

**COMPUCOM SOFTWARE LIMITED**  
 Regd. Office: IT 14-15, EPIP, SITAPURA, JAIPUR-302022  
**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ NINE MONTHS ENDED ON DECEMBER 31, 2013**

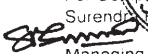
Particulars	Standalone (India Operations)						(Rs. in lacs)
	Quarter Ended			Nine Months ended		Year Ended	
	31-Dec-13	30-Sep-13	31-Dec-12	31-Dec-13	31-Dec-12	31-Mar-13	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
<b>1. Income From Operations</b>							
(a) Net sales/income from operations	1,792.39	1,856.66	1,745.59	5,481.66	5,368.08	7,127.72	
(b) Other operating income	-	-	-	-	-	-	
<b>Total income from operations (net)</b>	<b>1,792.39</b>	<b>1,856.66</b>	<b>1,745.59</b>	<b>5,481.66</b>	<b>5,368.08</b>	<b>7,127.72</b>	
<b>2. Expenses</b>							
a) Employee benefit expenses	74.00	88.83	63.61	241.39	177.16	256.36	
b) Learning Solution Execution Charges	686.82	692.17	530.18	2,055.92	1,547.30	1,982.80	
c) Depreciation	365.31	365.28	426.09	1,169.86	1,380.64	1,843.40	
d) Bad Debts written off	150.00	174.78	350.00	499.32	709.07	968.32	
f) Other Expenditure	70.47	83.50	115.94	233.48	402.59	561.49	
<b>Total Expenses</b>	<b>1,346.60</b>	<b>1,404.57</b>	<b>1,485.82</b>	<b>4,199.97</b>	<b>4,216.76</b>	<b>5,612.37</b>	
<b>3) Profit From Operations before Other Income, Finance costs and Exceptional Items</b>	<b>445.79</b>	<b>452.09</b>	<b>259.77</b>	<b>1,281.69</b>	<b>1,151.32</b>	<b>1,515.35</b>	
4) Other Income	86.15	85.13	28.62	246.75	155.34	219.87	
<b>5) Profit from ordinary activities before finance costs &amp; Exceptional Items</b>	<b>531.94</b>	<b>537.22</b>	<b>288.39</b>	<b>1,528.44</b>	<b>1,306.66</b>	<b>1,735.22</b>	
6) Finance costs	91.57	77.81	94.06	225.06	326.37	440.47	
<b>7) Profit from ordinary activities after finance costs but before Exceptional Items</b>	<b>440.37</b>	<b>459.41</b>	<b>194.33</b>	<b>1,303.38</b>	<b>980.29</b>	<b>1,294.75</b>	
8) Exceptional Items	-	-	-	-	-	-	
<b>9) Profit From Ordinary Activities Before Tax</b>	<b>440.37</b>	<b>459.41</b>	<b>194.33</b>	<b>1,303.38</b>	<b>980.29</b>	<b>1,294.75</b>	
10) Tax Expenses	163.93	147.18	67.29	447.74	333.09	425.73	
<b>11) Profit From Ordinary Activities After Tax</b>	<b>276.44</b>	<b>312.23</b>	<b>127.04</b>	<b>855.64</b>	<b>647.20</b>	<b>869.02</b>	
12) Extra Ordinary Items	-	-	-	-	-	-	
<b>13) Net Profit for the period</b>	<b>276.44</b>	<b>312.23</b>	<b>127.04</b>	<b>855.64</b>	<b>647.20</b>	<b>869.02</b>	
14) Share of profit/ (loss) of associates	-	-	-	-	-	-	
15) Minority interest	-	-	-	-	-	-	
<b>16) Net Profit after taxes, minority interest and share of profit of associates</b>	<b>276.44</b>	<b>312.23</b>	<b>127.04</b>	<b>855.64</b>	<b>647.20</b>	<b>869.02</b>	
17) Paid-up Equity Capital (F.V. Rs 2/- each)	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	1,582.50	
18) Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	9,060.44	
<b>19) EPS (Rs.) Basic and diluted (Not Annualised)</b>	<b>0.35</b>	<b>0.39</b>	<b>0.16</b>	<b>1.08</b>	<b>0.82</b>	<b>1.10</b>	
20) Public shareholding							
- Number of shares (in lacs)	220.13	225.68	261.22	220.13	261.22	245.61	
- Percentage of Shareholding	27.82	28.52	33.01	27.82	33.01	31.05	
<b>21) 1. Promoters and promoter group Shareholding **</b>							
<b>a) Pledged/Encumbered</b>							
- Number of shares	0.00	0.00	0.00	0.00	0.00	0.00	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00	
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00	0.00	
<b>b) Non-encumbered</b>							
Number of Shares (In Lacs)	571.12	565.57	530.03	571.12	530.03	545.58	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100	
- Percentage of shares (as a % of the total share capital of the company)	72.18	71.48	66.99	72.18	66.99	68.95	
<b>2. Investor Complaints:</b>							
Pending at the beginning of the quarter	-	-	-	-	-	-	
Received during the quarter	22	-	-	-	-	-	
Disposed off during the quarter	22	-	-	-	-	-	
Remaining unresolved at the end of the quarter	-	-	-	-	-	-	
<b>Segmentwise revenue, results and capital employed</b>							
<b>Segment Revenue</b>							
- Software & E-Governance Services	120.80	125.33	63.85	371.34	486.23	584.95	
- Learning Solutions	1,647.89	1,654.42	1,660.67	4,940.02	4,702.54	6,334.30	
- Wind Power Generation	23.70	76.91	21.07	170.30	179.31	208.43	
<b>Total Segment Revenue</b>	<b>1,792.39</b>	<b>1,856.66</b>	<b>1,745.59</b>	<b>5,481.66</b>	<b>5,368.08</b>	<b>7,127.72</b>	
Other income (net)	86.15	85.13	28.62	246.75	155.34	219.87	
<b>Total Revenue</b>	<b>1,878.54</b>	<b>1,941.79</b>	<b>1,774.21</b>	<b>5,728.41</b>	<b>5,523.42</b>	<b>7,347.59</b>	
<b>Segment net profit</b>							
- Software Services	63.59	55.51	27.28	184.75	137.97	184.43	
- Learning Solutions	301.39	281.43	142.64	812.35	631.99	844.52	
- Wind Power Generation	27.27	49.33	5.96	91.56	88.79	90.91	
<b>Total Segment profit</b>	<b>365.25</b>	<b>385.27</b>	<b>175.78</b>	<b>1,088.66</b>	<b>858.75</b>	<b>1,119.92</b>	
Other income	86.15	85.13	28.62	246.75	155.34	219.87	
<b>Total profit</b>	<b>451.40</b>	<b>470.40</b>	<b>204.40</b>	<b>1,335.41</b>	<b>1,014.09</b>	<b>1,339.79</b>	
Unallocable expenses	11.03	10.99	10.07	32.04	33.80	45.04	
<b>Profit before tax</b>	<b>440.37</b>	<b>459.41</b>	<b>194.33</b>	<b>1,303.38</b>	<b>980.29</b>	<b>1,294.75</b>	
Segment capital employed ( See note 3)	NA	NA	NA	NA	NA	NA	

