



# Ruchi

Strip & Alloy

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Rs In lakhs

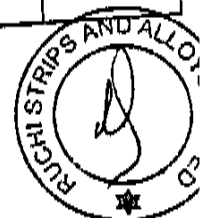
## PART I

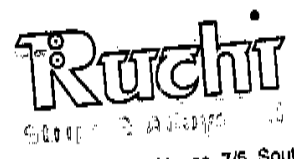
## STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND 9 MONTH ENDED 31.12.2013

Particulars	STANDALONE					
	3 months ended 31.12.2013	Preceding 3 months ended 30.09.2013	Corresponding 3 months ended 31.12.2012	Year to date figures for the current period ended 31.12.2013	Year to date figures for the previous period ended 31.12.2012	Year to date figures for the previous period ended 31.03.2013 (18 months)
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1 Income from Operations</b>	<b>2,315.41</b>	<b>3,585.86</b>	<b>7,515.89</b>	<b>15,663.61</b>	<b>25,423.75</b>	<b>55,292.03</b>
(a) Net Sales/Income from operations (net of excise duty)	6.62	5.29	155.95	22.16	168.30	35.05
(b) Other operating Income	2,322.03	3,591.15	7,672.84	15,685.77	25,592.05	55,327.08
<b>Total Income from operations (net)</b>						
<b>2 Expenses</b>						
(a) Cost of materials consumed	2,313.34	3,577.63	7,611.17	15,644.08	24,565.30	54,381.04
(b) Purchase of stock-in-trade	-	-	-	-	754.11	43.69
(c) Change in inventories of stock-in-trade	-	-	-	-	22.99	46.54
(d) Employee benefits expense	6.22	6.30	7.30	18.85	0.10	0.19
(e) Depreciation and amortisation expense	0.04	0.02	0.03	0.09	160.97	84.30
(f) Other expenses	6.49	8.94	33.48	19.05	160.97	84.30
<b>Total expenses</b>	<b>2,326.09</b>	<b>3,592.89</b>	<b>7,651.98</b>	<b>15,682.07</b>	<b>25,503.47</b>	<b>54,555.76</b>
<b>3 Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(4.06)</b>	<b>(1.74)</b>	<b>20.86</b>	<b>3.70</b>	<b>88.58</b>	<b>771.32</b>
<b>4 Other Income</b>	<b>6.01</b>	<b>5.47</b>	<b>0.42</b>	<b>12.06</b>	<b>1.51</b>	<b>150.95</b>
<b>5 Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>1.95</b>	<b>3.73</b>	<b>21.28</b>	<b>15.76</b>	<b>90.09</b>	<b>922.27</b>
<b>6 Finance costs</b>	<b>1.61</b>	<b>6.14</b>	<b>6.49</b>	<b>12.35</b>	<b>27.57</b>	<b>692.82</b>
<b>7 Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>0.34</b>	<b>(2.41)</b>	<b>14.79</b>	<b>3.41</b>	<b>62.52</b>	<b>229.45</b>
<b>8 Exceptional items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9 Profit from ordinary activities before tax (7-8)</b>	<b>0.34</b>	<b>(2.41)</b>	<b>14.79</b>	<b>3.41</b>	<b>62.52</b>	<b>229.45</b>
<b>10 Tax expense</b>	<b>0.06</b>	<b>(0.46)</b>	<b>2.96</b>	<b>0.65</b>	<b>13.33</b>	<b>45.91</b>
Current Tax	0.06	(0.46)	2.96	0.65	20.27	64.59
Deferred Tax	0.20	47.51	4.80	49.57	28.92	118.95
<b>11 Net Profit from ordinary activities after tax (9-10)</b>	<b>0.08</b>	<b>(49.46)</b>	<b>7.03</b>	<b>(46.81)</b>	<b>28.92</b>	<b>118.95</b>
<b>12 Extraordinary Item (net of tax expense -Nil )</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13 Net Profit for the period (11+12)</b>	<b>0.08</b>	<b>(49.46)</b>	<b>7.03</b>	<b>(46.81)</b>	<b>28.92</b>	<b>118.95</b>
<b>14 Paid-up equity share capital (Face Value - Rs.10/- per share)</b>	<b>5,001.28</b>	<b>5,001.28</b>	<b>5,001.28</b>	<b>5,001.28</b>	<b>5,001.28</b>	<b>5,001.28</b>
<b>15 Reserves excluding revaluation reserve as per last balance sheet</b>	<b>862.27</b>	<b>862.20</b>	<b>892.34</b>	<b>862.27</b>	<b>892.34</b>	<b>909.08</b>
<b>16.i Basic and diluted earnings per share (of Rs.10/- each) before extraordinary items (not annualised)</b>	<b>0.000</b>	<b>(0.099)</b>	<b>0.02</b>	<b>(0.094)</b>	<b>0.06</b>	<b>0.24</b>
<b>16.ii Basic and diluted earnings per share (of Rs.10/- each) after extraordinary items (not annualised)</b>	<b>0.000</b>	<b>(0.099)</b>	<b>0.02</b>	<b>(0.094)</b>	<b>0.06</b>	<b>0.24</b>

