

# S.R. DINODIA & CO. LLP.

CHARTERED ACCOUNTANTS

K-39 Connaught Place, New Delhi-110001 INDIA

Ph. : 91-11-43703300 Fax : 91-11-41513666

## AUDITORS' LIMITED REVIEW REPORT

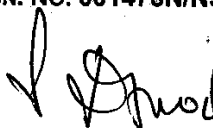

To The Directors,

We have reviewed the accompanying statement of unaudited financial results of **M/S. ADDI INDUSTRIES LIMITED**, 23, Eastern Avenue, Maharani Bagh, New Delhi-110065 for the period ended **31<sup>st</sup> December, 2013**, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R.DINODIA & CO. LLP.  
CHARTERED ACCOUNTANTS,  
REGN. NO. 001478N/N500005

  
  
(SANDEEP DINODIA)  
PARTNER  
M.No.083689

PLACE: NEW DELHI

DATED: 17 FEB 2014



# ADDI INDUSTRIES LIMITED

A-106, SECTOR IV, NOIDA - 201301 (U.P.) INDIA

TEL. : 91-120-4092000

: 91-120-2529335-6-7

FAX : 91-120-2529334

E-mail : addiind@gmail.com

## ADDI INDUSTRIES LTD.

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER/NINE MONTHS ENDED 31 DECEMBER, 2013

### PART I

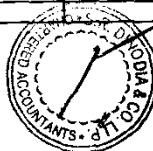
Particulars	Quarter ended			Year to date		Year ended
	31/12/2013	30/09/2013	31/12/2012	31/12/2013	31/12/2012	31/03/2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1. Income from operations</b>						
a. Net Sales/Income from Operation	43.76	0.24	0.00	44.00	11.31	17.68
b. Other Operating Income	0.09	0.17	1.25	0.28	9.80	13.74
<b>Total Income from operations (net)</b>	<b>43.85</b>	<b>0.41</b>	<b>1.25</b>	<b>44.28</b>	<b>21.11</b>	<b>31.42</b>
<b>2. Expenses</b>						
a. Cost of materials consumed	39.39	0.00	0.00	39.39	0.00	5.34
b. Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
c. Changes in inventories of finished goods, works in progress and stock-in-trade	-	0.00	0.00	-	11.28	56.33
d. Employees Cost	10.38	10.46	7.23	32.96	25.31	53.15
e. Depreciation	13.15	13.33	17.57	39.68	53.14	68.55
f. Other expenses	15.29	13.11	12.02	40.91	43.36	90.81
<b>Total Expense</b>	<b>78.21</b>	<b>36.90</b>	<b>36.82</b>	<b>152.92</b>	<b>133.09</b>	<b>274.18</b>
<b>3. Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(34.36)</b>	<b>(36.49)</b>	<b>(35.57)</b>	<b>(108.66)</b>	<b>(111.98)</b>	<b>(242.76)</b>
<b>4. Other Income</b>	<b>17.23</b>	<b>18.04</b>	<b>7.63</b>	<b>53.91</b>	<b>28.52</b>	<b>232.47</b>
<b>5. Profit/(Loss) before finance costs and exceptional items (3+4)</b>	<b>(17.13)</b>	<b>(18.45)</b>	<b>(27.94)</b>	<b>(54.75)</b>	<b>(83.46)</b>	<b>(10.29)</b>
<b>6. Finance Costs</b>	<b>1.07</b>	<b>0.19</b>	<b>4.11</b>	<b>2.11</b>	<b>4.87</b>	<b>-</b>
<b>7. Profit/(Loss) from Ordinary activities before exceptional items (5+6)</b>	<b>(18.20)</b>	<b>(18.64)</b>	<b>(32.05)</b>	<b>(56.86)</b>	<b>(88.33)</b>	<b>(10.29)</b>
<b>8. Exceptional Items</b>	<b>3.98</b>	<b>0.04</b>	<b>4.37</b>	<b>2.28</b>	<b>5.02</b>	<b>(182.53)</b>
<b>9. Profit/(Loss) from ordinary activities before tax (7+8)</b>	<b>(22.18)</b>	<b>(18.68)</b>	<b>(36.22)</b>	<b>(59.14)</b>	<b>(93.35)</b>	<b>172.24</b>
<b>10. Tax Expense</b>						<b>15.68</b>
-Current Tax	-	-	-	-	-	(39.83)
-Deferred Tax	(2.96)	(1.64)	(3.65)	(5.47)	(20.01)	(15.68)
-Mat credit Entitlement	-	-	-	-	-	(12.16)
-Income Tax Adj. for earlier years	-	-	-	-	-	-
<b>11. Net Profit/(Loss) from ordinary activities after tax (9+10)</b>	<b>(19.22)</b>	<b>(17.04)</b>	<b>(32.57)</b>	<b>(53.67)</b>	<b>(73.34)</b>	<b>224.22</b>
<b>12. Extraordinary Items</b>						
<b>13. Net Profit/(Loss) for the period (11+12)</b>	<b>(19.22)</b>	<b>(17.04)</b>	<b>(32.57)</b>	<b>(53.67)</b>	<b>(73.34)</b>	<b>224.22</b>
<b>14. Paid-up equity share capital (Face Value per share Rs. 5/- each)</b>	<b>540.00</b>	<b>540.00</b>	<b>540.00</b>	<b>540.00</b>	<b>540.00</b>	<b>540.00</b>
<b>15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>						<b>1,353.12</b>
<b>16. Earnings per share (Before extraordinary items) of Rs. 5/- each (not annualized):</b>						
a) Basic	(0.18)	(0.16)	(0.30)	(0.50)	(0.68)	2.08
b) Diluted	(0.18)	(0.16)	(0.30)	(0.50)	(0.68)	2.08

