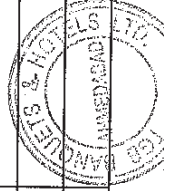


Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		TGB Banquets and Hotels Limited											
Names of the Stock Exchanges where the shares of the target company are listed		Bombay Stock Exchange, National Stock Exchange											
Date of reporting		15.12.2014											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		1. Hemant Gurmukhdas Somani 2. Sunita Narendra Somani 3. Bhagwati Caterers Private Limited											
Details of the creation of encumbrance:		Details of events pertaining to encumbrance (3)											
Name of the promoter(s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ other)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital	Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}
	No. of shares	% of total share capital	No. of shares	% of total share capital									
Hemant Gurmukhdas Somani	775350	2.65	600000	2.05	Release	11.12.2014	Pledge	600000	2.05	The Sandesh Limited	-	-	-
Sunitaben Narendraabhai Somani	519000	1.77	343000	1.17	Release	11.12.2014	Pledge	100000	0.34	The Sandesh Limited	243000	0.83	0.83
Bhagwati Caterer's Private Limited	423000	1.44	423000	1.44	Release	11.12.2014	Pledge	423000	1.44	The Sandesh Limited	-	-	-
Narendra Gurmukhdas Somani	5680830	19.40	2195000	7.49	-	-	-	-	-	-	2195000	7.49	7.49
Devanand Gurmukhdas Somani	909800	3.11	140000	0.48	-	-	-	-	-	-	140000	0.48	0.48
Harshita Devanand Somani	166600	0.57	-	-	-	-	-	-	-	-	-	-	-
Ramesh K. Motiani	491500	1.68	-	-	-	-	-	-	-	-	-	-	-
Neeta Hemant Somani	166600	0.57	10000	0.57	-	-	-	10000	-	-	10000	0.57	0.57



Indrakumar K. Motiani	486000	1.66	1.66	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Suresh K. Motiani	444000	1.52	1.52	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Girdhari K. Motiani	441500	1.51	1.51	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh R. Motiani	406336	1.39	1.39	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mukesh R. Motiani	253229	0.86	0.86	250	0.00	-	-	-	-	-	-	-	-	-	-	-	-	250	-	0.00



Signature of the Authorized Signatory

Place : Ahmedabad

Date : 15.12.2014