

M/s. Pandy Oxides & Chemicals Ltd.,
Statement of Standalone Un-Audited Results for the Quarter ended 31.12.2013

Sl No	Particulars	Rs in Lakhs					
		Quarter Ended			Nine Month ended		Year ended
		31.12.13 (Unaudited) (Standalone)	30.09.13 (Unaudited) (Standalone)	31.12.12 (Unaudited) (Standalone)	31.12.13 (Unaudited) (Standalone)	31.12.12 (Unaudited) (Standalone)	31.03.13 (Audited) (Standalone)
1	Income from Operations						
	Gross Sales Income	11262.67	14117.22	8869.31	35155.89	25614.09	37292.96
	Less Excise Duty	1087.28	872.56	679.64	2780.96	1846.87	3051.70
	a. Net Sales / Income from Operations(Net of Excise Duty)	10175.39	13244.66	8189.67	32374.93	23767.22	34241.26
	b. Other operating income	1.13	5.98	0.00	7.11	1.38	1.38
	Total Income from Operations (Net)	10176.52	13250.64	8189.67	32382.04	23768.60	34242.64
2	Expenses						
	a. Cost of materials consumed	8352.69	11967.33	5554.61	28446.16	20268.21	29994.64
	b. Purchases of Stock-in-Trade	147.73	276.27	332.98	967.69	513.82	350.99
	c. Changes in inventories of finished goods, wip and Stock in Trade	517.78	(202.27)	980.40	(315.69)	(704.85)	(453.72)
	d. Employee benefits expenses	172.07	198.31	166.39	555.27	487.49	701.50
	e. Depreciation and amortisation Expenses	61.33	61.24	61.01	183.51	179.45	232.90
	f. Other Expenses	552.24	547.97	956.23	1696.02	2416.19	2685.01
	Total Expenses	9803.83	12848.85	8051.62	31532.96	23160.31	33511.32
3	Profit from operations before other income , finance cost and exceptional items (1-2)	372.68	401.79	138.05	849.08	608.29	731.32
4	Other income	(165.19)	1.88	39.78	83.08	117.93	375.12
5	Profit from ordinary activities before finance costs & exceptional items (3+4)	207.49	403.67	177.83	932.16	726.22	1106.44
6	Finance Costs	203.97	222.54	186.07	630.86	560.11	763.55
7	Profit from ordinary activities after finance costs but before exceptional items 5-6	3.52	181.13	(8.24)	301.30	166.11	342.89
8	Exceptional items	0.00	0.00	29.67	0.00	29.67	60.85
9	Profit(+)/ Loss(-) from ordinary activities before tax (7+8)	3.52	181.13	21.43	301.30	195.78	403.74
10	Tax Expenses						
	Current Tax	1.14	58.77	6.96	97.76	59.83	96.69
	Deferred Tax	0.00	0.00		0.00		30.98
11	Net profit/Loss from ordinary activities after tax (9-10)	2.38	122.36	14.47	203.54	135.95	276.07
12	Extraordinary items (Net of Tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net profit/Loss for the period (11+12)	2.38	122.36	14.47	203.54	135.95	276.07
14	Paid up Equity Share Capital (F.V. Rs 10/- each)	1115.20	1115.20	1115.20	1115.20	1115.20	1115.20
15	Reserves excluding Revaluation Reserve as per Balance sheet of previous accounting year						2578.59
16	a) Earning per share (Rs 10) (before Extra ordinary items)						
	Basic	0.02	1.10	0.13	1.83	1.22	2.48
	Diluted	0.02	1.10	0.13	1.83	1.22	2.48
	b) Earning per share (Rs 10) (after extra ordinary items)						
	Basic	0.02	1.10	0.13	1.83	1.22	2.48
	Diluted	0.02	1.10	0.13	1.83	1.22	2.48
17	Public shareholding						
	Number of shares	5354104	5352223	5891235	5354104	5891235	5777127
	Percentage of shareholding	48.01	47.99	52.83	48.01	52.83	51.80
18	Promoter and Promoter group shareholding						
	a. Pledged / Encumbered						
	- number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares	NA	NA	NA	NA	NA	NA
	(as a % of shareholding of promoter & promoter group)						
	- Percentage of shares						
	(as a % of the total sharecapital of the company)						
	b Non- encumbered						
	- number of shares	5797881	5799762	5260750	5797881	5260750	5374858
	- Percentage of shares	51.99	52.01	47.17	51.99	47.17	48.20
	(As a % of shareholding of promoter & promoter group)						
	- Percentage of shares						
	(as a % of the total sharecapital of the company)						
	INVESTOR COMPLAINTS	Quarter Ended					
		31.12.2013					
	Pending of the beginning of the Quarter	Nil					
	Received during the Quarter	6					
	Disposed of during the Quarter	6					
	Remining unresolved at the end of the Quarter	Nil					

For PONDY OXIDES & CHEMICALS LTD.