**NOTES:**

- Previous periods figures have been regrouped/rearranged wherever necessary.
- The above financial statement complies with the applicable Accounting Standards issued by ICAI & notified by MCA.
- Segregation of capital employed between segments (except wind power generation segment, wherein the capital employed is Rs. 90.91 lacs) is not practicable as most of the fixed assets and liabilities are not identifiable with particular segments and are used interchangeably.
- The above results have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the company at a meeting held on February 11, 2014.

Place: Jaipur  
 Date: February 11, 2014

Results can also be seen on company's website [www.compucum.co.in](http://www.compucum.co.in)

  
 For Compucum Software Limited  
 Surenth Kumar Surana  
 Managing Director

# S. MISRA & ASSOCIATES

## CHARTERED ACCOUNTANTS

3-C, 111rd Floor, Tilak Bhawan, Tilak Marg, C-Scheme, JAIPUR -302 005  
Telefax +91 141 5104381/5104382 email: smisra22@hotmail.com

To,  
The Board of Directors,  
Compucom Software Limited  
IT-14-15, EPIP Sitapura,  
Jaipur

**Sub: UNAUDITED FINANCIAL RESULTS OF THE QUARTER/NINE MONTHS  
ENDED ON DECEMBER 31, 2013**

**Ref: LIMITED REVIEW OF THE FINANCIAL RESULTS**

We have reviewed the accompanying statement of unaudited financial results of Compucom Software Limited ("the company") for the quarter / nine months ended on December 31, 2013 ("the statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**FOR S. MISRA & ASSOCIATES**



Chartered Accountants  
FRN-004972C

**CA. SACHINDRA MISRA**

Partner

M. No. 073776

Place: Jaipur  
Date: February 11, 2014