



Aptech Limited  
Regd. office: Aptech House,  
A-65, MIDC, Marol, Andheri (E),  
Mumbai - 400 093.  
T: 91 22 2827 2300  
F: 91 22 2827 2399  
www.aptech-worldwide.com

February 3, 2014

**The Compliance Department**  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai – 400 023  
Fax No. – 2272 2041

**The Compliance Department**  
The National Stock Exchange of India Limited  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.  
Fax No. – 26598120 / 2659 8237 / 38

Dear Sir,

**Sub.: Shareholding Pattern pursuant to clause 35 of the Listing Agreement as on 31.01.2014**  
**Post Conclusion of Buyback of shares**

Please find enclosed Shareholding Pattern pursuant to clause 35 of the Listing Agreement as on 31<sup>st</sup> January, 2014 giving effect to extinguishment of 88,97,861 shares bought back by the Company during the buyback offer up to 23<sup>rd</sup> January, 2014.

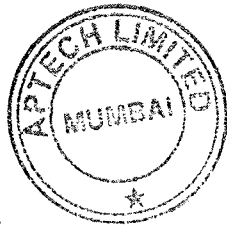
Kindly acknowledge the receipt of the same and we request you to take the same on records.

Thanking you,

Yours faithfully,

For Aptech Limited

**Ketan H. Shah**  
Group Company Secretary



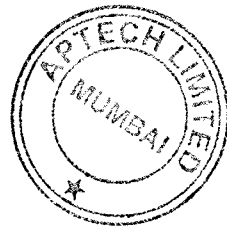
Encl : As above.



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Introductory sub-table (I)(a)

Name of the Company : APTECH LIMITED			
Scrip Code : 532475 Name of the scrip APTECHT class of security: EQUITY :As on 31.01.2014			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	N.A	N.A	N.A
Held by public	N.A	N.A	N.A
<b>Total - D</b>	<b>N.A</b>	<b>N.A</b>	<b>N.A</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	N.A	N.A	N.A
Held by public	N.A	N.A	N.A
<b>Total - E</b>	<b>N.A</b>	<b>N.A</b>	<b>N.A</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	N.A	N.A	N.A
Held by public	N.A	N.A	N.A
<b>Total - F</b>	<b>N.A</b>	<b>N.A</b>	<b>N.A</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>N.A</b>	<b>N.A</b>	<b>N.A</b>



*[Handwritten signature]*

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	4	7610633	7610633	19.08	19.08		
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	1	650000	650000	1.63	1.63	650000	100.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(e)	Any Others(Specify)	0	0	0	0.00	0.00		
(e-i)	Associate Company	1	10554403	10554403	26.46	26.46		
	<b>Sub Total(A)(1)</b>	<b>6</b>	<b>18815036</b>	<b>18815036</b>	<b>47.18</b>	<b>47.16</b>	<b>650000</b>	<b>3.45</b>
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		
b	Bodies Corporate	0	0	0	0.00	0.00		
c	Institutions	0	0	0	0.00	0.00		
d	Any Others(Specify)	0	0	0	0.00	0.00		
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>6</b>	<b>18815036</b>	<b>18815036</b>	<b>47.18</b>	<b>47.16</b>	<b>650000</b>	<b>3.45</b>
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	8	3102	2473	0.01	0.01		
(b)	Financial Institutions/ Banks	33	52682	52013	0.13	0.13		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	26	3510662	3510407	8.80	8.80		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
(h-i)	Trust	1	4802	4802	0.01	0.01		
	<b>Sub-Total (B)(1)</b>	<b>68</b>	<b>3571248</b>	<b>3569695</b>	<b>8.95</b>	<b>8.95</b>		
B 2	Non-institutions							
(a)	Bodies Corporate	1340	3422039	3416386	8.58	8.58		
(b)	Individuals							
1	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	87298	11157419	10397238	27.98	27.97		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	77	2535751	2535751	6.36	6.36		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	Foreign Nationals	3	950	950	0.00	0.00		
ii	Non-Resident individuals(Rep.)	411	214244	214160	0.54	0.54		
iii	Non-Resident individuals(Non-Rep)	2137	165601	83268	0.42	0.42		
iv	Overseas Corporate Bodies	1	1	1	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>91267</b>	<b>17496005</b>	<b>16647754</b>	<b>43.87</b>	<b>43.86</b>		
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>91335</b>	<b>21067253</b>	<b>20217449</b>	<b>52.82</b>	<b>52.81</b>		
	<b>TOTAL (A)+(B)</b>	<b>91341</b>	<b>39882289</b>	<b>39032485</b>	<b>100.00</b>	<b>99.97</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
2	Public	1	11271	11271		0.03		
	<b>Sub-Total (C)</b>	<b>1</b>	<b>11271</b>	<b>11271</b>		<b>0.03</b>		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>91342</b>	<b>39893560</b>	<b>39043756</b>		<b>100.00</b>	<b>650000</b>	<b>1.63</b>

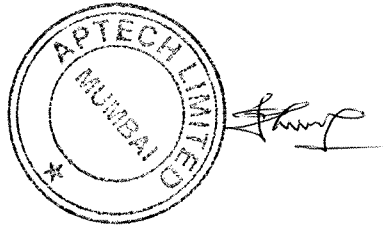


*[Handwritten Signature]*

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	RARE EQUITY PVT. LTD	10554403	26.46	0	0.00	0.00	N. A.	N. A.	N. A.	N. A.	26.46
2	RAKESH JHUNJHUNWALA	4319100	10.83	0	0.00	0.00	N. A.	N. A.	N. A.	N. A.	10.83
3	REKHA JHUNJHUNWALA	2183433	5.47	0	0.00	0.00	N. A.	N. A.	N. A.	N. A.	5.47
4	GOPIKISHAN DAMANI	1100000	2.76	0	0.00	0.00	N. A.	N. A.	N. A.	N. A.	2.76
5	ASK SECURITIES ADVISORY SERV. PVT. LTD.	650000	1.63	650000	100.00	1.63	N. A.	N. A.	N. A.	N. A.	1.63
6	RAJIV AGARWAL	8100	0.02	0	0.00	0.00	N. A.	N. A.	N. A.	N. A.	0.02
<b>TOTAL</b>		<b>18815036</b>	<b>47.16</b>	<b>650000</b>	<b>3.45</b>	<b>1.63</b>					<b>47.16</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011





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**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PREMIER INVESTMENT FUND LIMITED	765000	1.92	N. A.	N. A.	N. A.	N. A.	1.92
2	LABRADOR PARTNERS L.P.	714983	1.79					1.79
3	MACQUARIE BANK LIMITED	400213	1.00					1.00
<b>TOTAL</b>		<b>1880196</b>	<b>4.71</b>					<b>4.71</b>



*[Handwritten signature]*



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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

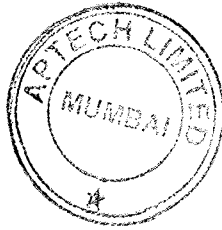
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	N. A.							
<b>TOTAL</b>								



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(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
<b>TOTAL</b>				



*[Handwritten signature]*

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	DEUTSCHE BANK TRUST CO.AMERICAS	22542	11271	0.03
	<b>TOTAL</b>	<b>22542</b>	<b>11271</b>	<b>0.03</b>

