b) VRs disposed otherwise than by equity	Nil	Nil	
	shares			



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	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/lien/non-disposal	Nil 16,75,00,000	Nil 5.97	Nil 5.97
	undertaking/others)			
Annual (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	Total (a + b + c + d)	16,75,00,000	5.97	5.97
	After the acquisition, holding of acquirer along with PACs of:			
·	a) Shares carrying voting rights acquired	Nil	Nil	Nii
	b) VRs disposed otherwise than by equity shares	Nil	Nil	Nil
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
	acquired  d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	28,75,00,000	10.25	10.25
	Total (a + b + c + d)	28,75,00,000	10.25	10.25
	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Pledge		,
	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc			
	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 2	2, 2014	
	Equity share capital / total voting capital	2,80,51,26,466 as on September 30, 2014		



of	the	TC	before	the	said	
acq	uisition/	pledge	€			
Equity share capital/ total voting capital					capital	2,80,51,26,466 as on September 30, 2014
of t	the TC	after	the said	acqu	isition/	·
plec	~					
Total diluted share/voting capital of the					2,80,51,26,466 as on September 30, 2014	
TC c	after the	said c	cquisition/	pledge	€	

Thanking you,

For Axis Trustee Services Limited

Indraprakash Rai
Assistant General Manager

Mumbai December 24, 2014

