

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Aptech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Ms.Rekha Jhunjunwala 2. Mr.Gopikishan Damani 3. M/s. ASK Securities Advisory Services Pvt.Ltd. 4. Rakesh Jhunjunwala 5. Rajiv Agarwal		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the Acquirers belong to Promoters Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Rakesh Jhunjunwala	43,19,100	10.827	N.A
2. Rekha Jhunjunwala	21,83,433	5.473	N.A
3. Gopikishan Damani	11,00,000	2.757	N.A
4. Rajiv Agarwal	8,100	0.020	N.A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
1. ASK Securities Advisory Services Private Limited	6,50,000	1.629	N.A
c) Voting rights (VR) otherwise than by equity shares	N.A	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A	N.A	N.A
e) Total (a+b+c+d)	82,60,633	20.706	
Details of acquisition			
a) Shares carrying voting rights acquired			
1. Ms.Rekha Jhunjunwala	3,72,544	0.934	N.A
2. Mr.Gopikishan Damani	1,55,227	0.389	N.A

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Rekha Jhunjunwala

Gopikishan Damani

ASK Securities Advisory Services Pvt. Ltd.

[Signature]

(Director/Authorised Signatories)

3. M/s. ASK Securities Advisory Services Pvt.Ltd.	93,136	0.233	N.A
b) VRs acquired otherwise than by equity shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	N.A	N.A	N.A
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A	N.A	N.A
e) Total (a+b+c+/-d)	6,20,907	1.556	
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Rakesh Jhunjhunwala	43,19,100	10.827	
2. Rekha Jhunjhunwala	25,55,977	6.407	
3. Gopikishan Damani	12,55,227	3.146	
4. ASK Securities Advisory Services Private Limited. (includes 6,50,000 shares encumbered)	7,43,136	1.863	
5. Rajiv Agarwal	8,100	0.020	
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	88,81,540	22.263	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	7 th February, 2014		
Equity share capital / total voting capital of the TC before the said acquisition	3,98,93,560 equity shares of Rs. 10/-		
Equity share capital/ total voting capital of the TC after the said acquisition	3,98,93,560 equity shares of Rs. 10/-		
Total diluted share/voting capital of the TC after the said acquisition	N.A.		

ASK Securities Advisory Services Pvt. Ltd.

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Rakesh Jhunjhunwala

[Signature]

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(Director/Authorized Signatories)

Note:

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.


(Rekha Jhunjunwala)


(Gopikishan Damani)

**For ASK Securities Advisory
Services Private Limited**


Director