THE RUBY MILLS LIMITED

REGD. OFFICE:- RUBY HOUSE, J.K. SAWANT MARG,DADAR (W) MUMBAI - 400028.

UNAUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED DEC-2013

(Rs. In lacs

| | | | | | | | Data) |
|--------|--|------------|-----------------------|-----------|-----------|-------------------|-----------------------|
| SR NO. | PARTICULARS | FOR THE | FOR THE QUARTER ENDED | DED | NINE MO | NINE MONTHS ENDED | FOR THE YEAR ENDED |
| | | 31-Dec-13 | 30-Sep-13 | 31-Dec-12 | 31-Dec-13 | 31-Dec-12 | 31-Mar-13 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| - | Income From Operations | | | | | | |
| | a. Net Sales/Income From Operations | | | | | | |
| | -Sales (Net of Excise Duty) | 2.860 | 3 948 | 2115 | 0 075 | 0 000 | |
| | -License Fees | 834 | 828 | 777 | 2010 | 0,000 | 12,005 |
| | b. Other Operating Income | | 020 | 110 | 2,400 | 1,435 | 3,/6/ |
| | Total Income From Operations (a+b) | 3.704 | 4.785 | 7 802 | 12 464 | 10 505 | 70 |
| | | | 2014 | 7,007 | 17,404 | 10,503 | 15,902 |
| 2 | Expenses | | | | | | |
| | a. Cost of Materials Consumed | 1.247 | 1.649 | 879 | 3 970 | 2316 | 2 400 |
| | b. Changes in Inventories of Finished Goods, Work-In-Progress and Stock-in-trade | (557) | (451) | (754) | (1 057) | 370 | 001,0 |
| | c. Employee Benefits Expense | 405 | 381 | 420 | 1 141 | 1711 | 1,128 |
| | d. Depreciation and Amortisation Expense | NCD. | 100 | 041 | 1/11 | 1,121 | 1,431 |
| | e. Other Expenses | 1 | 6/6 | 222 | 1,702 | 1,724 | 2,440 |
| | Stores, Spares and Color Chemicals Consumption | 707 | 763 | 202 | 017 | | L |
| | Power, Fuel and Water Consumption | 787 | 725 | 596 | 0147 | 1,147 | 1,518 |
| | Exchange Loss (Net) | 1 | 127 | 000 | 2,123 | 1,738 | 2,241 |
| | Others | T | † r | 200 | 200 | 68 | 89 |
| | Total Evnances | 000 | 450 | 699 | 1,65/ | 1,677 | 2,255 |
| | Spellody Inc. | 3,474 | 4,105 | 2,775 | 11,044 | 10,107 | 14,509 |
| 0 | Profit/(Loss) from Operations before Other Income, Finance costs and | | | | | | |
| 2 | Items (1-2) | 230 | 680 | 27 | 1 420 | 302 | 1 303 |
| 4 | Other Income | 300 | 375 | 343 | 1.243 | 2 249 | 4 810 |
| LΩ | Profit/ (Loss) before Finance costs and Exceptional Items (3+4) | 530 | 1,055 | 370 | 2.663 | 2.647 | 6.203 |
| ا و | Finance costs | 479 | 410 | 440 | 1.296 | 1.383 | 1 876 |
| 7 | Profit after Finance costs but before Exceptional Items (5-6) | 51 | 645 | (70) | 1,367 | 1.264 | 4.377 |
| α | Exceptional Items | 6 1 | t | E | | | |
| o. | Profit/(Loss) from Ordinary activities before Tax | 51 | 645 | (70) | 1,367 | 1,264 | 4,327 |
| 10 | Tax Expense | | | | | | |
| | | 11 | 135 | - | 287 | 268 | 006 |
| | | (4) | (12) | (14) | (41) | (96) | 385 |
| | c. Taxation of earlier years | | | 1 | | () () | (7) |
| 11 | Net Profit(+)/Loss(-) from Ordinary Activities after Tax (9-10) | 44 | 525 | (57) | 1,121 | 1,025 | 3,049 |
| | | | | | | | |

