



(Rs. In Lakhs)

(Rs. In Lakhs)

| PART I Sr. No. | Particulars | Quarter Ended as on | | | | Pre-Year Audited |
|-------------------|--|---------------------|--------------------|--------------------|--------------------|------------------|
| | | 31.12.13 Unaudited | 30.09.13 Unaudited | 31.12.12 Unaudited | 31.12.13 Unaudited | |
| 1 | Income from operations | 7663.04 | 7721.96 | 17565.13 | 22028.37 | 32056.46 |
| | (a) Net Sales/Income from Operations (Net of excise duty) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | (b) Other operating income | 7663.04 | 7721.96 | 17565.13 | 22028.37 | 32056.46 |
| | Total Income from operations (net) | | | | | |
| 2 | Expenses | 5409.57 | 5236.51 | 2584.47 | 14601.77 | 11104.08 |
| | a) Cost of materials consumed | 2195.49 | 2295.72 | 14459.02 | 7270.84 | 20122.28 |
| | b) Purchases of Invented goods | (123.80) | (21.31) | 86.08 | (385.03) | (92.43) |
| | c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | 26.57 | 23.91 | 56.73 | 73.34 | 126.89 |
| | d) Employee benefits expense | 27.17 | 27.17 | 34.76 | 81.51 | 101.64 |
| | e) Depreciation | 60.26 | 75.49 | 234.81 | 185.12 | 432.17 |
| | f) Other expenses | 7595.26 | 7637.49 | 17455.87 | 21827.55 | 31794.83 |
| | Total Expenses | | | | | |
| 3 | Profit from operations before other income, finance costs and exceptional item (1-2) | 67.78 | 84.47 | 109.26 | 200.82 | 261.63 |
| 4 | Other income | 5.74 | 21.26 | 27.28 | 60.74 | 61.08 |
| 5 | Profit from ordinary activities before finance costs and exceptional items (3+4) | 73.52 | 105.73 | 136.54 | 261.56 | 322.71 |
| 6 | Finance Cost | 8.13 | 44.13 | 1.40 | 56.85 | 8.05 |
| 7 | Profit from ordinary activities after Finance Costs but before Exceptional item (5-6) | 65.39 | 61.60 | 135.14 | 204.71 | 314.66 |
| 8 | Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit from ordinary activities before tax (7+8) | 65.39 | 61.60 | 135.14 | 204.71 | 314.66 |
| 10 | Tax expense | 20.00 | 18.00 | 38.00 | 58.00 | 90.00 |
| 11 | Net Profit from ordinary activities after Tax (9-10) | 45.39 | 43.60 | 97.14 | 146.71 | 224.66 |
| 12 | Extraordinary items (Net of tax expense Rs.) | 0.00 | 0.00 | 0.00 | 0.00 | 0.05 |
| 13 | Net Profit for the period (11-12) | 45.39 | 43.60 | 97.14 | 146.71 | 224.66 |
| 14 | Paid-up equity share capital (Rs. 10/- face value) of previous accounting year | 570.80 | 570.80 | 570.80 | 570.80 | 570.80 |
| 15 | Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year | N.A. | N.A. | N.A. | N.A. | 1531.32 |
| 16 | Earnings Per Share (EPS) | | | | | |
| | a) Basic and diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (Rs.) | 0.80 | 0.76 | 1.70 | 2.57 | 3.94 |
| | b) Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year | N.A. | N.A. | N.A. | N.A. | N.A. |

| PART II A) | PARTICULARS OF SHAREHOLDING | Quarter Ended | | | | Pre-Year |
|---------------|---|--------------------|--------------------|--------------------|--------------------|----------|
| | | 31.12.13 Unaudited | 30.09.13 Unaudited | 31.12.12 Unaudited | 31.12.13 Unaudited | |
| 1 | Public Shareholding | 1686181 | 1686181 | 1686091 | 1686181 | 1686091 |
| | - No. of shares | 29.54 | 29.54 | 29.54 | 29.54 | 29.54 |
| | - Percentage of share holding | NIL | NIL | NIL | NIL | NIL |
| 2 | Promoters and promoter group share holding | NIL | NIL | NIL | NIL | NIL |
| | a) Pledged/Encumbered | NIL | NIL | NIL | NIL | NIL |
| | - Number of Shares | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of Shares (as 3% of the total share holding of Promoters and promoter group) | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of Shares (as 3% of the total Share Capital of the Co.) | NIL | NIL | NIL | NIL | NIL |
| | b) Non-encumbered | 4021819 | 4021819 | 4021909 | 4021819 | 4021909 |
| | - Number of Shares | 100 | 100 | 100 | 100 | 100 |
| | - Percentage of Shares (as 3% of the total Shareholding of promoter and promoter group) | 70.46 | 70.46 | 70.46 | 70.46 | 70.46 |
| | - Percentage of Shares (as 3% of the total Share Capital of the Co.) | 70.46 | 70.46 | 70.46 | 70.46 | 70.46 |

