

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	MASTER TRUST LIMITED		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. JASHANJYOT SINGH		
3	Whether the acquirer belongs to Promoter/Promoter group	YES		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED		
5	Details of the acquisition / Disposal	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	<u>Before the acquisition under consideration holding of:</u>			
(a)	Shares carrying voting rights	280000	2.57%	2.57%
(b)	Shares in the nature of encumbrances (pledge /lien /non-disposal undertakings /others)	Nil	Nil	Nil
(c)	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	Nil	Nil	Nil
(e)	Total (a+b+c)+d.	280000	2.57%	2.57%
	<u>Details of acquisition/sale</u>			
(a)	Shares carrying voting rights acquired/sold	265000	2.43%	2.43%
(b)	Voting rights (VR) acquired/sold otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	Nil	Nil	Nil
(d)	Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
(e)	Total (a+b+c)+d.	265000	2.43%	2.43%
	<u>After the acquisition/sale holding of:</u>			
(a)	Shares carrying voting rights	545000	5.00%	5.00%
(b)	Shares encumbered with the acquirer	Nil	Nil	Nil
(c)	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	Nil	Nil	Nil
(e)	Total (a+b+c)+d.	545000	5.00%	5.00%

6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET
7	Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.02.2014
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	10876600
9	Equity share capital / total voting capital of the TC after the said acquisition / sale	10876600
10	Total diluted share/voting capital of the TC after the said acquisition/sale	N.A.

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of Acquirer/ Seller/ Authorised Signatory

Jashan Singh

Jashanjyot Singh

Place : Ludhiana

Date : 06.02.2014