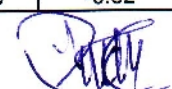


PEACOCK INDUSTRIES LIMITED

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31-12-2013

(Rs.in Lacs)

Particulars	Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
	Quarter	Quarter	Quarter	Nine months	Nine months	
	ended on	ended on	ended on	ended on	ended on	Year ended
	31-12-13	30-09-13	31-12-12	31-12-13	31-12-12	31-03-13
1. Income from operation						
(a) Gross Sales /Income from operation	1156.77	692.71	996.98	2869.05	2297.88	3149.35
Less - Excise duty	129.14	77.59	100.25	320.07	243.35	349.13
Net Sales	1027.63	615.12	896.73	2548.98	2054.53	2800.22
(b) Other Operating Income	24.81	17.15	0.00	51.70	0.86	37.67
Total Income from operations (Net)	1052.44	632.27	896.73	2600.68	2055.39	2837.89
2. Expenses						
(a) Cost of Material consumed	813.68	583.31	740.19	2147.25	1711.82	2243.06
(b) Purchases of Stock-in-trade	0.00	0.00	14.03	0.00	14.03	30.28
(c) Changes in inventories of finished goods, work in progress and Stock-in-trade	16.97	-139.77	-60.99	-119.42	-91.97	-70.99
(d) Employees benefits expenses	50.74	35.64	43.64	122.19	104.19	143.85
(e) Depreciation	20.44	22.94	27.24	66.32	81.72	109.45
(f) Other expenditure	136.80	121.56	126.72	375.60	305.81	441.56
Total Expenses	1038.63	623.68	890.83	2591.94	2125.60	2897.21
3. Profit/loss from operations before other Income, Finance Costs and Exceptional items (1-2)	13.81	8.59	5.90	8.74	-70.21	-59.32
4. Other Income	0.00	0.00	6.24	0.00	36.74	0.00
5. Profit/loss from ordinary activities before finance costs and exceptional items (3+4)	13.81	8.59	12.14	8.74	-33.47	-59.32
6. Finance Costs	11.77	10.72	9.74	30.33	28.27	37.18
7. Profit /loss from ordinary activities after finance costs but before exceptional items(5-6)	2.04	-2.13	2.40	-21.59	-61.74	-96.50
8. Exceptional items	0.00	1506.10	0.00	1506.10	0.00	0.00
9. Profit(+)/Loss(-) from ordinary activities before tax (7+8)	2.04	1503.97	2.40	1484.51	-61.74	-96.50
10. Tax Expenses	0.00	0.00	0.00	0.00	0.00	0.00
11. Net profit(+)/Loss(-) from ordinary activities after tax (9-10)	2.04	1503.97	2.40	1484.51	-61.74	-96.50
12. Extra ordinary items (net of tax expenses Rs. lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit(+)/Loss(-) for the period (11-12)	2.04	1503.97	2.40	1484.51	-61.74	-96.50
14. Share of Profit/Loss of Associates	0.00	0.00	0.00	0.00	0.00	0.00
15. Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00
16. Net Profit/Loss after taxes, minority interest and share of profit/loss of associates (13+14+15)	2.04	1503.97	2.40	1484.51	-61.74	-96.50
17. Paid up equity share capital Face value per share Rs.	1550.00 4.00	1550.00 4.00	1550.00 10.00	1550.00 4.00	1550.00 10.00	1550.00 10.00
18. Reserve excluding revaluation reserve (as per balance sheet of previous accounting year.)	0.00	0.00	-6358.71	0.00	-6358.71	-6078.58
19. Earning Per Share (EPS) (Rs.)						
(a) Before extraordinary item (not annualised)						
- Basic and Diluted	0.01	4.46	0.02	5.04	-0.40	-0.62
(b) After extraordinary item net of tax (not annualised)						
- Basic and Diluted	0.01	4.46	0.02	5.04	-0.40	-0.62



PART II : Select Information for the quarter and six months ended 31-12-2013

A. PARTICULARS OF SHAREHOLDINGS						
1. Public Shareholding :						
- Number of Shares	14256650	14256650	14256650	14256650	14256650	14256650
- Percentage of Shareholding	36.79	36.79	91.98	36.79	91.98	91.98
2. Promoters and promoters group Shareholdings						
(a) Pledged/Encumbered						
- Number of Shares	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
- Percentage of Shares (as a % of the total Share capital of the Company)	0.00	0.00	0.00	0.00	0.00	0.00
(b) Non-Encumbered						
- Number of Shares	24493350	24493350	1243350	24493350	1243350	1243350
- Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of Shares (as a % of the total Share capital of the company)	63.21	63.21	8.02	63.21	8.02	8.02

B. INVESTOR COMPLAINTS

 3 months ended
 31-12-2013

- Pending at the beginning of the quarter	-
- Received during the quarter	9
- Disposed of during the quarter	9
- Remaining unresolved at the end of the quarter	-

Notes

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 10.02.2014. The above results have also been subjected to limited review by the Statutory Auditors of the Company in terms of clause 41 of the Listing Agreement .
- The Company operates in only one business segment i.e. Plastic Moulded Goods.
- The Company is a sick industrial company and revival scheme sanctioned by Board for Industrial and Financial Reconstruction (BIFR) , New Delhi vide its order Dtd. 15.07.2013 is under implementation.
- 13750000 Share warrants of Rs.4/- each convertible into one equity share of Rs.4/- each were allotted to promoters and non promoters on 11-01-2014 with an option to convert the warrants into equity shares within a period of 18 months from the date of allotment.
- The figures for the previous year/ periods have been regrouped / rearranged wherever necessary.

Udaipur

Date : 10.02.2014

By Order of the Board of Directors
For PEACOCK INDUSTRIES LIMITED

 DAUD ALI

Managing Director