| Sr. No. | Particulars | Quarter Ended as on | | | | Pre-Year Audited |
|---------|---|---------------------|--------------------|--------------------|--------------------|------------------|
| | | 31.12.13 Unaudited | 30.09.13 Unaudited | 31.12.12 Unaudited | 31.12.13 Unaudited | |
| 1 | Segment Revenue (Net sale/Income from each) | 4866.56 | 5325.22 | 2986.51 | 14261.27 | 9899.68 |
| | a) Oil Division | 2796.48 | 2396.74 | 14578.62 | 7767.10 | 22156.78 |
| | b) Agro Division | 7663.04 | 7721.96 | 17565.13 | 22028.37 | 32056.46 |
| | Total | | | | | |
| | Less : Inter segment revenue | NIL | NIL | NIL | NIL | NIL |
| | Net sales/Income from Operations | 7663.04 | 7721.96 | 17565.13 | 22028.37 | 32056.46 |
| 2 | Segment Results (Profit) (+)/Loss (-) before tax and interest from each segment | 45.23 | 40.46 | 35.05 | 136.51 | 141.89 |
| | a) Oil Division | 28.29 | 65.27 | 101.49 | 125.05 | 180.82 |
| | b) Agro Division | 73.52 | 105.73 | 136.54 | 261.56 | 322.71 |
| | Total | | | | | |
| | Less : i) Finance Cost | 8.13 | 44.13 | 1.40 | 56.85 | 8.05 |
| | ii) Un-allocable expenditure | - | - | - | - | - |
| | iii) Un-allocable income | - | - | - | - | - |
| | Total Profit Before Tax | 65.39 | 61.60 | 135.14 | 204.71 | 314.66 |
| 3 | Capital Employed (Segment Assets-Segment Liabilities) | - | - | - | - | - |
| | a) Oil Division | - | - | - | - | - |
| | b) Agro Division | - | - | - | - | - |
| | Total | - | - | - | - | - |

| Sr. No. | Particulars | Quarter Ended as on | | | | Pre-Year |
|---------|--|---------------------|--------------------|--------------------|--------------------|----------|
| | | 31.12.13 Unaudited | 30.09.13 Unaudited | 31.12.12 Unaudited | 31.12.13 Unaudited | |
| B) | Investor Complaints | | | | | |
| | Pending at the beginning of the Quarter | | | | | NIL |
| | Received during the Quarter | | | | | 1 |
| | Disposed of during the Quarter | | | | | 1 |
| | Remaining unresolved at the end of the Quarter | | | | | NIL |

Notes:-
1 The Unaudited Financial results for the Quarter and Nine Months ended 31st December, 2013 have been reviewed by the Audit committee and approved and taken on record by the Board of Directors at its meeting held on 8th February, 2014
2 The Auditors have conducted a limited review with respect to the results for the Quarter and Nine Months ended 31st December, 2013.
3 Previous Quarter / Year figures have been regrouped / reclassified wherever necessary to make them comparable.

For and on behalf of the Board of Directors
Pradip Parakh
Managing Director
Place :- Pune
Date :- 8th February, 2014



M. Z. GANDHI & CO.
CHARTERED ACCOUNTANTS

**LIMITED REVIEW REPORT TO THE BOARD OF DIRECTORS OF
POONA DAL AND OIL INDUSTRIES LIMITED**


Reference: - Unaudited Financial Results for the quarter and Nine months ended on 31st December, 2013 adopted by the Board of Directors of the Company at the meeting held on 08th February, 2014

We have reviewed the accompanying statement of unaudited financial results of Poona Dal And Oil Industries Limited for the period ended 31st December, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s. M. Z. Gandhi & Co.
Chartered Accountants
(Firm Registration No. 117819W)


CA Mahendra Gandhi
Proprietor
(Membership No. 103604)
Place: - Pune
Date: - 08th February, 2014.

