

THE RUBY MILLS LIMITED
REGD. OFFICE:- RUBY HOUSE, J.K. SAWANT MARG, DADAR (W) MUMBAI - 400028.
UNAUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED DEC-2013

(Rs. In lacs
except Share
Data)

SR NO.	PARTICULARS	FOR THE QUARTER ENDED			NINE MONTHS ENDED		FOR THE YEAR ENDED
		31-Dec-13 Unaudited	30-Sep-13 Unaudited	31-Dec-12 Unaudited	31-Dec-13 Unaudited	31-Dec-12 Unaudited	31-Mar-13 Audited
1	Income From Operations						
	a. Net Sales/Income From Operations						
	-Sales (Net of Excise Duty)	2,860	3,948	2,215	9,945	8,503	12,065
	-License Fees	834	825	577	2,486	1,955	3,767
	-Other Operating Income	10	12	10	33	47	70
	Total Income From Operations (a+b)	3,704	4,785	2,802	12,464	10,505	15,902
2	Expenses						
	a. Cost of Materials Consumed	1,247	1,649	879	3,970	2,316	3,408
	b. Changes in Inventories of Finished Goods, Work-In-Progress and Stock-in-trade	(557)	(451)	(754)	(1,057)	275	1,128
	c. Employee Benefits Expense	405	381	420	1,141	1,121	1,451
	d. Depreciation and Amortisation Expense	574	579	533	1,702	1,724	2,440
	e. Other Expenses						
	Stores/Spares and Color Chemicals Consumption	492	527	392	1,410	1,147	1,518
	Power, Fuel and Water Consumption	782	725	586	2,123	1,758	2,241
	Exchange Loss (Net)	1	41	50	98	89	68
	Others	530	654	669	1,657	1,677	2,255
	Total Expenses	3,474	4,105	2,775	11,044	10,107	14,509
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	230	680	27	1,420	398	1,393
4	Other Income	300	375	343	1,243	2,249	4,810
5	Profit/ (Loss) before Finance costs and Exceptional Items (3+4)	530	1,055	370	2,663	2,647	6,203
6	Finance costs	479	410	440	1,296	1,383	1,876
7	Profit after Finance costs but before Exceptional Items (5-6)	51	645	(70)	1,367	1,264	4,327
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary activities before Tax	51	645	(70)	1,367	1,264	4,327
10	Tax Expense						
	a. Current Tax	11	135	1	287	268	900
	b. Deferred Tax	(4)	(15)	(14)	(41)	(29)	385
	c. Taxation of earlier years	-	-	-	-	-	(7)
11	Net Profit(+) / Loss(-) from Ordinary Activities after Tax (9-10)	44	525	(57)	1,121	1,025	3,049

(Rs. In lacs
except Share
Data)

SR NO.	PARTICULARS	FOR THE QUARTER ENDED				NINE MONTHS ENDED				FOR THE YEAR ENDED	
		31-Dec-13		31-Dec-12		31-Dec-13		31-Dec-12		31-Mar-13	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Audited
12	Paid-up Equity Share Capital (Face Value of Share: Rs. 10 till Nov 22, 2012 and Rs.5 from Nov 23, 2012) Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	418	418	418	418	418	418	418	418	418	418
13	Earnings Per Share (Face Value of Share: Rs. 10 till Nov 22, 2012 and Rs.5 from Nov 23, 2012)										23,248
14	Basic and Diluted (Rs.) Not Annualised Earnings Per Share (after extraordinary items) (Face Value of Share: Rs. 10 till Nov 22, 2012 and Rs.5 from Nov 23, 2012) Basic and Diluted (Rs) Not Annualised	0.53	6.28	(0.68)	13.41	12.26	13.41	12.26	13.41	12.26	36
A	PARTICULAR OF SHAREHOLDING										
1	Public Shareholding	20,96,640	20,96,640	20,96,640	20,96,640	20,96,640	20,96,640	20,96,640	20,96,640	20,96,640	20,96,640
	-Number of Shares	25.08%	25.08%	25.08%	25.08%	25.08%	25.08%	25.08%	25.08%	25.08%	25.08%
2	Promoters and Promoter group Shareholding	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	a) Pledged / Encumbered	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	-Number of Shares										
	-Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)										
	-Percentage of Shares (as a % of the total Share Capital of the Company)										
	b) Non-encumbered	62,63,360	62,63,360	62,63,360	62,63,360	62,63,360	62,63,360	62,63,360	62,63,360	62,63,360	62,63,360
	-Number of Shares	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
	-Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)										
	-Percentage of Shares (as a % of the total Share Capital of the Company)	74.92%	74.92%	74.92%	74.92%	74.92%	74.92%	74.92%	74.92%	74.92%	74.92%

