

HYDROS & S INDUSTRIES LIMITED  
(A Kingfa Group Company)  
Regd. Office : Dhun Building, III Floor, 827, Anna Salai, Chennai - 600 002.

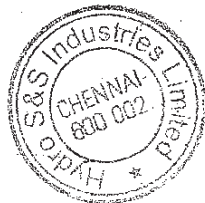
Statement of Unaudited Financial Results for the Quarter and Nine Months ended 31st December, 2013

| PART I                        |  |                              |   |   |   |  | (₹ in Lakhs)                                       |
|-------------------------------|--|------------------------------|---|---|---|--|--|
| S No.                         | Particulars  | 3 months ended<br>31.12.2013 | Preceding<br>3 months ended<br>30.09.2013 | Corresponding<br>3 months ended<br>31.12.2012 in<br>the previous year | Year to date figures<br>for the current<br>period ended<br>31.12.2013 | Year to date figures<br>for the previous<br>year ended<br>31.12.2012 | Previous<br>accounting<br>year ended<br>31.03.2013 |
|                               |  | (Unaudited)                  | (Unaudited)                               | (Unaudited)   | (Unaudited)   | (Unaudited)  | (Audited)  |
| 1                             | Income from Operations   |                              |   |   |   |  |  |
|                               | (a) Net Sales / Income from Operations (Net of excise duty)  | 4443.10                      | 4259.39                                   | 3991.95   | 12636.43  | 11921.78   | 15589.93   |
|                               | (b) Other Operating Income   | 39.60                        | 22.74                                     | 19.04   | 81.49   | 55.07  | 68.02  |
|                               | <b>Total Income from Operations (net)</b>  | <b>4482.70</b>               | <b>4282.13</b>                            | <b>4010.99</b>  | <b>12717.92</b>   | <b>11976.85</b>  | <b>15657.95</b>                                    |
| 2                             | Expenses   |                              |   |   |   |  |  |
|                               | a) Cost of materials consumed  | 4008.02                      | 3669.06                                   | 3445.67   | 11076.90  | 10513.45   | 13636.37   |
|                               | b) Purchases of stock-in-trade   | 0.00                         | 0.00                                      | 0.00  | 0.00  | 0.00   | 0.00   |
|                               | c) Changes in inventories of finished goods, work-in-progress and stock-in-trade                         | (112.57)                     | 207.95                                    | (64.48)   | 79.31   | (206.88)   | (155.26)   |
|                               | d) Employees benefits expense  | 197.15                       | 183.70                                    | 180.15  | 558.21  | 515.65   | 694.33   |
|                               | e) Depreciation and amortisation expense   | 66.90                        | 63.15                                     | 60.75   | 193.20  | 194.25   | 281.85   |
|                               | f) Other expenses  | 382.29                       | 343.08                                    | 315.47  | 1043.24   | 905.98   | 1297.50  |
|                               | <b>Total expenses</b>  | <b>4541.79</b>               | <b>4466.94</b>                            | <b>3937.56</b>  | <b>12950.86</b>   | <b>11922.45</b>  | <b>15754.79</b>                                    |
| 3                             | Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-2)           | (59.09)                      | (184.81)                                  | 73.43   | (232.93)  | 54.40  | (96.84)  |
| 4                             | Other Income   | 5.77                         | 0.11                                      | 0.84  | 7.31  | 28.45  | 83.63  |
| 5                             | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)                | (53.32)                      | (184.70)                                  | 74.27   | (225.63)  | 82.85  | (13.21)  |
| 6                             | Finance costs  | 173.26                       | 218.75                                    | 177.34  | 579.41  | 509.82   | 697.12   |
| 7                             | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)          | (226.58)                     | (403.45)                                  | (103.07)  | (805.04)  | (426.97)   | (710.33)   |
| 8                             | Exceptional Items  | 0.00                         | 0.00                                      | 0.00  | 0.00  | 0.00   | 0.00   |
| 9                             | Profit / (Loss) from Ordinary Activities before tax (7 + 8)  | (226.58)                     | (403.45)                                  | (103.07)  | (805.04)  | (426.97)   | (710.33)   |
| 10                            | Tax expenses   |                              |   |   |   |  |  |
|                               | - Current Tax  | 0.00                         | 0.00                                      | 0.00  | 0.00  | 1.00   | 0.00   |
|                               | - Deferred Tax   | (40.09)                      | (168.43)                                  | (85.00)   | (264.52)  | (100.00)   | (205.50)   |
| 11                            | Net Profit / (Loss) from Ordinary Activities after tax (9 - 10)  | (186.49)                     | (235.02)                                  | (18.07)   | (540.52)  | (327.97)   | (504.83)   |
| 12                            | Extraordinary items (net of tax expense)   | 0.00                         | 0.00                                      | 0.00  | 0.00  | 0.00   | 0.00   |
