

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Minda Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Minda Investments Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange 2. Bombay Stock Exchange 3. Delhi Stock Exchange		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights			
b) Voting rights (VR) - otherwise than by equity shares	<b>3399385</b>	<b>21.43%</b>	<b>21.43%</b>
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>d) Total (a+b+c)</b>	<b>3399385</b>	<b>21.43%</b>	<b>21.43%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	<b>781545</b>	<b>4.93%</b>	<b>4.93%</b>

For Minda Investments Limited

  
 (Anil Rustagi)  
 Company Secretary

<b>d) Total (a+b+c)</b>	<b>781545</b>	<b>4.93%</b>	<b>4.93%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	<b>4180930</b>	<b>26.36%</b>	<b>26.36%</b>
<b>d) Total (a+b+c)</b>	<b>4180930</b>	<b>26.36%</b>	<b>26.36%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Pursuant to amalgamation vide order of Hon'ble Delhi High Court		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.02.2014		
Equity share capital / total voting capital of the TC before the said acquisition/sale	<b>15865356</b>		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	<b>15865356</b>		
Total diluted share/voting capital of the TC after the said acquisition/sale	<b>15865356</b>		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Minda Investments Limited**

  
**(Anil Rustagi)**  
**Company Secretary**

**Signature of the acquirer**

Place: Delhi

Date:18.02.2014