(Rs. In lacs except Share

| 12 Paid-up Equity Share Capital Past TCULARS 12 Dec. 13 13 D | | | | | | | | |
|--|--------|--|-----------|---------------------------------------|------------------------|------------------------|------------------------|-----------------------|
| PARTICULARS 31-Dec-12 31 | SR NO. | | FOR THE | QUARTER EN | IDED | NINE MOI | VTHS ENDED | FOR THE YEAR ENDED |
| Delicity Share Capital Delicity Share Capi | | PARTICULARS | 4 | | | | | |
| Ped-cut Eulity State Capital Mov 22, 2012 and Bas From Nov 23, 2012 Ped-cut Eulity State Capital Mov 22, 2012 and Bas From Nov 23, 2012 Ped-cut Eulity State Capital Mov 22, 2012 and Bas From Nov 23, 2012 Particle Eulity State Eulit | | | Unaudited | 30-Sep-13 Unaudited | 31-Dec-12 Unaudited | 31-Dec-13 Unaudited | 31-Dec-12 Unaudited | 31-Mar-13 Audited |
| Reservation of Share; Rs. 10 till Nov.22, 2012 and Rs.5 from Nov 23, 2012) Reservation of Share; Rs. 10 till Nov.22, 2012 and Rs.5 from Nov 23, 2012) 0.55 6.28 (0.66) 13.41 12.26 Basic and Diluted (Rs.) Not Annualised 2.012 and Rs.5 from Nov 23, 2012) 0.55 6.28 (0.66) 13.41 12.26 Basic and Diluted (Rs.) Not Annualised 2.012 and Rs.5 from Nov 23, 2012) 0.55 6.28 (0.66) 13.41 12.26 Basic and Diluted (Rs.) Not Annualised 2.012 and Rs.5 from Nov 23, 2012) 0.55 6.28 (0.66) 13.41 12.26 Basic and Diluted (Rs.) Not Annualised 2.012 and Rs.5 from Nov 23, 2012) 0.55 6.28 (0.66) 13.41 12.26 Basic and Diluted (Rs.) Not Annualised 2.012 and Rs.5 from Nov 23, 2012) 0.55 6.28 (0.66) 13.41 12.26 Basic and Diluted (Rs.) Not Annualised 2.012 and Rs.5 from Nov 23, 2012) 0.55 6.28 (0.66) 13.41 12.26 Basic and Diluted (Rs.) Not Annualised 2.012 and Rs.5 from Nov 23, 2012) 0.55 6.28 (0.66) 13.41 12.26 Basic and Diluted (Rs.) Not Annualised 2.012 and Rs.5 from Nov 23, 2012) 0.55 6.28 (0.66) 13.41 12.26 Basic and Diluted (Rs.) Not Annualised 2.012 and Rs.5 from Nov 23, 2012) 2.012 and Rs.5 from Nov 23, 2012 and Rs.5 fro | 12 | Paid-up Equity Share Capital | 418 | 418 | 8178 | 418 | 710 | 7 |
| Variable | | (Face Value of Share: Rs. 10 till Nov 22, 2012 and Rs.5 from Nov 23, 2012) Reserves excluding Revaluation Reserves as per balance sheet of previous accounting | | e e e e e e e e e e e e e e e e e e e | 9 | o T | 410 | 410 |
| Company Comp | ç | year | | | | | | 23,248 |
| Basic and bilided (Rs) Not durnalised | 13 | Face Value of Share: Be 10 till Nov. 22, 2012 and Be E feet Nov. 22, 2012) | | | | | | |
| Earnings Per Silare (after 20 title of 1971) 12.26 13.41 13.41 | | Basic and Diluted (Rs.) Not Annualised | 0.53 | 06.3 | (05.0) | | 90 07 | Č |
| Clace Value of Share: Rs. 10 till Nov 22, 2012 and Rs.5 from Nov 23, 2012 Dasic and Diluted (Rs) Not Annualised PARTICULAR OF SHAREHOLDING PARTICULAR OF SHAREHOLDING Public Shareholding Public Shareholding Public Shareholding Public Shareholding Public Shareholding Public Shareholding Public Shareholding Public Shareholding Public Share | 14 | Earnings Per Share (after extraordinary items) | 200 | 0.20 | (0.00) | | 17.70 | 35 |
| Pasit and Diluted (Rs) Not Annualised 0.53 6.28 (0.66) 13.41 12.26 1 | | (Face Value of Share: Rs. 10 till Nov 22, 2012 and Rs.5 from Nov 23, 2012) | | | | | | |
| PARTICULAR OF SHAREHOLDING | | Basic and Diluted (Rs) Not Annualised | 0.53 | 6.28 | (0.68) | | 12.26 | 36 |
| Public Shareholding -Number of Shares -Number of | 4 | PARTICULAR OF SHAREHOLDING | | | | | | |
| -Number of Shares -Number of Shares -Number of Shares -Number of Shares (as a % of the total Share (as a % of the total Share (as a % of the total Shares (as a % of the t | 1 | Public Shareholding | | | | | | |
| Promoters and Promoter group Shareholding Promoters and Promoter group Shareholding Shareholdin | | -Number of Shares | 20.96.640 | 20.96.640 | 20.96.640 | 20.96.640 | 20 96 640 | 20 96 641 |
| Promoters and Promoter group Shareholding Sh | | -Percentage of Public Shareholding | 25.08% | 25.08% | 25.08% | , | 25.08% | 25.08 |
| Inclineates and Promoter group Shareholding a) Pledged / Encumbered -Number of Shares (as a % of the total Shareholding of the total Share Capital of the total Share Capital of the total Shares (as a % of the total Share Capital of the Company) | , | Downstead Passacher | | | | | | |
| as a % of forther ing of the ing of i | V | Fromoters and Promoter group Shareholding | | | | | | |
| as a % of ding of region of ding of region of sa a % of sa a a a a a a a a a a a a a a a a a a | | a) Pledged / Encumbered | | | | | | |
| Anoter group) N.A. N.A. N.A. N.A. N.A. N.A. N.A. N.A | | -Number of Shares | NIL | NIL | NIL | NII | IN | IIN |
| are folding of or | | -Percentage of Shares (as a % of | N.A. | N.A. | Z.A. | Z.A. | N.A. | N.A. |
| s sa % of noter group) N.A. N.A. N.A. N.A. N.A. N.A. N.A. N.A | | Shareholding | | | | | | |
| s (as a % of moter group) res (as a % of apital of the moter group) res (as a % of apital of the moter group) res (as a % of apital of the api | | promoter and promoter group) | 79.000 | 5 | 1000000 | 30 | | |
| s res (as a % of reholding of noter group) res (as a % of apital of the | | the total Share Capital of the | N.A. | N.A. | N.A. | Y. | N.A. | N.A. |
| s res (as a % of noter group) | | Company) | | | | | | |
| res (as a % of res (as a % of noter group) | | h) Non-andimharad | | | | | | |
| 74.92% 74.92% 74.92% 74.92% 74.92% 74.92% 74.92% 74.92% 74.92% 74.92% | | J. Noll-Eliculination -Nimher of Shares | 036 63 63 | | | | | |
| 74.92% 74.92% 74.92% 74.92% 74.92% | | -Percentage of Shares (as a % of | 100% | | | | 10000 | |
| 74.92% 74.92% 74.92% 74.92% 74.92% | | the total Shareholding of | | | | | 9/001 | |
| 74.92% 74.92% 74.92% 74.92% 74.92% | | promoter and promoter group) | | | | | | |
| | | -Percentage of Shares (as a % of | 74.92% | 74.92% | 74.92% | | 74.92% | 74.92% |
| Company | | the total Share Capital of the | | | | | | |
| | | Company) | | | | | | |