| 13                            | Net Profit / (Loss) for the period (11 - 12)   | (186.49)                     | (235.02)                                  | (18.07)   | (540.52)  | (327.97)   | (504.83)   |
| 14                            | Share of profit / (loss) of associates   | 0.00                         | 0.00                                      | 0.00  | 0.00  | 0.00   | 0.00   |
| 15                            | Minority Interest  | 0.00                         | 0.00                                      | 0.00  | 0.00  | 0.00   | 0.00   |
| 16                            | Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14-15) | (186.49)                     | (235.02)                                  | (18.07)   | (540.52)  | (327.97)   | (504.83)   |
| 17                            | Paid-up equity share capital (Face Value - ₹ 10/- per share)   | 640.72                       | 640.72                                    | 640.72  | 640.72  | 640.72   | 640.72   |
| 18                            | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year                 |                              |   |   |   |  | 1346.07  |
| 19                            | Earnings per share (before extraordinary items) (of ₹ 10/- each) (not annualised)                        |                              |   |   |   |  |  |
| (i)                           | (a) Basic  | (2.91)                       | (3.67)                                    | (0.28)  | (8.44)  | (5.12)   | (7.88)   |
|                               | (b) Diluted  | (2.91)                       | (3.67)                                    | (0.28)  | (8.44)  | (5.12)   | (7.88)   |
| (ii)                          | Earnings per share (after extraordinary items) (of ₹ 10/- each) (not annualised)                         |                              |   |   |   |  |  |
|                               | (a) Basic  | (2.91)                       | (3.67)                                    | (0.28)  | (8.44)  | (5.12)   | (7.88)   |
|                               | (b) Diluted  | (2.91)                       | (3.67)                                    | (0.28)  | (8.44)  | (5.12)   | (7.88)   |
| PART II                       |  |                              |   |   |   |  |  |
| A PARTICULARS OF SHAREHOLDING |  |                              |   |   |   |  |  |
| 1                             | Public shareholding  |                              |   |   |   |  |  |
|                               | - Number of shares   | 1102172                      | 2146504                                   | 2146504   | 1102172   | 2146504  | 2146504  |
|                               | - Percentage of shareholding   | 17.20%                       | 33.50%                                    | 33.50%  | 17.20%  | 33.50%   | 33.50%   |
| 2                             | Promoters and Promoter Group Shareholding  |                              |   |   |   |  |  |
|                               | a) Pledged / Encumbered  |                              |   |   |   |  |  |
|                               | - Number of shares   | Nil                          | Nil                                       | Nil   | Nil   | Nil  | Nil  |
|                               | - Percentage of shares (as a % of the total shareholding of promoter and promoter group)                 | Nil                          | Nil                                       | Nil   | Nil   | Nil  | Nil  |
|                               | - Percentage of shares (as a % of the total share capital of the company)                                | Nil                          | Nil                                       | Nil   | Nil   | Nil  | Nil  |
|                               | b) Non-encumbered  |                              |   |   |   |  |  |
|                               | - Number of shares   | 5305032                      | 4260700                                   | 4260700   | 5305032   | 4260700  | 4260700  |
|                               | - Percentage of shares (as a % of the total shareholding of promoter and promoter group)                 | 100.00%                      | 100.00%                                   | 100.00%   | 100.00%   | 100.00%  | 100.00%  |
|                               | - Percentage of shares (as a % of the total share capital of the company)                                | 82.80%                       | 66.50%                                    | 66.50%  | 82.80%  | 66.50%   | 66.50%   |
| B                             | INVESTOR COMPLAINTS  |                              |   |   |   |  |  |
|                               | Particulars  | 3 months ended<br>31.12.2013 |   |   |   |  |  |
|                               | Pending at the beginning of the quarter  | Nil                          |   |   |   |  |  |
|                               | Received during the quarter  | 4                            |   |   |   |  |  |
|                               | Disposed of during the quarter   | 4                            |   |   |   |  |  |
|                               | Remaining unresolved at the end of the quarter   | Nil                          |   |   |   |  |  |

NOTES:

- The Company has identified Reinforced Polypropylene as the only reportable segment.
- The above results were reviewed by the Audit Committee, approved and taken on record by the Board at its meeting held on 12th February, 2014.
- The Statutory Auditors have carried out a Limited Review of these Financial Results.
- Previous period figures have been regrouped / rearranged, wherever necessary.

for Hydro S & S Industries Limited,



ROJINGEN  
Managing Director

Place : Chennai  
Date : 12.02.2014