S. S. S. S.
GM Finance & Company Secretary

Standalone Segmentwise revenue, results and capital employed
for the quarter ended 31.12.2013

Rs in Lakhs

Sl No	Particulars	Quarter Ended			Nine Month ended		Year ended
		31.12.13 (Unaudited)	30.09.13 (Unaudited)	31.12.12 (Unaudited)	31.12.13 (Unaudited)	31.12.12 (Unaudited)	31.03.13 (Audited)
		(Standalone)	(Standalone)	(Standalone)	(Standalone)	(Standalone)	(Standalone)
1	<u>Segment Revenue</u> <u>External Turnover</u>						
	a. Metal	8309.48	10799.94	5755.07	25099.20	16704.76	26225.19
	b. Metallic Oxides	1566.76	2174.55	2019.34	6182.17	5437.40	7730.75
	c. Plastic Additives	978.73	1393.95	1388.99	3888.36	3923.03	6515.61
	d. Others						
	Total	10854.97	14368.44	9163.40	35169.73	26065.19	40471.55
	Less: Inter Segment Turnover	678.45	1117.80	973.74	2787.69	2296.59	3177.21
	<u>Net sales / Income from operations</u>	10176.53	13250.64	8189.66	32382.04	23768.60	37294.34
2	<u>Segment Results</u>						
	<u>Profit / (loss) (before tax and interest from each segment)</u>						
	a. Metal	254.33	390.80	81.70	844.67	318.13	519.76
	b. Metallic Oxides	26.85	32.15	67.99	146.89	285.90	260.73
	c. Plastic Additives	40.23	80.16	93.68	236.78	334.72	476.44
	d. Others						
	Total	321.40	503.11	243.37	1228.34	938.75	1256.93
	Less:						
	1. Interest	203.97	222.54	186.06	630.86	560.11	763.55
	2. Other unallocable expenditure net off	113.91	99.45	65.55	296.18	212.53	150.50
	3. un-allocable income						
	Total Profit before Tax	3.52	181.12	(8.24)	301.30	166.11	342.88
	Exceptional Income / (Expenses)	0.00	0.00	0.00	0.00	0.00	60.85
	Profit from Ordinary Activities before Tax	3.52	181.12	(8.24)	301.30	166.11	403.73
3	<u>Capital employed</u> <u>(Segment Assets Less Segment Liabilities)</u>						
	a. Metal	1980.49	2085.03	873.83	1980.49	873.83	1416.81
	b. Metallic Oxides	485.55	697.53	818.99	485.55	818.99	1197.86
	c. Plastic Additives	370.19	565.55	277.80	370.19	277.80	185.21
	d. Others						
	e. Unallocated	1061.09	546.85	1709.32	1061.09	1709.32	893.89

Notes

1 The above statement has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 07.02.2014. The Statutory Auditors have carried out the " Limited Review " of the results for the quarter ended 31.12.2013.

2 Consolidated information Pertaining to Pandy Oxides and Chemicals Limited for the Nine Months ended 31.12.2013

Total Operating income	Rs.33058.77 Lacs
Profit from ordinary activities before tax	Rs. 314.74 Lacs
Net Profit for the period	Rs. 212.62 Lacs

for Pandy Oxides & Chemicals Ltd.,

Place : Chennai
Date : 07.02. 2014
www.pocl.co.in

For PONDY OXIDES & CHEMICALS LTD.

Anil Kumar Bansal
Managing Director

S. S. S. S. S.
GM Finance & Company Secretary



REVIEW REPORT OF PONDY OXIDES & CHEMICALS LTD

Review Report to

*The Board of Directors
Pondy Oxides & Chemicals Ltd
KRM Centre, 4th floor
#2, Harrington Road, Chetpet
Chennai – 600 031.*

We have reviewed the accompanying statement of unaudited financial results of Pondy Oxides & Chemicals Ltd for the period ended 31.12.2013. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

With regards to details of public shareholding and promoter and promoter group shareholding, including details of pledged / encumbered shares of promoters / promoter group, contained in the format have been traced from disclosures made by the management and not reviewed / audited by us.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **JEERAVLA & CO**
Chartered Accountants
(Firm Registration No.001323S)



SOHAN C J PARMAR
Proprietor
Membership No.: 22321



Chennai
Date: 07/02/2014