

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Sakuma Exports Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Acquirer: Mr. Chander Mohan – Promoter Director &amp; Executive Chairman</p> <p>Promoter:</p> <p>a. Mr. Chander Mohan b. Mrs. Kusum Malhotra c. Mr. Saurabh Malhotra</p> <p>Person Acting in Concert:</p> <p>a. Mrs. Vanitha Malhotra b. M/s. Sakuma Infrastructure Private Limited c. M/s. Sakuma Finvest Private Limited d. M/s. Sakuma International Marketing Private Limited e. M/s. GMK System and Logistics Private Limited</p>		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange ( BSE) National Stock Exchange (NSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<p>Before the acquisition under consideration, holding of:</p> <p>a) Shares carrying voting rights</p> <p>(i) Chander Mohan</p> <p>b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p>	<p>1415309</p> <p>0</p> <p>0</p>	<p>8.62%</p> <p>0</p> <p>0</p>	<p>8.62%</p> <p>0</p> <p>0</p>
<b>Total (a+b+c)</b>	<b>1415309</b>	<b>8.62%</b>	<b>8.62%</b>

	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired Mr Chander Mohan	1980	0.0121%	0.0121%
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered/invoked/released by the acquirer			
<b>Total (a+b+c)</b>	<b>1417289</b>	<b>8.63%</b>	<b>8.63%</b>
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights			
(i) Mr Chander Mohan	1417289	8.63%	8.63%
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c)</b>	<b>1417289</b>	<b>8.63%</b>	<b>8.63%</b>
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	176 Shares - Acquisition date 20.02.2014 1804 Shares - Acquisition date 21.02.2014		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	1,64,25,943		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,64,25,943		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Not Applicable		

**Note:**

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants in to equity shares of the TC.

(Chander Mohan)

Signature of the acquirer

Place: Mumbai

Date: 24.02.2014

Encl: Annexure

**ANNEXURE**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>Sr No</b>	<b>Name of all the Promoters and PAC with them in Sakuma Exports Limited</b>	<b>No. of equity shares held before acquisition and % of paid up capital</b>	<b>No. of equity shares acquired on 20.02.14, 21.02.2014, and % of paid up capital</b>	<b>No. of equity shares held after acquisition and % of paid up capital</b>
1	Mr. Chander Mohan	14,15,309 (8.62%)	1980 (0.0121%)	14,17,289 (8.63%)
2	Mrs. Kusum Malhotra	33,10,000 (20.15%)	0	33,10,000 (20.15%)
3	Mr. Saurabh Malhotra	30,20,000 (18.39%)	0	30,20,000 (18.39%)
4	Mrs. Vanitha Malhotra	10,000 (0.06%)	0	10,000 (0.06%)
5	*M/s. Sakuma Infrastructure and Realty Private Limited	25,91,322 (15.78%)	0	25,91,322 (15.78%)
6	M/s. Sakuma Finvest Private Limited	6,98,720 (4.25%)	0	6,98,720 (4.25%)
7	M/s. GMK System and Logistics Private Limited	90,000 (0.55%)	0	90,000 (0.55%)
	<b>TOTAL</b>	<b>1,11,35,351 (67.79%)</b>	<b>1980 (0.0121%)</b>	<b>1,11,37,331 (67.80%)</b>

\*Name changed from Sakuma International Marketing Private Limited