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(Rs. In lacs except Share

| | | | | | | | Data) |
|------------------|--|--------------------|--------------------------|------------------|-------------------|----------------------------|-----------------------|
| SR NO. | PARTICULARS | FOR THE | FOR THE QUARTER ENDED | NIN | NINE MONTHS ENDED | ENDED | FOR THE YEAR ENDED |
| | | 31-Dec-13 | - 3 | -12 31-Dec-13 | | 31-Dec-12 | 31-Mar-13 |
| Œ | THING COMPLEXITY | Unaudited | Unaudited Unaudited | ted Unaudited | | Unaudited | Audited |
| • | Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter | 0 7 7 0 | | 1 | | | |
| | Notes: | | | | | | |
| 4 | The above results have been subject to Limited Review by the Statutory Auditors of the Company, reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on February 14, 2014. | Company, reviewec | by the Audit Committe | e and approvec | l by the Boa | ard of Director | s at its meeting held |
| 7 | The Segment Results have been prepared in accordance with the Accounting Standard 17 "Segment Reporting" notified by the Central Government under Companies (Accounting Standards) Rules, 2006. | 17 "Segment Repo | rting" notified by the C | entral Governm | ent under C | Companies (Ac | counting Standards) |
| м | Other Income includes consideration for the grant of Development Rights on part of Land at Dadar. | d at Dadar. | | | | | |
| 4 | Finance Costs shown above is Net of Interest Subsidy on TUFS Loans. | | | | | | |
| Ŋ | Previous quarter/ year figures have been regrouped, recast and reclassified wherever ncecssary to compare with the current quarter/year classification. | ecssary to compare | with the current quarter | /year classifica | tion. | | |
| | | | | | | | |
| | | | | For | THE RUBY IN | For THE RUBY MILLS LIMITED | 0 |
| PLACE: DATED: | Mumbai February 14, 2014 | | | 8 | H.M.SHAH | HAH DIRECTOR | 1 |

THE RUBY MILLS LIMITED REGD. OFFICE:- RUBY HOUSE, J.K. SAWANT MARG, DADAR (W) MUMBAI - 400028.

