

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Ms Dhanuka Agritech Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Ms Zoom Leasing and Finance Company Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE and NSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 8703500 | 17.40 | 17.40 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 8703500 | 17.40 | 17.40 |
| e) Total (a+b+c+d) | | | |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 750000 | 1.50 | 1.50 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 750000 | 1.50 | 1.50 |


For Zoom Leasing and Finance Company Limited


 Ch. Harsh Dhanuka
 Director

| | | | |
|--|--------------------------------------|-------|-------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 9453500 | 18.90 | 18.90 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 9453500 | 18.90 | 18.90 |
| e) Total (a+b+c+d) | | | |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares whichever is applicable | 19.2.2014 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 50019500 shares of Rs.2 100039000 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 50019500 shares of Rs.2 100039000 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 50019500 shares of Rs.2 100039000 | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Zoom Leasing and Finance Company Limited
Signature of the acquirer
 Place: (S. Harsh Dhanraj) 
 Director
 Date:
