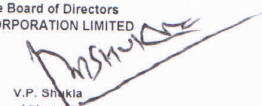


# PAN INDIA CORPORATION LIMITED

4/18, 2nd Floor, Asaf Ali Road, New Delhi-110002

| UNAUDITED FINANCIAL RESULTS (PROVISIONAL) For the Quarter Ended On 31ST December, 2013 (Rs.in Lakh) |   |               |              |              |                  |              |             |
|---|---|---------------|--------------|--------------|------------------|--------------|-------------|
| Sr. No  | Particulars   | Quarter Ended |              |              | Nine Month Ended |              | Yr. Ended   |
|   |   | (31.12.2013)  | (30.09.2013) | (31.12.2012) | (31.12.2013)     | (31.12.2012) |             |
| 1   | Income from Operations  | Unaudited     | Unaudited    | Unaudited    | Unaudited        | Unaudited    | Audited     |
|   | a) Net Sales/Income from Operations (Net of Excise Duty)                                      | -             | -            | 0.64         | 7.88             | 38.88        | 39.13       |
|   | b) Other Operating Income/ (Loss)   | -             | -            | 0.06         | -                | 1.49         | 6.33        |
|   | Total Income from Operations(net) (a+b)   | -             | -            | 0.90         | 7.88             | 40.37        | 45.46       |
| 2   | Expenses  |               |              |              |                  |              |             |
|   | a) Purchases of Stock-in-Trade  | -             | -            | -            | -                | 10.39        | 10.39       |
|   | b) Change in inventories of finished goods, work-in-progress and stock-in-trade               | -             | -            | (1.49)       | 4.15             | (3.64)       | 3.78        |
|   | c) Employees Benefit Expenses   | 3.46          | 4.25         | 1.88         | 9.76             | 5.31         | 7.20        |
|   | d) Depreciation and Amortisation Expenses   | 1.75          | 1.75         | 1.75         | 5.25             | 5.42         | 7.17        |
|   | e) Loss on sale of investment   | -             | -            | -            | 2418.77          | -            | -           |
|   | f) Other Expenses   | 0.48          | 4.00         | 1.36         | 9.94             | 26.85        | 27.39       |
|   | Total Expenses (a+b+c+d)  | 5.69          | 10.00        | 3.50         | 2,447.87         | 44.33        | 55.93       |
| 3   | Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)       | (5.69)        | (10.00)      | (2.60)       | (2,439.99)       | (3.96)       | (10.47)     |
| 4   | Other Income  | -             | -            | -            | -                | -            | -           |
| 5   | Profit/(Loss) from ordinary activities before Finance Costs and Exceptional Items (3+4)       | (5.69)        | (10.00)      | (2.60)       | (2,439.99)       | (3.96)       | (10.47)     |
| 6   | Finance Costs   | -             | -            | -            | -                | -            | 0.04        |
| 7   | Profit/(Loss) from ordinary activities after Finance Costs but before Exceptional Items (5+6) | (5.69)        | (10.00)      | (2.60)       | (2,439.99)       | (3.96)       | (10.51)     |
| 8   | Exceptional Items   | -             | -            | -            | -                | -            | -           |
| 9   | Profit/ (Loss) from ordinary activities before Tax (7-8)                                      | (5.69)        | (10.00)      | (2.60)       | (2,439.99)       | (3.96)       | (10.51)     |
| 10  | Tax Expenses :  | -             | -            | -            | -                | -            | 2.28        |
| 11  | Net Profit/(Loss) from Ordinary activities After Tax (9-10)                                   | (5.69)        | (10.00)      | (2.60)       | (2,439.99)       | (3.96)       | (8.23)      |
| 12  | Extra-ordinary Items (Net of Tax Expenses)  | -             | -            | -            | -                | -            | -           |
| 13  | Net Profit/(Loss) for the period (11-12)  | (5.69)        | (10.00)      | (2.60)       | (2,439.99)       | (3.96)       | (8.23)      |
| 14  | Paid-up Equity Share Capital (Face Value - Rs. 10/- each)                                     | 21,426.00     | 21,426.00    | 21,426.00    | 21,426.00        | 21,426.00    | 21,426.00   |
