

KARNAVAT & CO.
CHARTERED ACCOUNTANTS

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LIMITED REVIEW REPORT

To,
The Board of Directors,
Capri Global Capital Limited
(Formerly known as Money Matters Financial Services Limited),

We have reviewed Standalone Unaudited Financial Results for the Quarter and Nine Months Ended **31st December, 2013** of the accompanying Statement of Unaudited Financial Results ("the Statement") of **Capri Global Capital Limited** (Formerly Known as Money Matters Financial Services Limited) except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The Management is responsible for the preparation and presentation of the said Statement in accordance with applicable Accounting Standards and other recognized accounting practices and policies and the same have been approved by the Board of Directors. Our responsibility is to express a conclusion on the said Statement based on our review.

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that the said Statement is not prepared, in all material aspects, in accordance with applicable accounting standards pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211 (3C) of the Companies Act, 1956 (which continues to be applicable in respect of Section 133 of the Companies Act, 2013 in terms of General Circular 15/2013 dated 13th September, 2013 of the Ministry of Corporate Affairs) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it has not been prepared in accordance with the relevant prudential norms issued by Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

For Karnavat & Co.
Chartered Accountants
Firm Registration No. 104863W



Place : Jodhpur
Dated : February 1, 2014

Shashikant Gupta
(Shashikant Gupta)
Partner
Membership No. 45629

CAPRI GLOBAL CAPITAL LIMITED

REGD. OFFICE : 1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai - 400020
 CONSOLIDATED FINANCIAL RESULTS FOR THE PERIOD ENDED 31ST DECEMBER 2013

(Rs. in Lacs)

PART I

| | QUARTER ENDED | | | PERIOD ENDED | | YEAR ENDED |
|---|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|----------------------|
| | 31-Dec-13 Reviewed | 30-Sep-13 Reviewed | 31-Dec-12 Reviewed | 31-Dec-13 Reviewed | 31-Dec-12 Reviewed | 31-Mar-13 Audited |
| 1. Income From Operations | | | | | | |
| (a) Net Sales/Income from Operations | 3,879.13 | 3,928.79 | 3,290.23 | 11,183.54 | 9,375.80 | 12,729.87 |
| (b) Other Operating Income | 873.03 | 25.07 | - | 938.08 | - | 96.39 |
| Total Income From Operations (Net) | 4,752.16 | 3,953.86 | 3,290.23 | 12,121.62 | 9,375.80 | 12,826.26 |
| 2. Expenses | | | | | | |
| (a) Purchases of Traded Goods | - | - | - | - | - | - |
| (b) Changes in Inventories of Traded Goods | - | - | - | - | - | - |
| (c) Employee Benefits Expense | 627.75 | 592.92 | 526.47 | 1,839.63 | 1,444.80 | 1,923.75 |
| (d) Depreciation & Amortization Expense | 92.25 | 61.38 | 28.72 | 189.29 | 83.47 | 113.99 |
| (e) Other Expenses | 1,318.55 | 357.65 | 206.38 | 2,003.09 | 665.76 | 1,192.62 |
| Total Expenses | 2,038.55 | 1,011.95 | 761.57 | 4,032.02 | 2,194.03 | 3,230.36 |
| 3. Profit / (Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1-2) | 2,713.61 | 2,941.91 | 2,528.66 | 8,089.60 | 7,181.77 | 9,595.89 |
| 4. Other Income | 321.60 | 166.21 | 572.29 | 653.00 | 587.80 | 1,316.49 |
| 5. Profit / (Loss) from ordinary activities before Finance Costs & Exceptional Items (3+4) | 3,035.20 | 3,108.11 | 3,100.95 | 8,742.61 | 7,769.57 | 10,912.38 |
| 6. Finance Costs | 34.54 | 2.06 | 0.59 | 39.71 | 6.11 | 5.92 |
| 7. Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6) | 3,000.66 | 3,106.05 | 3,100.36 | 8,702.90 | 7,763.46 | 10,906.46 |
| 8. Exceptional Items | - | 313.00 | - | 313.00 | - | - |
| 9. Profit / (Loss) from Ordinary Activities before tax (7-8) | 3,000.66 | 2,793.05 | 3,100.36 | 8,389.90 | 7,763.46 | 10,906.46 |
| 10. Tax expense | | | | | | |
| (a) Current Tax | 1,053.87 | 1,040.19 | 986.96 | 2,985.20 | 2,518.56 | 3,405.55 |
| (b) Deferred Tax | 8.32 | (68.08) | (3.20) | (51.80) | (188.64) | (159.34) |
| (c) Income Tax Adjustments | - | 1.45 | - | (1.01) | 1.95 | 1.96 |
| 11. Net Profit / (Loss) from Ordinary Activities after tax (9-10) | 1,938.47 | 1,819.48 | 2,116.60 | 5,457.51 | 5,431.59 | 7,658.29 |
| 12. Extraordinary Item (net of tax expense) | - | - | - | - | - | - |
| 13. Net Profit / (Loss) for the period (11-12) | 1,938.47 | 1,819.48 | 2,116.60 | 5,457.51 | 5,431.59 | 7,658.29 |
| 14. Share of Profit / (Loss) of associates | - | - | - | - | - | - |
| 15. Minority Interest | - | - | - | - | - | - |
| 16. Net Profit / (Loss) after taxes, minority interests & share of profit of associates | 1,938.47 | 1,819.48 | 2,116.60 | 5,457.51 | 5,431.59 | 7,658.29 |
| 17. Paid-up equity share capital (Face Value of Rs. 10 per Share) | 3,497.80 | 3,495.55 | 3,491.25 | 3,497.80 | 3,491.25 | 3,491.25 |
| 18. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | | | 86,454.70 |
| 19. i) Earnings Per Share (EPS) (Before extra ordinary item) (Rs.) | | | | | | |
| (a) Basic | 5.54 | 5.18 | 6.07 | 16.48 | 15.56 | 21.95 |
| (b) Diluted | 5.42 | 5.07 | 5.93 | 16.13 | 15.21 | 21.46 |
| Nominal value of Share (Rs.) | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |
| ii) Earnings Per Share (EPS) (After extra ordinary item) (Rs.) | | | | | | |
| (a) Basic | 5.54 | 5.18 | 6.07 | 16.48 | 15.56 | 21.95 |
| (b) Diluted | 5.42 | 5.07 | 5.93 | 16.13 | 15.21 | 21.46 |
| Nominal value of Share (Rs.) | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |