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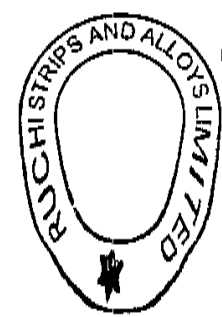
**PART II**  
**SELECT INFORMATION FOR THE QUARTER AND 9 MONTH ENDED 31.12.2013**

Particulars	STANDALONE						
	3 months ended 31.12.2013	Preceding 3 months ended 30.09.2013	Corresponding 3 months ended 31.12.2012	Year to date figures for the current period ended 31.12.2013	Year to date figures for the previous period ended 31.12.2012	Year to date figures for the previous period ended 31.03.2013 (18 months)	
<b>A</b>							
<b>1 PARTICULARS OF SHAREHOLDING</b>							
Public shareholding	35860199	35860199	35861699	35860199	35861699	35861699	
- Number of shares	71.73	71.73	71.73	71.73	71.73	71.73	
- Percentage of shareholding							
<b>2 Promoters and Promoter Group shareholding</b>							
a) Pledged/Encumbered	NII	NII	NII	NII	NII	NII	
- Number of shares	NII	NII	NII	NII	NII	NII	
- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	NII	NII	NII	NII	NII	NII	
- Percentage of Shares (as a % of the total share capital of the company)							
b) Non-encumbered	14135502	14135502	14134002	14135502	14134002	14134002	
- Number of shares	100	100	100	100	100	100	
- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	28.27	28.27	28.27	28.27	28.27	28.27	
- Percentage of Shares (as a % of the total share capital of the company)							

Particulars	9 months ended 31.12.2013
<b>B INVESTOR COMPLAINTS</b>	NII
Pending at beginning of the quarter	NII
Received during the quarter	NII
Disposed off during the quarter	NII
Remaining unsolved at end of the quarter	NII

- Notes :-
- 1 Previous period figures are re-grouped and re-arranged wherever necessary. The figures for the period ended 31st March 2013 are for 18 Months.
  - 2 The Financial Results for the quarter ended 31st December, 2013, reviewed by the Audit Committee, were taken on record at the Board meeting held on 8th February, 2014.
  - 3 Year - to -date figure for the current year as well as previous year represents results of 9 Months.
  - 4 The company is engaged in trading activities only. Hence, in the opinion of the management, the company has only one business Segment i.e. Merchant Trading.

Date: 08/02/2014  
Place: Indore



For Ruchi Strips and Alloys Limited  
*[Signature]*  
Managing Director



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**ARUN MAHESHWARI & CO.**  
CHARTERED ACCOUNTANTS

8/9 MAHESH NAGAR  
INDORE (MP)  
Ph. 2411462 (O)  
2410231 (R)

A K MAHESHWARI  
F.C.A

08.02.2014

To,  
The Board of Directors  
Ruchi Strips and Alloys Limited  
Indore

**Sub : Limited Review for the quarter ending 31<sup>st</sup> December 2013**

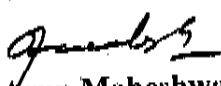
Dear Sir,

We have reviewed the accompanying statement of un audited financial result of **RUCHI STRIPS AND ALOYS LIMITED** as at and for the quarter ending 31<sup>st</sup> December 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosure made by Management and have not been audited by us. This statement is the responsibility of the company's management and has been approved by the Board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un audited financial results prepared in accordance with the applicable accounting standards and other recognized accounting practices has not disclose the information required to be disclose in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

For Arun Maheshwari & Co.  
Chartered Accountants  
(Firm Reg. No. 0870C)

  
CA Arun Maheshwari  
(Proprietor)  
M.No. 70354



Indore