ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		DI UDYOG LTI	
Name(s) of the acquirer and Persons Acting in Concert (PAC with the acquirer	1.KIRAN KISANLAL SARDA (Acquirer (PACs) 2.KISANLA BASTIRAM SARDA 3.SHRIRANG KISANLAL SARDA 4.RASBIHARI ENTERPRISES LTD. 5.STS EXPORTS LTD. (Seller) 6.SUCHITE SHRIRANG SARDA		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE INDIA	LTD.	
Details of the acquisition / disposal as follows	Number	% w.r.t tota share/voting capital whether applicable(*)	l % w.r.t. To diluted share/voting capital of TC (**)
Before the acquisition under consideration, holding of :		***	
a) Shares carrying voting rights	9970	4.99	4.99
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)		N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</li> </ul>	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	9970	4.99	4.99
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	8200	4.1	4.1
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	8200	4.1	4.1
After the acquisition/sale, holding of:		· •	I
a) Shares carrying voting rights	18170	9.085	9.085
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	18170	9.085	9.085
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Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	inter-se transfer between promoters
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1st December 2014
Equity share capital / total voting capital of the TC before the said acquisition / sale	200000
Equity share capital/ total voting capital of the TC after the said acquisition / sale	200000
Total diluted share/voting capital of the TC after the said acquisition	N.A.

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

K Lean Saeda KIRAN KISANLAL SARDA

Signature of the acquirer

Place:Nashik

Date: 2nd December 2014