

Partners :

CA Sohan Chaturvedi F.C.A.
CA Devanand Chaturvedi F.C.A.
CA Chaturvedi V N F.C.A.
CA Noshir B Captain F.C.A.
CA Chandra Kant Kotian F.C.A.
CA Neha Gupta A.C.A.
CA Rajiv Chauhan A.C.A.



Chaturvedi Sohan & Co.

Chartered Accountants - Reg. No.: 118424W

Annexure V to Clause 41

Limited Review report for Companies other than Banks

Review report of Board of Directors,

We, have reviewed the accompanying statement of unaudited financial results of **M/s Ganesh Holdings Limited**, for the period ended **31st December, 2013** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the disclosures made by the management and have not been audited by us. This statement is the responsibility of the company's management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to review financial statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatements. A review is limited primarily to inquire of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed the audit and accordingly we do not express an audit opinion.

Based on the review conducted as above, nothing has come to our attention has cause us to believe that the accompanying statements of unaudited financial results prepared in accordance with applicable accounting standards and other recognized practises and policies has not disclosed the information required to be disclosed in terms of Clause 41 of Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatements.

**For Chaturvedi Sohan & Co.
Chartered Accountants**


Rajiv Chauhan
Partner
M.No.-143866
Place-Mumbai
Date-10th Feb, 2013

