

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of acquisition

1	Name of the Target Company (TC)	MASTER TRUST LIMITED		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. PARVEEN SINGHANIA		
3	Whether the acquirer belongs to Promoter/Promoter group	YES		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED		
5	Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
(a)	Shares carrying voting rights	315500	2.90%	2.90%
(b)	Shares in the nature of encumbrances (pledge /lien /non-disposal undertakings /others)	Nil	Nil	Nil
(c)	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
(e)	Total (a+b+c+d)	315500	2.90%	2.90%
	<u>Details of acquisition</u>			
(a)	Shares carrying voting rights acquired	230000	2.11%	2.11%
(b)	Voting rights (VR) acquired otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
(d)	Shares in the nature of encumbrance	Nil	Nil	Nil
(e)	Total (a+b+c+d)	230000	2.11%	2.11%
	<u>After the acquisition holding of acquirer and PACs of:</u>			
(a)	Shares carrying voting rights	545500	5.01%	5.01%
(b)	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	Nil	Nil	Nil
(d)	Shares in the nature of encumbrance	Nil	Nil	Nil
(e)	Total (a+b+c+d)	545500	5.01%	5.01%

6	Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET
7	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants /convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	10.02.2014
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	10876600
9	Equity share capital / total voting capital of the TC after the said acquisition / sale	10876600
10	Total diluted share/voting capital of the TC after the said acquisition/sale	N.A.

Signature of Acquirer/ Authorised Signatory

Parveen Singhania
Parveen Singhania
 Place : Ludhiana
 Date : 11.02.2014

(* Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.