### PART II

Particulars	Quarter ended			Year to date		Year ended
	31/12/2013	30/09/2013	31/12/2012	31/12/2013	31/12/2012	31/03/2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>A. PARTICULARS OF SHAREHOLDING</b>						
<b>1. Public Shareholding</b>						
- Number of Shares	2,778,399	2,778,399	2,778,399	2,778,399	2,778,399	2,778,399
- Percentage of Shareholding	25.73	25.73	25.73	25.73	25.73	25.73
<b>2. Promoter &amp; Promoter Gr. Shareholding</b>						
a) Pledged/Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-Encumbered						
- Number of Shares	8,018,175	8,018,175	8,018,175	8,018,175	8,018,175	8,018,175
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	74.27	74.27	74.27	74.27	74.27	74.27
<b>B. INVESTOR COMPLAINTS</b>	Quarter Ended on 31-12-2013					
Pending at the beginning of the Quarter			NIL			
Received during the Quarter			NIL			
Disposed off during the Quarter			NIL			
Remaining unresolved at the end of the Quarter			NIL			

Certified to be true copy  
for ADDI INDUSTRIES LIMITED

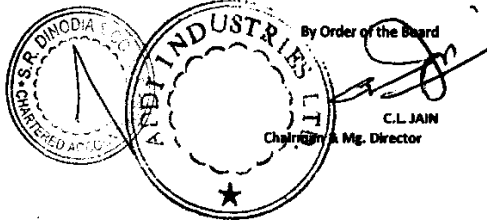
*Shubh*  
MANAGER (FINANCE)



**Notes :**

1. The above financial results were approved by Audit Committee and have been taken on record by the Board of Directors in their meeting held on 10th Feb, 2014.
2. The statutory Auditors have carried out a "Limited Review" of the financial results for the quarter ended December 31, 2013.
3. There is no segment reporting since the Company is manufacturing one product only.
4. Aum Textfab Pvt. Ltd., wholly owned subsidiary of the Company, has not done any business during the period under report. The interest accrued of ₹ 2.38 Lacs (Previous period ₹ 2.61 Lacs) & expenditure incurred of ₹ .09 Lacs (Previous period ₹ 0.08 Lacs) have not been included in above results.
5. Figures for the prior period have been regrouped and / or rearranged wherever considered necessary.

Place : New Delhi  
Dated : February 10, 2014



**Certified to be true copy**  
**FOR ADDI INDUSTRIES LIMITED**  
*Atul Jain*  
**ATUL JAIN**  
**MANAGER (FINANCE)**