THE RUBY MILLS LIMITED
REGD. OFFICE:- RUBY HOUSE, J.K. SAWANT MARG, DADAR (W) MUMBAI - 400028.

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE PERIOD
ENDED DECEMBER 31ST, 2013

(Rs. In lacs except
Share Data)

Sr.No.	Particulars	FOR THE QUARTER ENDED			NINE MONTHS ENDED		FOR THE YEAR
		31-Dec-13	30-Sep-13	31-Dec-12	31-Dec-13	31-Dec-12	31-Mar-13
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	Textiles	2,870	3,960	2,225	9,978	8,550	12,135
	Real Estate	834	825	577	2,486	1,955	3,767
	Total	3,704	4,785	2,802	12,464	10,505	15,902
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/Income from Operations	3,704	4,785	2,802	12,464	10,505	15,902
2	Segment Results (Profit(+)/ Loss(-) before tax and interest from each segment)						
	Textiles	(499)	(115)	(932)	(941)	(1,693)	(2,164)
	Real Estate	729	795	959	2,361	2,091	3,557
	Unallocated	300	375	343	1,243	2,249	4,810
	Total	530	1,055	370	2,663	2,647	6,203
	Less : (i) Interest	479	410	440	1,296	1,383	1,876
	(ii) Other Un-allocable	-	-	-	-	-	-
	Expenditure net off unallocable Income						
	Total Profit/ (Loss) Before Tax	51	645	(70)	1,367	1,264	4,327
3	Capital Employed (Segment Assets- Segment Liabilities)						
	Textiles	16,590	16,927	17,431	16,590	17,431	19,782
	Real Estate	2,266	1,242	(16)	2,266	(16)	611
	Unallocated	5,930	6,573	4,423	5,930	4,423	3,272
	Total	24,786	24,742	21,838	24,786	21,838	23,665

For THE RUBY MILLS LIMITED



H.M. SHAH
MANAGING DIRECTOR

PLACE : Mumbai
DATED : February 14, 2014

B. S. MEHTA & CO.
CHARTERED ACCOUNTANTS

Bansi S. Mehta
(Chief Mentor)

D.R.DESAI (Ms.)
D.I.SHAH Y.A.THAR
A.A.DESAI P.H.CLERK
K.R.GANDHI (Ms.) R.G.DOSHI
H.G.BUCH M.V.SHAH

A.A.AGRAWAL (Ms.) (Associates)
A.V.AGRAWAL (Associates)

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REVIEW REPORT TO
The Board of Directors,
THE RUBY MILLS LIMITED
Ruby House,
J. K. Sawant Marg, Dadar,
Mumbai - 400 028.

We have reviewed the accompanying statement of unaudited financial results of THE RUBY MILLS LIMITED ("the Company") for the quarter and nine months ended December 31, 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding', which have been traced from disclosures made by the management and have not been audited by us, prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchange in India, which has been initialed by us for identification purpose. This statement is the responsibility of the Company's Management and has been reviewed by the Audit Committee and *approved by the Board of Directors, in their meetings held on February 14, 2014. Our responsibility is to issue a report on these financial results based on our review.*

We conducted our review in accordance with the Standard on Review Engagement(SRE) 2410, on "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results for the quarter and nine months ended December 31, 2013, read with the notes thereon, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B. S. MEHTA & CO.**
Chartered Accountants
Firm Registration No.106190W



PARESH H. CLERK
Partner
Membership No. 36148

PLACE : MUMBAI
DATED : February 14, 2014