



Logix Microsystems Limited
 177/2C, Bannerghatta Road
 Bangalore - 560 076
 www.logixworld.com
 080 - 6712 5400 / 02 / 09
 080 - 6712 5408 (fax)

Stand alone Un-audited Financial Results for the Quarter ended 31-12-2013						
Particulars	(Rs. in Lakhs)					
	Quarter Ended			Nine months Ended		Year Ended
	Un-audited 31.12.2013	Un-audited 30.09.2013	Un-audited 31.12.2012	Un-audited 31.12.2013	Un-audited 31.12.2012	Audited 31.03.2013
1 (a) Net Sales / Income from Operations						
- izmocars Software Products	419.40	415.66	347.14	1,210.05	1,097.02	1,452.91
- Enterprise Connectivity Solutions	29.69	57.06	119.20	116.50	245.22	240.64
(b) Other Operating Income	-	-	-	-	-	-
2 Total Income	449.09	472.72	466.34	1,326.55	1,342.24	1,693.55
3 Total Expenditure	227.77	252.27	307.40	738.79	922.32	1,261.48
(a) (Increase)/Decrease in Stock in Progress	(1.61)	0.69	0.39	(0.96)	(0.05)	(1.63)
(b) Direct Costs	19.02	38.98	47.90	81.28	113.82	156.25
(c) Staff Costs & Benefits	134.07	150.84	170.47	450.77	525.54	730.29
(d) Depreciation	12.55	12.53	17.24	37.61	46.04	62.67
(e) Other Expenditure	63.74	49.22	71.39	170.09	236.96	313.90
4 Profit before Other Income, Interest & Exceptional Items	221.31	220.45	158.94	587.75	419.92	432.07
5 Other Income	21.25	67.76	56.58	209.72	195.95	457.71
6 Profit before Interest & Exceptional Items	242.56	288.21	215.52	797.48	615.87	889.78
7 Financial Expenses	41.25	40.80	45.63	122.44	135.96	148.29
8 Profit after Interest but before Exceptional Items	201.31	247.41	169.88	675.03	479.90	741.49
9 Exceptional Items	112.59	-	-	112.59	-	(620.01)
10 Profit from Ordinary Activities before Tax	88.72	247.41	169.88	562.44	479.90	121.48
11 Tax Expense						
(a) Provision for Taxation	-	-	-	-	-	(39.28)
(b) MAT Tax	-	-	-	-	-	(15.36)
(c) Deferred Tax	-	-	-	-	-	7.46
12 Profit from Ordinary Activities after Tax	88.72	247.41	169.88	562.44	479.90	74.30
13 Extraordinary Item	-	-	-	-	-	-
14 Net Profit / (Loss)	88.72	247.41	169.88	562.44	479.90	74.30
15 Paid-up Equity Share Capital	1,209.87	1,209.87	1,209.87	1,209.87	1,209.87	1,209.87
16 Reserves	-	-	-	-	-	-
17 Earnings Per Share (EPS)						
EPS before Extraordinary Items:	0.73	2.04	1.40	4.65	3.97	0.61
Basic & Diluted	0.73	2.04	1.40	4.65	3.97	0.61
A PARTICULARS OF SHAREHOLDING						
1 Public Share Holding						
Number of Shares	9,748,568	9,748,568	9,783,568	9,748,568	9,783,568	9,802,068
Percentage of Shareholding	80.58%	80.58%	80.86%	80.58%	80.86%	81.02%
2 Promoters and promoter group Shareholding						
(a) Pledged / Encumbered						
Number of Shares	400,000	400,000	400,000	400,000	400,000	400,000
Percentage of Shares -						
as a % of the total share holding of promoter and promoter group	17.02%	17.02%	17.28%	17.02%	17.28%	17.42%
as a % of the total share capital of the company	3.31%	3.31%	3.31%	3.31%	3.31%	3.31%
(b) Non-encumbered						
Number of Shares	1,950,105	1,950,105	1,915,105	1,950,105	1,915,105	1,896,605
Percentage of Shares -						
as a % of the total share holding of promoter and promoter group	82.98%	82.98%	82.72%	82.98%	82.72%	82.58%
as a % of the total share capital of the company	16.12%	16.12%	15.83%	16.12%	15.83%	15.68%
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	NIL					
Received during the quarter	NIL					
Disposed of during the quarter	NIL					
Remaining unresolved at the end of the quarter	NIL					

