



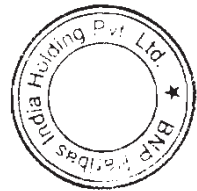
BNP PARIBAS

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

| Name of Target Company (TC) Geojit BNPParibas Financial Services Ltd BNPParibas India Holding Private Limited (Acquirer) BNP Paribas S.A (PAC) | | Name of the acquirer and Persons Acting in Concert (PAC) with the Acquirer BNP Paribas S.A (PAC) | | Whether the acquirer belongs to Promoter/Promoter group YES | | Name(s) of the Stock Exchanges where the shares of TC are Listed National Stock Exchange of India Ltd, BSE Limited & MCX Stock Exchange Ltd | |
|--|--|---|--|--|--|--|--|
| Details to the acquisition/disposal as follows | | Number | % w.r.t. total share/voting capital whereever applicable | % w.r.t. total diluted share/voting of the TC(*) | | | |
| <p>Before the acquisition under consideration, holding of:</p> <p>a) Shares carrying voting rights (i) BNP Paribas India Holding Private Limited (Acquirer) (ii) BNP Paribas S.A. (PAC) b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting Rights (VR) otherwise than shares d) Warrants/convertible securities other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)</p> <p>Details of acquisition/sale</p> <p>a) Shares carrying voting rights b) Voting Rights (VR) otherwise than shares c) Warrants/convertible securities other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+d)</p> <p>After the acquisition/sale</p> <p>a) Shares carrying voting rights (i) BNP Paribas India Holding Private Limited (Acquirer) (ii) BNP Paribas S.A. (PAC) b) Shares encumbered with the acquirer c) Voting Rights (VR) otherwise than shares d) Warrants/convertible securities other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total</p> | | <p>304,350 76,686,959 NA NA NA 76,993,309 52,000 Nil NA NA 52000 356,350 76,686,959 NA NA NA 77,045,309</p> | <p>0.13% 33.58% NA NA NA 33.72% 0.02% Nil NA NA 0.02% 0.15% 33.58% NA NA NA 33.73%</p> | <p>0.13% 33.58% NA NA NA 33.72% 0.02% Nil NA NA 0.02% 0.15% 33.58% NA NA NA 33.73%</p> | | | |

Mode of acquisition/sale (e.g. open market)
 Date of acquisition of shares
 Equity share capital/total voting capital of the TC before the said acquisition/sale
 Equity share capital/total voting capital of the TC after the said acquisition/sale
 Total Diluted share/voting capital of the TC after the said acquisition

For BNPParibas India Holding Private Limited



Ivan Saldanha

Ivan Saldanha
 Director
 Place: Mumbai

Date: February 24, 2014

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC