Phone: (O) 257207,

(R): 258616

Thacker Butala Desai

CHARTERED ACCOUNTANTS

Fax: O. (02637) 242802

Ref. No. NVS/

Date:

G-21/22, Tanariri Apartment, Ashabaug Society, Navsari - 396 445

REVIEW REPORT

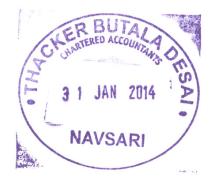
To,
The Board of Directors of
ROLCON ENGINEERING COMPANY LIMITED
Vallabh Vidyanagar

We have reviewed the accompanying statement of Un-audited financial result of **ROLCON ENGINEERING COMPANY LIMITED, VALLABH VIDYANAGAR** for the **quarter ended 31**st **December, 2013** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our Responsibility is to issue a report on these Financial Statements based on our review.

We have conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of un-audited Financial Results prepared in accordance with applicable Accounting Standards and other recognized Accounting Practices and Policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement".

Place: Navsari Date:



For Thacker Butala Desai Chartered Accountants

Yatin N. Patel (Partner) M. No. 122676 Firm Regi. No. 110864W

Mumbai Office: Ismile Building 2nd Floor, 381, D. N. Road, MUMBAI - 400 001.

Phone: 22042086, 22049473, Fax: 2204148

ROLCON ENGINEERING CO. LTD. REGD. OFFICE: ANAND SOJITRA ROAD VITHAL UDYOGNAGAR - 388121 (Gujarat)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER-2013, UNDER CLAUSE-41 OF THE LISTING AGREEMENT