PART II

A. PARTICULARS OF SHAREHOLDING

| | | | | | | |
|--|------------|------------|------------|------------|------------|------------|
| 1. Public shareholding | | | | | | |
| - Number of shares | 10,724,132 | 11,146,632 | 12,270,323 | 10,724,132 | 12,270,323 | 12,270,323 |
| - Percentage of shareholding | 30.66% | 31.89% | 35.15% | 30.66% | 35.15% | 35.15% |
| 2. Promoters and Promoter Group Shareholding | | | | | | |
| a) Pledged / Encumbered | | | | | | |
| - Number of shares | - | - | - | - | - | - |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - | - |
| b) Non-encumbered | | | | | | |
| - Number of shares | 24,253,821 | 23,808,821 | 22,642,136 | 24,253,821 | 22,642,136 | 22,642,136 |
| - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| - Percentage of shares (as a % of the total share capital of the company) | 69.34% | 68.11% | 64.85% | 69.34% | 64.85% | 64.85% |

B. INVESTOR COMPLAINTS

3 months ended 31-Dec-2013

| | |
|--|-----|
| Pending at the beginning of the quarter | NIL |
| Received during the quarter | NIL |
| Disposed during the quarter | NIL |
| Remaining unresolved at the end of the quarter | NIL |



CAPRI GLOBAL CAPITAL LIMITED
REGD. OFFICE : 1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai - 400020
STANDALONE FINANCIAL RESULTS FOR THE PERIOD ENDED 31ST DECEMBER 2013

(Rs. in Lacs)