For Logix Microsystems Limited

Authorised Signatory





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Consolidated Un-audited Financial Results for the Quarter ended 31-12-2013						
Particulars	Quarter Ended			Nine Months Ended		(Rs. in Lakhs)
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
	31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
1 (a) Sales / Income from Operations	813.23	840.66	802.09	2,384.25	2,382.20	3,728.13
(b) Other Operating Income	-	-	-	-	-	-
2 Total Income	813.23	840.66	802.09	2,384.25	2,382.20	3,728.13
3 Total Expenditure	482.31	498.72	553.60	1,458.87	1,705.60	2,317.60
(a) (Increase)/Decrease in Stock in Progress	(1.61)	0.69	0.39	(0.96)	(0.05)	(1.69)
(b) Direct Costs	26.88	38.98	47.90	89.14	201.25	244.35
(c) Staff Costs & Benefits	275.83	297.14	308.84	861.94	933.51	1,304.77
(d) Depreciation	15.66	15.64	42.32	46.90	121.20	162.78
(e) Other Expenditure	165.55	146.28	154.15	461.86	449.69	607.40
4 Profit from operations before Other Income, Interest & Exceptional Items	330.92	341.94	248.49	925.38	676.60	1,410.53
5 Other Income	21.25	69.17	56.58	217.51	1,436.31	1,676.69
6 Profit before interest & Exceptional Items	352.17	411.11	305.07	1,142.89	2,112.91	3,087.22
7 Financial Expenses	41.25	40.80	45.63	122.44	135.96	148.28
8 Technical Know-how Amortization	259.99	306.72	178.71	799.81	1,217.22	1,430.74
9 Profit after Interest but before Exceptional Items	50.93	63.58	80.72	220.63	759.72	1,508.20
10 Exceptional Items	-	-	-	-	-	(620.01)
11 Profit from Ordinary Activities before Tax	50.93	63.58	80.72	220.63	759.72	888.18
12 Tax Expense	-	-	-	-	-	-
(a) Provision for Taxation	-	-	-	-	-	(39.28)
(b) MAT Credit Adjustment	-	-	-	-	-	(15.36)
(c) Deferred Tax	-	-	-	-	-	7.46
13 Net Profit from Ordinary Activities after Tax	50.93	63.58	80.72	220.63	759.72	841.01
14 Acquisition Costs Written off (one time)	-	-	-	-	-	-
15 Extraordinary Item	-	-	-	-	-	-
16 Net Profit for the period	50.93	63.58	80.72	220.63	759.72	841.01
17 Paid-up Equity Share Capital	1,209.87	1,209.87	1,209.87	1,209.87	1,209.87	1,209.87
18 Reserves	-	-	-	-	-	-
19 Earnings Per Share (EPS) – not annualised (in Rs.)						
Basic	0.42	0.53	0.67	1.82	6.28	6.95
Diluted	0.42	0.53	0.67	1.82	6.28	6.95
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Notes:

- 1 The above un-audited results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14-02-2014.
- 2 Limited Review of the above results has been carried out by the Auditors.
- 3 Investors Grievances during the quarter: Received - Nil, Attended - Nil, Pending - Nil.
- 4 The Company operates in one reportable segment only.

A handwritten signature in black ink, appearing to be "R. Vijayanand".



Bangalore:
14th February, 2014



For and on behalf of the Board

A handwritten signature in blue ink, appearing to be "Sanjay Soni".

Sanjay Soni
Managing Director