

Abbott India Limited
3-4, Corporate Park,
Sion Trombay Road,
Mumbai 400 071, India

Tel : (91-22) 6797 8888
Fax : (91 22) 6797 8920
E-mail : webmaster@abbott.co.in
Site : www.abbott.co.in






Statement of Unaudited Results for the Quarter and Twelve Months Ended December 31, 2013
Part I

		Rs. in Lakhs				
	Particulars	Quarter ended			12 Months Ended	Previous Year Ended
		December 31, 2013	September 30, 2013	December 31, 2012	December 31, 2013	December 31, 2012
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations					
	(a) Net Sales (Net of Excise Duty)	471,81	444,73	437,52	1752,74	1613,09
	(b) Other Operating Income	14,66	12,06	10,49	50,41	39,60
	Total Income from Operations (Net)	486,47	456,79	448,01	1803,15	1652,69
2	Expenses					
	(a) Cost of Materials Consumed	79,45	53,56	79,03	273,19	167,12
	(b) Purchase of Stock-in-Trade	238,23	225,80	234,83	900,68	795,79
	(c) Changes in Inventory of Finished Goods, Work-in-Progress and Stock in Trade	(32,83)	(16,68)	(44,06)	(124,30)	8,74
	(d) Employee Benefits expense	54,41	61,34	46,97	231,25	206,10
	(e) Depreciation and Amortisation expense	4,18	4,26	4,77	18,45	19,49
	(f) Other expenses	83,04	67,28	58,42	304,29	273,14
	Total expenses	426,48	395,56	379,96	1603,56	1470,38
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	59,99	61,23	68,05	199,59	182,31
4	Other Income (Refer Note 5)	18,79	6,95	5,51	38,83	22,31
5	Profit from Ordinary Activities before Finance Costs and Exceptional Items (3+4)	78,78	68,18	73,56	238,42	204,62
6	Finance Costs	2	1	-	7	2
7	Profit from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	78,76	68,17	73,56	238,35	204,60
8	Exceptional Items					
	(a) Provision for Anticipated Date Expired Goods	-	-	-	-	(18,69)
	(b) Writeback of Depreciation	-	-	-	-	29,08
	Total Exceptional Items	-	-	-	-	10,39
9	Profit from Ordinary Activities before Tax (7+8)	78,76	68,17	73,56	238,35	214,99
10	Tax Expense	25,30	22,98	23,79	78,29	70,29
11	Net Profit from Ordinary Activities after Tax (9-10)	53,46	45,19	49,77	160,06	144,70
12	Paid-up Equity Share Capital (Face Value: Rs. 10/- per share)	21,25	21,25	21,25	21,25	21,25
13	Reserves excluding revaluation reserves (As per Balance Sheet of previous accounting year)					62561
14	Basic and Diluted Earning Per Share (of Rs. 10/- each) not annualised except for year to date December 31, 2013 and year ended December 31, 2012 - Rs.	25.16	21.27	23.42	75.32	68.10

Part II – Select Information for the Quarter and Twelve Months Ended December 31, 2013

	Particulars	Quarter ended			12 Months Ended	Previous Year Ended
		December 31, 2013	September 30, 2013	December 31, 2012	December 31, 2013	December 31, 2012
A	Particulars of Shareholding					
1	Public shareholding					
	- Number of Shares	53,15,254	53,15,254	53,15,254	53,15,254	53,15,254
	- Percentage of Shareholding	25.01%	25.01%	25.01%	25.01%	25.01%
2	Promoters and promoter group shareholding					
	(a) Pledged/ Encumbered :					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-
	(b) Non - encumbered :					
	- Number of Shares	159,34,048	159,34,048	159,34,048	159,34,048	159,34,048
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	74.99%	74.99%	74.99%	74.99%	74.99%

	Particulars	Quarter Ended December 31, 2013
B	Investor Complaints	
	Pending at the beginning of the quarter	-
	Received during the quarter	3
	Disposed off during the quarter	2
	Remaining unresolved at the end of the quarter	1

