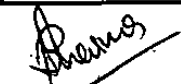


Part-A- Details of the Acquisition

| | | | |
|---|---|---|--|
| Name of the Target Company (TC) | THANGAMAYIL JEWELLERY LTD | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SBI MUTUAL FUND under its various schemes | | |
| Whether the acquirer belongs to Promoter/Promoter group | N.A. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange, National Stock Exchange | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of : | | | |
| a) Shares carrying voting rights | 382,639 | 2.7890% | NA |
| b) Share in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NA | NA | NA |
| c) Voting rights (VR) otherwise than by equity shares | NA | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NA | NA | NA |
| e) Total (a+b+c) | 382,639 | 2.7890% | NA |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 450,000 | 3.2800% | NA |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | | | |
| e) Total (a+b+c+d) | 450,000 | 3.2800% | NA |
| After the acquisition, holding of acquirer alongwith PACs of : | | | |
| a) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Shares pledged with the acquirer | 832,639 | 6.0690% | NA |
| b) VRs otherwise than by equity shares | | | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | NA |
| d) Total (a+b+c) | 832,639 | 6.0690% | NA |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | Market purchase | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity shares | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 450,000 shares on 5 Dec, 2014 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs.137,195,820/- divided into 13,719,582 equity shares of Rs.10 /- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs.137,195,820/- divided into 13,719,582 equity shares of Rs.10 /- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | NA | | |



Raviprakash Sharma

Dealer

Signature of the acquirer / Authorised Signatory

Place: Mumbai



Aparna Nirgude
Chief Risk Officer

Note:

- (*) Total share capital/ voting to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.