

Regd. Office: 34 Industrial Estate, Gudur - 524 101.

STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2013

AR	T - I					(Rup	ees in Lakhs)
7	· · · · · · · · · · · · · · · · · · ·			Stand	-alone	V	
Sr.	Particulars	3	Months Ende			s Ended	Year Ended
٧o.	r di ucciais	31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
_		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	<u>Audited</u>
	1						
1	Income from operations (a) Net of Sales/Income from Operations	12,743.49	12,523.85	12,275.71	20 001 76	30 405 07	F0.750.00
	(Net of Excise Duty)	12,743.49	12,023.00	12,210.11	38,891.76	39,495.07	50,759.82
	(b) Other Operating Income						
	Total Income from Operations (net)	12,743.49	12,523.85	12,275.71	38,891.76	39,495.07	50,759.82
	Total Maria Control	1237-101-10	12,020.00	12,270171	00,001110	00,700.07	00,100.0.
2	Expenses:						
- 1	(a) Cost of Materials Consumed	6,075.29	7,322.48	6,354.34	19,936,11	21,260.03	26,624.3
	(b) Changes in Inventories of FG & W-I-P	834.74	(1,207.30)	9.65	541.97	470.42	770.0
	(c) Power & Fuel	2,044.02	2,251.58	2,405.67	6,405.38	6,823.55	8,760.5
	(d) Employee Benefits Expense	890.17	845.33	940.99	2,553.39	2,581.40	3,369.7
	(e) Depreciation and Amortisation Expense	351.66	292.95	283.76	934.62	844.49	1,111.0
	(f) Other Expenses	1,704.74	1,991.57	1,859.78	5,597.83	6,227.41	7,940.1
	Total Expenses	11,900.62	11,496.61	11,854.19	35,969.30	38,207.30	48,575.7
	<u> </u>						
3	Profit from opeations before Other Income, Finance Costs &	842.87	1,027.24	421.52	2,922.46	1,287.77	2,184.0
	Exceptional Items (1-2)	70.00	40.70		400.00	450.00	404.01
5	Other Income Profit from Ordinary activities before Finance Costs &	76.96 919.83	19.78 1,047.02	29.36 450.88	163.69	156.33 1,444.10	191.25 2,375.30
5	Excaptional Items (3+4)	919.03	1,047.02	400.08	3,086.15	1,444.10	2,375.3
6		85.48	104.67	76.02	222.00	372.79	305.1
7	Profit from Ordinary activities after Finance Costs but before	834,35	942.35	374.86	2,864.15	1,071.31	2,070.19
•	Exceptional Items (5-6)			0. 1.00	_,001.70	1,5751	_,0.0
8	Exceptional Items	-	-	-		-	-
9	Profit from Ordinary activities before tax (7+8)	834.35	942.35	374.86	2,864.15	1,071.31	2,070.19
10	Tax Expense	286.87	409.52	121.96	1,113.11	347.14	679.0
11	Net Profit from Ordinary activities after tax (9-10)	547.48	532.83	252.90	1,751.04	724.17	1,391,1
12	Extraordinary Items		-	-	-	-	-
13	Net Profit for the Period (11+12)	547.48	532.83	252.90	1,751.04	724.17	1,391.1
14	Paid-up Equity Share Capital (Face Value Rs.2/- each)	1,740.02	1,740.02	1,740.02	1,740.02	1,740.02	1,740.0
15	Reserves excluding Revaluation Reserves as per Balance Sheet of		ļ				23,418.9
-	Previous Accounting Year						
16.	Earnings per share (before extraordinary Items)					-	
	(of Rs. 2/- each) (not annualised) (a). Basic	0.63	0.61	0.29	2.05	0.93	4.6
	(a). Basic (b). Diluted	0.63	0.61 0.61	0.29	2.01 2.01	0.83	1.6 1.6
	Toy. Dilates	0.03	0.01	0.29	2.01	0.03	1.0
16.ii	Earnings per share (after extraordinary items)						
rapi.	(of Rs. 2/- each) (not annualised)						
• •	(a). Basic	0.63	0.61	0.29	2.01	0.83	1.6
	(b). Diluted	0.63	0.61	0.29	2.01	0.83	1.6
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PAR	<u>rT - 11</u>	ļ			1		
Sr.	Particulars	ĺ		Stand	-alone		
No.			3 Months Ende	ed	9 Monti	ns Ended	Year Ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31,12.2012	31.03.2013
Α.	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding					<u> </u>	
	- Number of Shares	22551546	22551546	22802256	22551546	22802256	22695162
	- Percentage of Shareholding	25.92%	25.92%	26.21%	25.92%	26.21%	26.09%
2	Promoters and Promoter Group Shareholding		ļ				
	a). Pledged/Encumbered		ļ				
	- Number of Shares - Percentage of Shares	Nil	Nü Nü	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	NiI	Nil
	- Percentage of Shares	Nil	Nil	Kill	KO	Alb	K/9
	(as a % of the total share capital of the company)	IIIVI -	Nil	Nil	Nil	Nil	Nil
	b). Non-encumbered	 	 	 	-	-	
	- Number of Shares	64449654	64449654	64198944	64449654	64198944	64306038
	- Percentage of Shares	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	(as a % of the total shareholding of promoter and promoter group)	100.007	100.0076	100.00%	100.0076	100.0076	100.00%
	- Percentage of Shares	74.08%	74.08%	73.79%	74.08%	73,79%	73.91%
	(as a % of the total share capital of the company)	77.00/	17,00%	1-13.1376	17.00%	13,1370	13.9170
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В	INVESTOR COMPLAINTS	1		3 Months En	ded 31.12.201	3 .	
			1	+ monuts Eff	1.12.201		i .
-	Pending at the beginning of the quarter		<u></u>		.L	-	
		· · · · · · · · · · · · · · · · · · ·	·	_ 	5	- i	1
	Received during the duarter			1	_		
	Received during the quarter Disposed during the quarter	- - ·· -	· ;		5	1	•
	Disposed during the quarter Remaining unresolved at the end of the quarter	- · · · ·	ļ		5 Nii	-	<u> </u>

1	The operation of the Company relates to only one primary segment Viz. Iron Castings.				
2	The above financial results were reviewed by the Audit Committee. The results were approved by the Board of Directors at their meeting held on 10 th February 2014. The Statutory Auditors have carried out a Limited Review of the Financial Results for the quarter ended 31 st December 2013. Previous figures have been regrouped/rearranged wherever necessary.				
3					
4					
	For NELCAST LTD				
	e: Chennai				
Date	P. DEEPAK Managing Director				



10 FEB 2014

Limited Review Report for the Quarter Ended 31st December 2013

Review Report to M/s. Nelcast Limited

We have reviewed the accompanying statement of unaudited financial results of Nelcast Ltd. for the quarter ended 31st December 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For J.B.REDDY & CO., Chartered Accountants

MRAJA REDDY

Partner

Membership No. 023110 Firm Regn. No. 003256S