| 15  | (a) Reserve Excl.Revaluation Reserve as per balance sheet of previous accounting year         | -             | -            | -            | -                | -            | 7,000.00    |
|   | (b) Profit & Loss Account   | -             | -            | -            | -                | -            | (22,440.79) |
| 16.i  | Basic EPS before extraordinary items  | (0.0027)      | (0.0047)     | (0.0012)     | (1.1388)         | (0.0018)     | (0.0038)    |
|   | Diluted EPS before extraordinary items  | (0.0027)      | (0.0047)     | (0.0012)     | (1.1388)         | (0.0018)     | (0.0038)    |
| 16.ii   | Basic EPS after extraordinary items   | (0.0027)      | (0.0047)     | (0.0012)     | (1.1388)         | (0.0018)     | (0.0038)    |
|   | Diluted EPS after extraordinary items   | (0.0027)      | (0.0047)     | (0.0012)     | (1.1388)         | (0.0018)     | (0.0038)    |
| A   | PARTICULARS OF SHAREHOLDING   |               |              |              |                  |              |             |
| 1   | Public Shareholding   |               |              |              |                  |              |             |
|   | -Number of Shares   | 119124031     | 119,124,031  | 119,124,031  | 119124031        | 119,124,031  | 119,124,031 |
|   | -Percentage of Shareholding   | 55.60%        | 55.60%       | 55.60%       | 55.60%           | 55.60%       | 55.60%      |
| 2   | Promoters and Promoter Group Shareholding   |               |              |              |                  |              |             |
| a   | Pledged/Encumbered  |               |              |              |                  |              |             |
|   | -Number of Shares   | NIL           | NIL          | NIL          | NIL              | NIL          | NIL         |
|   | -Percentage of Share ( as a % of the total shareholding of promoter and promoter group)       | NIL           | NIL          | NIL          | NIL              | NIL          | NIL         |
|   | -Percentage of Share ( as a % of the total share Capital of the Company)                      | NIL           | NIL          | NIL          | NIL              | NIL          | NIL         |
| b   | Non-encumbered  |               |              |              |                  |              |             |
|   | -Number of Shares   | 95,132,469    | 95,132,469   | 95,132,469   | 95,132,469       | 95,132,469   | 95,132,469  |
|   | -Percentage of Share ( as a % of the total shareholding of promoter and promoter group)       | 100.00%       | 100.00%      | 100.00%      | 100.00%          | 100.00%      | 100.00%     |
|   | -Percentage of Share ( as a % of the total share Capital of the Company)                      | 44.40%        | 44.40%       | 44.40%       | 44.40%           | 44.40%       | 44.40%      |

| B | Particulars  | 3 month ended 31/12/2013 |
|---|--|--------------------------|
|   | INVESTOR COMPLAINTS  |                          |
|   | Pending at the beginning of the quarter  | NIL                      |
|   | Received during the quarter  | NIL                      |
|   | Disposed of during the quarter   | NIL                      |
|   | Remaining Unresolved at the end of the quarter   | NIL                      |
|   | NOTES  |                          |
|   | 1 The above Unaudited Financial result have been taken on record by the Audit Committee & Approved by the Board of Directors at their meeting held on 10th feb,2014                        |                          |
|   | 2 The company does not have more than one reportable segment in line with the Accounting Standards (AS-17)- 'Segment Reporting' issued by the Institute of Chartered Accountants of India. |                          |
|   | 3 The previous financial figures have been regrouped/rearranged wherever necessary to make them comparable.  |                          |
|   | By the order of the Board of Directors<br>For PAN INDIA CORPORATION LIMITED  |                          |
|   |    |                          |
|   | V.P. Shukla<br>(Director)  |                          |
|   | Place: New Delhi<br>Date: 10.02.2014   |                          |