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE PERIOD ENDED DECEMBER 31ST , 2013

(Rs. In lacs except Share Data)

| Sr.No. | Particulars | FOR THE | QUARTER ENDED | × | NINE MONTH | S ENDED | FOR THE YEAR |
|--------|---|----------------------------|------------------------------|----------------------------|----------------------------------|------------------------------------|-----------------------------------|
| | | 31-Dec-13 | 30-Sep-13 | 31-Dec-12 | 31-Dec-13 | 31-Dec-12 | 31-Mar-13 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Segment Revenue | 4. W/M/00/00 | FIRST-CONTROL | N25404-00040 | Wevs 158840 | | 78.571.071.087 |
| | Textiles | 2,870 | 3,960 | 2,225 | 9,978 | 8,550 | 12,135 |
| | Real Estate | 834 | 825 | 577 | 2,486 | 1,955 | 3,767 |
| | Total | 3,704 | 4,785 | 2,802 | 12,464 | 10,505 | 15,902 |
| | Less : Inter Segment Revenue | * | | - | 2 | 10 | |
| | Net Sales/Income from Operations | 3,704 | 4,785 | 2,802 | 12,464 | 10,505 | 15,902 |
| 2 | Segment Results [Profit(+) / Loss(-) before tax and interest from each segment) Textiles Real Estate Unallocated Total | (499) 729 300 530 | (115) 795 375 1,055 | (932) 959 343 370 | (941) 2,361 1,243 2,663 | (1,693) 2,091 2,249 2,647 | (2,164 3,557 4,810 6,203 |
| | Less : (i) Interest | 479 | 410 | 440 | 1,296 | 1,383 | 1,876 |
| | (ii) Other Un-allocable Expenditure net off unallocable Income | 2.3 | - | - | | | - |
| | Total Profit/ (Loss) Before Tax | 51 | 645 | (70) | 1,367 | 1,264 | 4,327 |
| 3 | Capital Employed (Segment Assets- Segment Liabilities) Textiles Real Estate Unallocated | 16,590 2,266 5,930 | 16,927 1,242 6,573 | 17,431 (16) 4,423 | 16,590 2,266 5,930 | 17,431 (16) 4,423 | 19,782 611 3,272 |
| | Total | 24,786 | 24,742 | 21,838 | 24,786 | 21,838 | 23,665 |

For THE RUBY MILLS LIMITED

H.M.SHAH / MANAGING DIRECTOR

PLACE : Mumbai DATED : February 14, 2014

B. S. MEHTA & CO.

CHARTERED ACCOUNTANTS

Bansi S. Mehta (Chief Mentor)

D.R.DESAI (Ms.)

D.I.SHAH

Y.A.THAR

A.A.DESAI

P.H.CLERK

K.R.GANDHI (Ms.)

R.G.DOSHI

H.G.BUCH

M.V.SHAH

A.A.AGRAWAL (Ms.) (Associates) A.V.AGRAWAL

(Associates)

Admn. Off.: 11/13, Botawala Building, 2nd Floor, Horniman Circle, Mumbai 400 001. Tel.: 2266 1255 / 2266 0275 / 2266 5275 2266 0821 / 2266 1557

Fax: (91-22) 2266 5666 E-mail: bsmco1@vsnl.net

REVIEW REPORT TO The Board of Directors, THE RUBY MILLS LIMITED Ruby House, J. K. Sawant Marg, Dadar,

Mumbai - 400 028.

We have reviewed the accompanying statement of unaudited financial results of THE RUBY MILLS LIMITED ("the Company") for the quarter and nine months ended December 31, 2013, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding', which have been traced from disclosures made by the management and have not been audited by us, prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchange in India, which has been initialed by us for identification purpose. This statement is the responsibility of the Company's Management and has been reviewed by the Audit Committee and approved by the Board of Directors, in their meetings held on February 14, 2014. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review in accordance with the Standard on Review Engagement(SRE) 2410, on "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results for the quarter and nine months ended December 31, 2013, read with the notes thereon, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B. S. MEHTA & CO.

Chartered Accountants

Firm Registration No.106190W

PLACE

MUMBAI

DATED

: February 14, 2014

PARESH H. CLERK

Partner

Membership No. 36148

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