Notes:

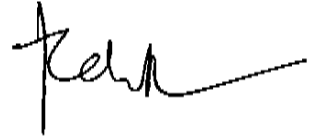
1. Statement of Assets and Liabilities

		As at December 31, 2013	As at December 31, 2012
		Unaudited	Audited
A	Equity and Liabilities		
1	Shareholders funds		
	(a) Share Capital	21,25	21,25
	(b) Reserves and Surplus	785,39	625,61
	Sub Total – Shareholders funds	806,64	646,86
2	Non Current Liabilities		
	(a) Deferred Tax Liabilities (Net)	1,44	1,25
	(b) Long Term Provisions	56,17	29,43
	Sub Total – Non Current Liabilities	57,61	30,68
3	Current Liabilities		
	(a) Trade Payables	143,09	101,34
	(b) Short Term Provisions	46,31	84,11
	(c) Other Current Liabilities	50,40	44,12
	Sub Total – Current Liabilities	239,80	229,57
	Total Equity and Liabilities	1104,05	907,11
B	Assets		
1	Non Current Assets		
	(a) Fixed Assets	100,19	109,18
	(b) Long Term Loans and Advances	32,74	22,88
	(c) Other Non Current Assets	2,03	1,17
	Sub Total – Non Current Assets	134,96	133,23
2	Current Assets		
	(a) Inventories	390,18	263,63
	(b) Trade Receivables	139,39	141,03
	(c) Cash and Cash Equivalents	368,07	324,52
	(d) Short Term Loans and Advances	66,88	41,62
	(e) Other Current Assets	4,57	3,08
	Sub Total – Current Assets	969,09	773,88
	Total Assets	1104,05	907,11

- The results for the quarter and twelve months ended December 31, 2013 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 8, 2014. The results have been subjected to a 'Limited Review' by the statutory auditors of the Company, in compliance with Clause 41 of the Listing Agreement with the Bombay Stock Exchange Limited.
- The Company operates in one reportable business segment i.e. "Pharmaceuticals" and one reportable geographical segment i.e. "Within India".
- The Company has changed its financial year from year ending December 31 to March 31. The statutory financial statements for the current year would be prepared for a period of 15 months ending March 31, 2014 and accordingly the Company has published the quarterly unaudited results for the quarter ending December 31, 2013 within the required period in compliance with the Listing Agreement.
- Other income for the current quarter and twelve months ended December 31, 2013 includes profit on sale of residential properties amounting to Rs. 11,50 Lakhs.

6. Figures for the previous periods / year have been regrouped / rearranged wherever considered necessary.

**For and on behalf of the Board of Directors of
Abbott India Limited**



**Rehan Khan
Managing Director**

**Place : Mumbai
Date : February 8, 2014**



Deloitte Haskins & Sells LLP

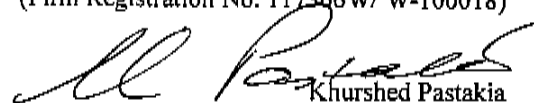
Chartered Accountants
Indiabulls Finance Centre
Tower 3, 27th - 32nd Floor
Senapati Bapat Marg
Elphinstone Road (West)
Mumbai - 400 013
Maharashtra, India

INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF ABBOTT INDIA LIMITED

Tel: +91 (022) 6185 4000
Fax: +91 (022) 6185 4501/4601

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **ABBOTT INDIA LIMITED** ("the Company") for the Quarter and Twelve months ended December 31, 2013 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchange, except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards notified under the Companies Act, 1956 (which continue to be applicable in respect of Section 133 of the Companies Act, 2013 in terms of General Circular 15/2013 dated 13 September 2013 of the Ministry of Corporate Affairs) and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the Stock Exchange, including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter and Twelve months ended December 31, 2013 of the Statement, from the details furnished by the Management.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm Registration No. 117366W/ W-100018)


Khurshed Pastakia
Partner
(Membership No. 031544)

MUMBAI, February 08, 2014

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