PART I

| | QUARTER ENDED | | | PERIOD ENDED | | YEAR ENDED |
|---|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|----------------------|
| | 31-Dec-13 Reviewed | 30-Sep-13 Reviewed | 31-Dec-12 Reviewed | 31-Dec-13 Reviewed | 31-Dec-12 Reviewed | 31-Mar-13 Audited |
| 1. Income From Operations | | | | | | |
| (a) Net Sales/Income from Operations | 3,788.25 | 3,843.53 | 3,111.48 | 10,915.96 | 9,055.16 | 12,319.34 |
| (b) Other Operating Income | 868.54 | 23.13 | - | 931.66 | - | 47.10 |
| Total Income From Operations (Net) | 4,656.79 | 3,866.66 | 3,111.48 | 11,847.63 | 9,055.16 | 12,366.44 |
| 2. Expenses | | | | | | |
| (a) Purchases of Traded Goods | - | - | - | - | - | - |
| (b) Changes in Inventories of Traded Goods | - | - | - | - | - | - |
| (c) Employee Benefits Expense | 606.75 | 569.74 | 493.27 | 1,747.51 | 1,277.24 | 1,727.11 |
| (d) Depreciation & Amortization Expense | 87.73 | 56.86 | 23.00 | 175.76 | 66.32 | 91.13 |
| (e) Other Expenses | 1,316.09 | 352.87 | 196.18 | 1,994.75 | 644.61 | 1,045.61 |
| Total Expenses | 2,010.57 | 979.47 | 712.45 | 3,918.02 | 1,988.17 | 2,863.85 |
| 3. Profit / (Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1-2) | 2,646.22 | 2,887.19 | 2,399.03 | 7,929.61 | 7,066.99 | 9,502.59 |
| 4. Other Income | 314.35 | 166.19 | 572.29 | 645.75 | 581.79 | 1,305.15 |
| 5. Profit / (Loss) from ordinary activities before Finance Costs & Exceptional Items (3+4) | 2,960.57 | 3,053.38 | 2,971.32 | 8,575.37 | 7,648.78 | 10,807.74 |
| 6. Finance Costs | 34.54 | 2.06 | 0.59 | 39.71 | 6.11 | 5.91 |
| 7. Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6) | 2,926.03 | 3,051.32 | 2,970.73 | 8,535.65 | 7,642.67 | 10,801.83 |
| 8. Exceptional Items | - | - | - | - | - | - |
| 9. Profit / (Loss) from Ordinary Activities before tax (7-8) | 2,926.03 | 3,051.32 | 2,970.73 | 8,535.65 | 7,642.67 | 10,801.83 |
| 10. Tax expense | | | | | | |
| (a) Current Tax | 1,040.00 | 1,040.00 | 965.00 | 2,960.00 | 2,485.25 | 3,380.00 |
| (b) Deferred Tax | (0.81) | 18.05 | (2.92) | 18.47 | (176.75) | (5.54) |
| (c) Income Tax Adjustments | - | 1.42 | - | 1.42 | 0.79 | 0.80 |
| 11. Net Profit / (Loss) from Ordinary Activities after tax (9-10) | 1,886.84 | 1,991.85 | 2,008.65 | 5,555.77 | 5,333.38 | 7,426.57 |
| 12. Extraordinary Item (net of tax expense) | - | - | - | - | - | - |
| 13. Net Profit / (Loss) for the period (11-12) | 1,886.84 | 1,991.85 | 2,008.65 | 5,555.77 | 5,333.38 | 7,426.57 |
| 14. Paid-up equity share capital (Face Value of Rs. 10 per Share) | 3,497.80 | 3,495.55 | 3,491.25 | 3,497.80 | 3,491.25 | 3,491.25 |
| 15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | | | 84,296.82 |
| 16. i) Earnings Per Share (EPS) (Before extra ordinary item) (Rs.) | | | | | | |
| (a) Basic | 5.39 | 5.70 | 5.76 | 15.88 | 15.28 | 21.28 |
| (b) Diluted | 5.27 | 5.57 | 5.62 | 15.53 | 14.93 | 20.81 |
| Nominal value of Share (Rs.) | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |
| ii) Earnings Per Share (EPS) (After extra ordinary item) (Rs.) | | | | | | |
| (a) Basic | 5.39 | 5.70 | 5.76 | 15.88 | 15.28 | 21.28 |
| (b) Diluted | 5.27 | 5.57 | 5.62 | 15.53 | 14.93 | 20.81 |
| Nominal value of Share (Rs.) | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 |