SEGMENTWISE REVENUE RESULTS & CAPITAL EMPLOYED

(B) INVESTOR Pending at ti		of promotor -Percentage	-Percentage	- Number of Shares	of the company) (b) Non-encumbered	-Percentage	-Percentage	 Number of Shares 		2 Promotors	- Number of Shares	1 Public Shareholding	(A) PARTICULA	(b) Diluted	(a) Basic	(b) Diluted	(a) Basic	14 Paid Up Equ 15 Reserves ex 16 I Earning per	13 Net Profit/				8 Exceptional Items		5 Profit /(Loss)			(g) Other Expenses	(f) Deprecia	(d) Other C	(c) Change.	2 Expenses (a) Cost of (b) Purchas		(b) Other C	Net Sale	Less : E	(a) Gross Sales/ Incor	_] ፲		20.	SR.
Pending at the beginning of the guarter		of promotor & promotor group) -Percentage of share (as a % of the total share capital	Percentage of share (as a % of the total share holding	Shares	any) umbered	-Percentage of share (as a % of the total share capital	-Percentage of share (as a % of the total share holding	Shares	(a) Pledged / Encumbered	remotors and promotor group shareholding	Shares of Shareholding	reholding	(A) PARTICULARS OF SHAREHOLDING		(a) Basic			Paid Up Equity Share Capital (Face Value of Rs.10/- Each) Reserves excludig Revaluation Reserve as per Balance Sheet of previous accounting year Earning per Share (before Extraordinary Items (of Rs10/- Each) (not annualised)	extraordinary items (Net or lax expenses ks. Nii) Net Profit / (Loss) for the period (11 ±12)	Net Profit (Loss) from Ordinary Activities after Tax(9 ±10)	Tax Expense (Incl. Short / Excess Provision of Taxation)	Profit/ (Loss) from Ordinary Activities before tax (7±8)	Profit from Ordinary Activities After Finance Costs but before Exceptional Items (5 ± 6) Exceptional Items	its	Profit /(Loss) from Ordinary Activities before Finance Costs & Exceptional Items (3+4)	Profit /(Loss) From Operations before Other Income , Finance Costs & Exceptional Items (1-2)	Total Expenses (a+b+c+d+e+f+g)	xpenses	(f) Depreciation & Amortisation Expenses	(d) Other Operating Expenses	(c) Changes In Inventories Of Finished Goods, Work In Progress And Stock In Trade	Expenses (a) Cost of Materials Consumed (b) Purchase of Stock-in-Trade	Total Income from Operations (Net) (a+b)	(b) Other Operating Income	Net Sales / Income from operations	Less: Excise Duty	(a) Gross Sales/ Income from operations	Opposition			PARTICULARS
Quarter	41.21%	100.00%		311571	Z.	Z		<u>z</u>		58.79%	444429			-0.03	-0.03	-0.03	-0.03	75.60 1202.31	-0.21	-0.21	0.45	0.24	0.24	1.52	13.98		7	97.58	145.28	173.54	-24.64	359.45	774.00	17.53	756.47	73.56	830.03		UNAUDITED	21 10 10	FOR THE
Quarter Ended 31.12.2013	40.90%	100.00%		309209	N.	Z		Z		59.10%	446791			3.39	3.39	3.39	3.39	75.60 1202.31	25.60	25.60	10.08	35.68	35.68	3.65	39.33	26.69	991.40	98.87	142.91	191.27	53.26	468.26	1018.09	16.47	1001.62		1119.48		UNAUDITED UNAUDITED UNAUDITED	20 00 12	FOR THE THREE MONTH ENDED
2.2013	40.90%	100.00%		309209	=	<u> </u>		2		59.10%	446791	BOTHER STATE AND ADDRESS OF THE PARTY OF THE	-	4.74	4.74	4.74	4.74	75.60 1118.17	35.83	35.83	17.94	53.77	53.77	2.08	55.85	43.05	884.83	102.93	140.51	158.03	-0.75	450.88	927.88	16.03	911.85	97.61	1009.46		UNAUDITED	3	TH ENDED
AND THE PROPERTY OF THE PROPER	41.21%	100.00%		311571	<u>z</u>	2		Z.		58.79%	444429	-		4.33	4.33	4.33	4.33	75.60	32.74	32.74	13.78	46.52	46.52	5.52	52.04	11.72	2518.99	290.51	431.89	515.16	-29.74	1208.21	2530.71	50.92	2479.79	276.37	2756.16		UNAUDITED UNAUDITED	3	FOR THE NINE
	40.90%	100.00%		309209	Z	<u>z</u>		Z		59.10%	446791			11.88	11.88	11.88	11.88	75.60 1118.17	89.82	89.82	44.10	133.92	133.92	4.53	38.08	100.37	2810.67	331.87	410.42	516.82	0.00	1454.10	2911.04	53.46	2857.58	326.03	3183.61		UNAUDITED		
	40.90%	100,00%		309209	2	Z		Z		59.10%	446791			14.64	14.64 a	14.64 E	14.64	01 14 1-2	110.68	110.68	57.48	168.16	168.16	-4	175 13	113.25	pro	459.09	562.81	-	-5.91	1928.75	3889.32	_	3811.23	422.15	4233.38		AUDITED	2000	FOR THE YEAR
												DATE : 28.01.2014	PLACE : V.U.NAGAR		3. The previous period figures have been regrouped / recast whenever necessary to make it appropriate for the comparision purpose.	Ended as at 31ST DECEMBER 2013	2. Statutory Auditors of the Company have carried out a limited review of the result for the Quarter	NOTE: 1. The above Unaudited Financial Results of the Company as at 31ST DECEMBER 2013 have been approved by the Board of Directors at the meeting held on 28th January 2014.	TOTAL CAPITAL EMPLOYED	Assets Less- Liabilities	(C) Un-allocable Corporate	(B) Sprocket Wheel	(3) Capital Employed (A) Industrial Chain	TOTAL PROFIT BEFORE TAX	(B) Other un-allocable	(A) Finance Costs	Less:	OAL	(B) Sprocket Wheel	(A) Industrial Chain	Loss Before Tax & Finance Costs	7) Compart Borrille Booft 9	NET SALES / INCOME FROM OPERATION	Less : Inter Segment Revenue	TOTAL «	(B) Sprocket Wheel	(A) Industrial Chain		s of agg	PARTICULARS	
															en regroup		ave carrie	ts of the C	1277.91		12.00	10.00	10000	0.24	,	1.52		1./6	0.56	1.20			774.00		774.00	150.47	62 8 63		UNAUDITED		FOR T
															ed / recas		d out a lim	ompany a:	1277.91		- 00.21	1205.91	1265 01	35.68	,	3.65			18.94				1018.09		1018.09		836 78		UNAUDITED		FOR THE THREE MONTH
									\						t whenever		ited review	s at 31ST D	1193.77		14.00	12.00	1101 77	53.77	,	2.08			26.86				927.88				769 40		UNAUDITED		HTNON
									\	Manag	G		By Order		necessary		of the resu	ECEMBER 2	1277.91 1277.91 1193.77 1277.91 1193.77 1277.91		12.00			46.52		5.52		52.04	24.10	27.94			2530.71	1	2530.71	497.13	2023 58		UNAUDITED UNAUDITED UNAUDITED UNAUDITED UNAUDITED		FOR THE NINE
									1	Managing Director	A.Amin	7	By Order of the Board		to make it	3	It for the Q	2013 have	193.77 1		14.00	12.00		133.92	,	4.53		138.45	64.41	74.04			2911.04 3			568.19			VAUDITED A		
										1	S		ď			,)uarter	been	277.91		12.00	1265.91		168.16	,	6.97		1/5.13	80.59	94.54		5	3889.32		3889.32	714.22			31.03.13 AUDITED	ENDED	FOR THE YEAR

Remaining unresolved at the end of quarter