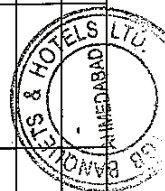


**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)		TGB Banquets and Hotels Limited											
Names of the Stock Exchanges where the shares of the target company are listed		Bombay Stock Exchange, National Stock Exchange											
Date of reporting		01.12.2014											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		1. Neeta Hemant Somani 2. Harshita Devanand Somani											
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t. diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ other)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Neeta Hemant Somani	166600	0.57	0.57	166000	0.57	Release	26.11.2014	Pledge	156000	0.54	Himanshu M Mehta	10000	0.03
Harshita Devanand Somani	166600	0.57	0.57	4000	0.01	Release	26.11.2014	Pledge	4000	0.01	Libra Agencies	-	-
Narendra Gurmukhdas Somani	5680830	19.40	19.40	2195000	7.49	-	-	-	-	-	-	2195000	7.49
Devanand Gurmukhdas Somani	909800	3.11	3.11	140000	0.48	-	-	-	-	-	-	140000	0.48
Hemant Gurmukhdas Somani	775350	2.65	2.65	600000	2.05	-	-	-	-	-	-	600000	2.05
Sunitaben Narendrabhai Somani	519000	1.77	1.77	343000	1.17	-	-	-	-	-	-	343000	1.17
Ramesh K. Motiani	491500	1.68	1.68	-	-	-	-	-	-	-	-	-	-
Indrakumar K. Motiani	486000	1.66	1.66	-	-	-	-	-	-	-	-	-	-



Suresh K. Motiani	444000	1.52	1.52	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Girdhari K. Motiani	441500	1.51	1.51	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh R. Motiani	406336	1.39	1.39	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bhagwati Caterers Private Limited	423000	1.44	1.44	423000	1.44	-	-	-	-	-	-	-	-	-	423000	-	-	-	1.44
Mukesh R. Motiani	253229	0.86	0.86	250	0.00	-	-	-	-	-	-	-	-	-	250	-	-	-	0.00

Signature of the Authorized Signatory



Place : Ahmedabad

Date : 01.12.2014