PART II**A. PARTICULARS OF SHAREHOLDING**

| | | | | | | |
|--|------------|------------|------------|------------|------------|------------|
| 1. Public shareholding | | | | | | |
| - Number of shares | 10,724,132 | 11,146,632 | 12,270,323 | 10,724,132 | 12,270,323 | 12,270,323 |
| - Percentage of shareholding | 30.66% | 31.89% | 35.15% | 30.66% | 35.15% | 35.15% |
| 2. Promoters and Promoter Group Shareholding | | | | | | |
| a) Pledged / Encumbered | | | | | | |
| - Number of shares | - | - | - | - | - | - |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - | - |
| b) Non - encumbered | | | | | | |
| - Number of shares | 24,253,821 | 23,808,821 | 22,642,136 | 24,253,821 | 22,642,136 | 22,642,136 |
| - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| - Percentage of shares (as a % of the total share capital of the company) | 69.34% | 68.11% | 64.85% | 69.34% | 64.85% | 64.85% |

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Signature

CAPRI GLOBAL CAPITAL LIMITED

REGD. OFFICE : 1-B, Court Chambers, 35, Sir Vithaldas Thackersey Marg, New Marine Lines, Mumbai - 400020

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Notes:

- The Consolidated and Standalone results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 1st February 2014.
- The Statutory Auditors of the Company have carried out a Limited Review of the Results for the quarter / period ended 31st December, 2013.
- The Company operates mainly in the business segment of fund based financing activity. All other activities revolve around the main business. Further, all activities are carried out within India. As such, there are no separate reportable segments as per the provisions of AS 17 on 'Segment Reporting'.
- The Consolidated Financial Results include the reviewed results of the subsidiaries of the Company. The Consolidated financial statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standards (AS 21) notified by the Companies (Accounting Standards) Rules, 2006. The financial statements of the parent company and its subsidiaries have been combined on a line-by-line basis by adding together the book values of like items of assets, liabilities, income and expenses, after eliminating intra-group balances, transactions and resulting unrealized gains / losses. The consolidated financial statements are prepared by applying uniform accounting policies.
- Income from operations comprises of net revenue from trading in Bonds & Mutual Funds. Gross purchases and sales of Bonds & Mutual Funds for the respective periods are stated as under :

| | (Rs. in Lacs) | | | | | |
|--|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|----------------------|
| | 31-Dec-13 Reviewed | 30-Sep-13 Reviewed | 31-Dec-12 Reviewed | 31-Dec-13 Reviewed | 31-Dec-12 Reviewed | 31-Mar-13 Audited |
| Consolidated | | | | | | |
| (a) Gross Sales | 22,116.44 | 63,934.10 | 54,146.11 | 169,645.96 | 101,349.86 | 189,455.41 |
| Less : | | | | | | |
| (b) Purchases of Traded Goods | 16,539.76 | 41,538.67 | 52,391.99 | 144,984.22 | 105,484.25 | 194,386.09 |
| (c) Changes in Inventories of Traded Goods | 5,584.08 | 21,825.98 | 946.82 | 23,358.93 | (5,732.13) | (7,445.16) |
| Net Income from Trading in Bonds & Mutual Funds | (7.40) | 569.45 | 807.29 | 1,302.81 | 1,597.74 | 2,514.48 |
| Standalone | | | | | | |
| (a) Gross Sales | 17,356.03 | 60,516.59 | 48,396.77 | 158,799.79 | 93,923.05 | 175,052.13 |
| Less : | | | | | | |
| (b) Purchases of Traded Goods | 14,525.63 | 38,024.96 | 45,161.91 | 136,780.97 | 96,597.20 | 178,291.39 |
| (c) Changes in Inventories of Traded Goods | 2,920.20 | 22,008.18 | 2,582.86 | 20,960.36 | (4,036.41) | (5,394.40) |
| Net Income from Trading in Bonds & Mutual Funds | (89.79) | 483.45 | 652.00 | 1,058.46 | 1,362.27 | 2,155.13 |

- During the Quarter Company has issued and allotted 22,500 Equity Shares to its Employees under the Employee Stock Options Scheme-2009.
- The 5th (fifth) & last Warrant Conversion period in relation to 36,83,092 outstanding warrant has commenced on December 27, 2013 and shall end on March 26, 2014. Warrant Conversion price has been fixed at Rs. 109.62 (includes premium of Rs. 99.62 per share).
- The figures for the previous periods have been re-grouped/ re-classified, wherever necessary.

Place: Jodhpur
Date: 1st February 2014.



On behalf of the Board of Directors

(Sunil Kapoor)
Executive Director