

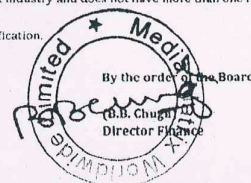
(Rs. in lakhs)

Part 1						
Statement of Standalone Unaudited Financial Results for the Quarter ended 31/12/2013						
Particulars	3 months ended (31/12/2013)	Preceding 3 months ended (30/09/2013)	Corresponding 3 months period ended in the previous year (31/12/2012)	Year to date figures for current period ended (31/12/2013)	Year to date figures for Previous Year period ended (31/12/2012)	Previous year ended (31/3/2013)
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from Operations						
(a) Net Sales/Income from Operations	69.10	63.40	1,311.91	239.96	5,051.57	5,260.26
(b) Other Operating Income	-	-	-	-	-	-
Total Income from Operations	69.10	63.40	1,311.91	239.96	5,051.57	5,260.26
2. Expenses						
(a) Cost of Materials consumed	-	-	-	-	-	-
(h) Purchase of stock-in-trade	0.00	-	1,143.06	50.44	4,239.76	4,371.88
(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
(d) Employee benefits expense	14.87	26.96	64.21	107.33	264.11	327.10
(e) Depreciation and amortisation expense	0.50	0.39	0.40	1.28	0.96	1.35
(f) Legal & Professional charges	25.38	34.85	18.64	75.22	68.79	69.32
(g) Rent expenses	9.32	3.31	0.30	12.92	78.22	78.52
(h) Other expenses	18.06	11.96	100.06	44.23	214.76	254.42
i) Bad debts, advances & Miscellaneous balances written off (net)	-	-	-	-	-	-
Total Expenses	60.93	77.47	1,326.67	291.42	4,866.60	5,102.60
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	0.17	(14.06)	(14.76)	(51.46)	184.97	157.66
4. Other Income	25.57	40.14	0.31	110.23	4.93	3.61
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	25.74	34.08	(14.45)	58.77	189.90	161.27
6. Finance Costs (Refer Note 3)	0.00	0.00	6.31	1.66	32.79	46.56
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5- 6)	25.74	33.27	(20.76)	57.11	157.11	114.71
8. Exceptional Items (Income)/Expenses	-	-	-	-	-	-
9. Profit / (Loss) from ordinary activities before tax (7- 8)	25.74	33.27	(20.76)	57.11	157.11	114.72
10. Tax expense	-	-	-	-	-	-
- Current tax	6.08	10.25	(3.05)	16.61	53.34	42.45
- Deferred tax	1.39	0.23	(4.06)	0.70	(4.22)	(1.96)
11. Net Profit / (Loss) from ordinary activities after tax (9-10)	18.27	22.79	(13.65)	39.79	107.99	74.22
12. Extraordinary items	-	-	-	-	-	-
13. Net Profit / (Loss) for the period (11-12)	18.27	22.79	(13.65)	39.79	107.99	74.22
14. Paid-up equity share capital (Face Value of Re.1/- each)	11,327.42	11,327.42	1,008.65	11,327.42	1,008.65	1,008.65
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(90.51)
16. Earning per Share (of Re.1/- each) - (not annualised)						
(a) Before Extraordinary items - Basic	0.0019	0.0020	(0.0135)	0.0041	0.107	0.08
- Diluted	0.0019	0.0020	(0.0135)	0.0041	0.107	0.08
(b) After Extraordinary items - Basic	0.0019	0.0020	(0.0135)	0.0041	0.107	0.08
- Diluted	0.0019	0.0020	(0.0135)	0.0041	0.107	0.08
Part 2						
A. Particulars of shareholding						
1. Public Shareholding						
- No. of shares	49,69,76,447	49,69,76,447	4,29,84,920	49,69,76,447	4,29,84,920	4,29,84,920
- Percentage of shareholding	43.87%	43.87%	42.62%	43.87%	42.62%	42.62%
2. Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA
- Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA	NA	NA
b) Non-encumbered						
- Number of Shares	63,57,65,772	63,57,65,772	5,78,80,080	63,57,65,772	5,78,80,080	5,78,80,080
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	56.13%	56.13%	57.38%	56.13%	57.38%	57.38%
B. Investor complaints						
Pending at the beginning of the quarter	Nil	Nil	Nil	Nil	Nil	Nil
Received during the quarter	Nil	Nil	Nil	Nil	Nil	Nil
Disposed off during the quarter	Nil	Nil	Nil	Nil	Nil	Nil
Remaining unresolved at the end of the Quarter	Nil	Nil	Nil	Nil	Nil	Nil

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on February 14, 2014. The Statutory Auditors have carried out the Limited Review of the same.
- The Company has come out with issue of 90,77,85,000 equity shares with a face value of Re.1/- each at a premium of Rs. 0.20 per equity share for an amount aggregating Rs. 10893.42 Lacs on a rights basis in the ratio of 9 equity shares for every 1 fully paid-up equity share held by the equity shareholders on the record date, that is, on March 19, 2013. The aforesaid shares allotted by the Board of Directors on 7th May, 2013 have already been listed at BSE Limited and are available for trading w.e.f. 10th May, 2013. Out of the right issue proceeds of Rs 10,893.42 Lacs, the Company has utilised funds to the tune of Rs. 8022.36 Lacs as of December 31st, 2013 and of Rs. 625 Lacs during the quarter ended December 31, 2013 for the objects of the issue as stated in the Letter of Offer.
- Further, the Company is registered with Reserve Bank of India (RBI) vide registration no. 13.01287 dated August 13, 1999 as NBFC Company. Since the Company is presently engaged in business of digital media content, and dealing in related activities in telecom, media and entertainment industry and the Company has not carried on NBFC activities nor it has the intention to carry on NBFC activities in future, the Company has submitted an application to RBI on September 13, 2011 for de-registration as NBFC company. Since the Company presently does not meet the criteria of principal business of NBFC as specified by the RBI and instead qualifies as Core Investment Company (CIC) based on its current investment structure, the Company has notified the same to RBI vide letter dated April 20, 2013. The Company qualifies for exemption from registration as CIC and has applied for the same to RBI. The same is under due consideration of RBI.
- The Company is presently engaged in the business of digital media content and dealing in related activities in media and entertainment industry and does not have more than one reportable segment in line with the AS-17.
- Previous period/year figures have been re-grouped/ re-classified wherever considered necessary to conform to current period classification.

Place: Gurgaon
 Date: 14.02.2014



KHANDELWAL JAIN & CO.

CHARTERED ACCOUNTANTS

BRANCH OFFICE :
221, HANS BHAWAN,
BAHADUR SHAH ZAFAR MARG,
NEW DELHI-110 002

To

The Board of Directors

Media Matrix Worldwide Limited

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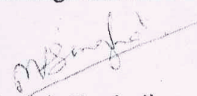
Website : www.kjco.net

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LIMITED REVIEW REPORT

1. We have reviewed the accompanying statement of unaudited financial results of **Media Matrix Worldwide Limited** ('the company') for the quarter ended December 31, 2013 (the "Statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the company's Management and has been approved by the Board of Directors/Committee of Board of Directors at its meeting held on February 14, 2014. Our responsibility is to issue a report on the Statements based on our review.
2. We conducted our review in accordance with the standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Khandelwal Jain & Co.
Chartered Accountants
Firm Registration Number- 105049W


(Manish Singhal)

Partner

Membership No. 502570

Place: Gurgaon

Date: February 14, 2014

