



# RAJ OIL MILLS LTD.

## RAJ OIL MILLS LIMITED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTH ENDED DECEMBER 31, 2013

(Rupees in Million)

Sr. No.	PARTICULARS	(Unaudited)			(Unaudited)		(Audited)
		Quarter Ended			Nine month ended		Year Ended
		31/Dec/13	30/Sep/13	31/Dec/12	31/Dec/13	31/Dec/12	31/Mar/13
1	<b>Income from Operation</b>						
	Net Sales	153.48	170.70	276.78	505.95	1,059.58	1,273.91
2	<b>Expenditure</b>						
a)	(Increase) / Decrease in Inventories	1.39	6.07	6.75	10.07	53.59	63.23
b)	Consumption of Raw & Packing Materials	124.74	145.79	220.38	405.50	784.00	985.04
c)	Other Expenses	56.59	60.29	27.72	213.06	105.29	235.08
d)	Employee Cost	13.28	14.72	15.55	44.16	46.71	74.21
e)	Depreciation	11.07	10.67	11.16	33.13	33.47	44.36
3	<b>Profit from Operations before Other Income, Interest and Exception Items</b>	<b>(53.59)</b>	<b>(66.84)</b>	<b>(4.78)</b>	<b>(199.97)</b>	<b>36.52</b>	<b>(128.01)</b>
4	Other Income	2.09	2.01	3.74	6.35	9.05	10.93
5	<b>Profit before Interest and Exception Items</b>	<b>(51.51)</b>	<b>(68.86)</b>	<b>(1.04)</b>	<b>(193.63)</b>	<b>45.57</b>	<b>(117.08)</b>
6	Interest	8.96	14.97	8.64	27.10	52.17	62.59
7	<b>Profit before Exception Items</b>	<b>(60.47)</b>	<b>(83.82)</b>	<b>(9.68)</b>	<b>(220.73)</b>	<b>(6.60)</b>	<b>(179.67)</b>
8	Exception Items	-	-	-	-	-	-
9	<b>Profit (+) / Loss (-) from Ordinary Activities Before Tax</b>	<b>(60.47)</b>	<b>(83.82)</b>	<b>(9.68)</b>	<b>(220.73)</b>	<b>(6.60)</b>	<b>(179.67)</b>
10	Tax	(23.56)	(29.21)	(5.10)	(79.41)	(9.12)	27.56
11	<b>Profit (+) / Loss (-) from Ordinary Activities After Tax</b>	<b>(36.91)</b>	<b>(54.61)</b>	<b>(4.58)</b>	<b>(141.32)</b>	<b>2.52</b>	<b>(207.23)</b>
12	Extraordinary Items	-	-	-	-	-	-
13	<b>Net Profit for the Period</b>	<b>(36.91)</b>	<b>(54.61)</b>	<b>(4.58)</b>	<b>(141.32)</b>	<b>2.52</b>	<b>(207.23)</b>
14	Paid up Equity Share Capital	710.10	710.10	710.10	710.10	710.10	710.10
15	Face Value	10.00	10.00	10.00	10.00	10.00	10.00
16	<b>EPS before Extraordinary Items ( in Rs)</b>						
	Basic & Diluted EPS before Extraordinary Items	(0.52)	(0.77)	(0.06)	(1.99)	0.04	(2.92)
17	<b>EPS after Extraordinary Items ( in Rs)</b>						
	Basic & Diluted EPS After Extraordinary Items	(0.52)	(0.77)	(0.06)	(1.99)	0.04	(2.92)
18	<b>Public Share Holding</b>						
a)	Numbers of Shares -Public	70,628,807	69,488,462	68,043,973	70,628,807	68,043,973	68,043,973
b)	Percentage of Shares - Public	99.46%	97.86%	95.82%	99.46%	95.82%	95.82%
c)	Number of Shares held by Custodians and against which Depository Receipts have been issued- Public	NIL	NIL	0	NIL	0	0.00%
d)	Percentage of Shares (as a% of the total share capital of the company)	NIL	NIL	0.00%	NIL	0.00%	0.00%
	<b>Promoters and Promoter Group Shareholding</b>						
	<b>Pledged / Encumbered</b>						
a)	Number of Shares	351,201	1,491,546	2,936,035	351,201	2,936,035	2,936,035
b)	Percentage of Shares (as a% of the total shareholding of Promoter and Promoter Group)	94.08%	98.02%	98.99%	94.08%	98.99%	98.99%
c)	Percentage of Shares (as a% of the total share capital of the company)	0.49%	2.10%	4.18%	0.49%	4.18%	4.18%
	<b>Non-encumbered</b>						
a)	Number of Shares	30,100	30,100	30,100	30,100	30,100	30,100
b)	Percentage of Shares (as a% of the total shareholding of Promoter and Promoter Group)	7.89%	1.98%	1.01%	7.89%	1.01%	1.01%
c)	Percentage of Shares (as a% of the total share capital of the company)	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%

1 The above result have been review by the Audit Comimittee, and approved by the Board of Directors in thier meeting held on 14.02.2014. The Statutory Auditors of the company have carried out Limited Review of the unaudited financial results for the quarter ended 31st December, 2013

2 Status of Investors' Complaints for the Quarter ended 31st December, 2013

Pending at the Beginning of the Quarter	Nil
Received during the Quarter	Nil
Disposed of during the Quarter	Nil
Unresolved at the end of the Quarter	Nil

3 The company has only one reportable business segment and hence segment reporting as per AS-17 is not applicable.





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4 Previous quarter/year figures have been regrouped / restated wherever necessary to make them comparable.

5 Deferred Tax Liability/Assets will be determined at the year end.

6 The Initial Public Offering (IPO) proceeds have been utilized as per the Object of the issue as stated in the prospectus as under

Sr.No	Particulars	Rupes in Million
I	<b>Funds Raised:</b>	1,140.00
II	<b>Details of Funds Utilized</b>	
a	Setting up of Refinery, Crushing unit & Other facilities at Manor & Jaipur	634.90
b	General Corporate Purposes	162.50
c	Margin Money for Working Capital Requirements	148.57
d	Public Issue Expenses	109.03
e	Balance in Current Accounts and Deposits	85.00
	Total	1,140.00

For RAJ OIL MILLS LIMITED

Abdulla K. Musla  
Whole time Director



Place: - Mumbai  
Date: - 14th February, 2014