

ANNEXURE – 2

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KLRF LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Cape Flour Mills Private Limited		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited Madras Stock Exchange Limited		
	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	1188935	23.68%	23.68%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	1188935	23.68%	23.68%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	141709	2.82%	2.82%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the			

acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	141709	2.82%	2.82%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1047226	20.86%	2.82%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	1047226	20.86%	2.82%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17/02/2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.5,02,06,440/- (Divided in to 5020644 Equity shares of Rs.10/-each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.5,02,06,440/- (Divided in to 5020644 Equity shares of Rs.10/-each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs.5,02,06,440/- (Divided in to 5020644 Equity shares of Rs.10/-each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For CAPE FLOUR MILLS (P) LTD.

Signature of the acquirer / seller / Authorised Signatory

(P.K.S. KUTHALINGAM)
Executive Director

Place: Chunkankadai
Date: 18/02/2014