

**FASHIONS LIMITED**A Govt. Recognised Export House **SAMTEX FASHIONS LIMITED**

Regd. Office & Works: 134-135, N.S.E.Z., Phase – II, Noida

Distt. Gautam Budh Nagar (U.P.) 201 305.

Men's fashion technology


UNATED UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31st DECEMBER, 2013

(RS. IN LACS)

Sr. No.	Particulars	Unaudited					Audited
		Quarter Ended (Unaudited)			Year to date for the period ended		Previous year ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	2808.35	2386.56	1523.84	7183.97	5271.06	7011.32
	(b) Other operating income	0.06	2.57	0.00	2.62	0.46	390.70
	Total income from operations (net)	2808.41	2389.13	1523.84	7186.59	5271.52	7402.02
2	Expenses						
	(a) Cost of materials consumed	2394.97	2170.99	871.15	5783.40	2987.99	4814.06
	(b) Purchases of stock-in-trade						
	(c) Changes in inventories of finished goods, work in progress and stock in trade	(113.85)	(381.07)	180.75	(376.94)	603.09	238.84
	(d) Employee benefits expense	198.00	189.50	102.77	600.28	268.86	794.37
	(e) Depreciation and amortisation expense	42.92	43.06	43.77	128.76	130.98	174.45
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing Operations)	163.50	223.66	261.91	660.88	1000.47	952.29
	Total expenses	2685.54	2246.14	1460.35	6796.38	4991.39	6974.01
3	Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2)	122.87	142.99	63.49	390.21	280.13	428.01
4	Other income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/-4)	122.87	142.99	63.49	390.21	280.13	428.01
6	Finance costs	76.28	120.66	61.96	283.29	273.36	390.06
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-6)	46.59	22.33	1.53	106.92	6.77	37.95
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7+/-8)	46.59	22.33	1.53	106.92	6.77	37.95
10	Tax expense	13.98	6.70	0.07	32.08	1.14	3.54
11	Net Profit / (Loss) from ordinary activities after Tax (9+/-10)	32.61	15.63	1.46	74.84	5.63	34.41
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	32.61	15.63	1.46	74.84	5.63	34.41
14	Share of profit / (loss) of associates*						
15	Minority interest *						
16	Net Profit / (Loss) after taxes, minority interest and share of Profit/ loss of associates (13+/-14+/-15)						
17	Paid-up equity share capital (Face Value of Rs. 10/-)	1490.00	1490.00	990.00	1490.00	990.00	1490.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						
19.1	Earnings per share (before extraordinary items) of Rs.10/- each (not annualised)						
	(a) Basic	0.22	0.10	0.01	0.50	0.06	0.23
	(b) Diluted	0.22	0.10	0.01	0.50	0.06	0.23

For Samtex Fashions Ltd.

S.K.


 Kamini Gupta
 Co. Secretary & GM. Finance

 Regd. Office & Works : 134-135, NSEZ (Noida Special Economic Zone), Phase-II, Noida-201 305, Gautam Budh Nagar, (INDIA)
 Telephone : +91-120-4055600, 4055611, 4055633, Fax : +91-120-2562104

 Delhi Office : Unit No. 306-308, Square One Mall, C-2, District Center, Saket, New Delhi-110017, Phone : 011-41429250, Fax:+91-11-2956-1486
 E-mail : ssa1@ndb.vsnl.net.in

**FASHIONS LIMITED**

A Govt. Recognised Export House

Men's fashion technology

		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
19.ii.	Earnings per share (after extraordinary items) of Rs. /- (not annualised)						
	(a) Basic	0.22	0.10	0.01	0.50	0.06	0.23
	(b) Diluted	0.22	0.10	0.01	0.50	0.06	0.23

Part - II

A	PARTICULARS OF SHAREHOLDING	31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
1	Public shareholding						
	- Number of shares	7136742	7151842	5191349	7136742	5191349	7191349
	- Percentage of shareholding	47.90	48.00	52.44	47.90	52.44	48.26
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	1790000	1790000	1790000	1790000	1790000	1790000
	- Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group)	23.06	23.10	38.02	23.06	38.02	23.22
	- Percentage of shares (as a % of the total sharecapital of the Company)	12.01	12.01	18.08	12.01	18.08	12.01
	b) Non - encumbered						
	- Number of shares	5973256	5958158	2918651	5973256	2918651	5918651
	- Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group)	76.94	76.90	61.98	76.94	61.98	76.78
	- Percentage of shares (as a % of the total sharecapital of the Company)	40.09	39.99	29.48	40.09	29.48	39.73

INVESTOR COMPLAINTS		
B	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

For Samtex Fashions Ltd.

Kamini Gupta
Co. Secretary & GM. Finance

Regd. Office & Works : 134-135, NSEZ (Noida Special Economic Zone), Phase-II, Noida-201 305, Gautam Budh Nagar, (INDIA)

: Telephone : +91-120-4055600, 4055611, 4055633, Fax : +91-120-2562104

Delhi Office

: Unit No. 306-308, Square One Mall, C-2, District Center, Saket, New Delhi-110017, Phone : 011-41429250, Fax: +91-11-29561486

E-mail

: ssa1@ndb.vsnl.net.in

**FASHIONS LIMITED**

A Govt. Recognised Export House

Men's fashion technology

QUARTERLY REPORTING- STANDALONE , OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL
EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

Sr. No.	Particulars	Quarter Ended (Unaudited)					Audited
		Quarter Ended (Unaudited)			Year to date for the period ended		Previous year ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
1	SEGMENT REVENUE						
	India	1575.64	688.46	931.16	3054.01	2757.34	3460.25
	USA	1232.72	1698.10	892.83	4129.96	3115.22	3551.07
	Total	2808.36	2386.56	1823.99	7183.97	5872.56	7011.32
	Less: Inter segment revenue	759.06	53.96	300.14	1136.47	601.49	912.01
	Net sales/income from operation	2049.30	2332.60	1523.85	6047.50	5271.07	6099.31
2	SEGMENT RESULTS						
	Profit(+)/loss(-) before tax & Interest from each segment						
	India	93.95	(274.38)	(7.62)	(168.11)	35.23	141.40
	USA	28.90	417.36	71.11	558.32	170.28	143.92
	Total	122.85	142.98	63.49	390.21	205.51	285.32
	Less:						
	(i) Interest	76.28	120.66	61.96	283.29	199.88	247.37
	(ii) Other un-allocable expenditure net off	--	--	--	--	--	--
	(iii) un-allocable income	--	--	--	--	--	--
	Total profit before tax	46.57	22.32	1.53	106.92	5.63	37.95
3	CAPITAL EMPLOYED (Segment assets – Segment liabilities)						
	India	5155.21	5142.94	4389.36	5155.21	4389.36	5055.38
	USA	496.45	476.15	555.64	496.45	555.64	491.77
	Total	5651.66	5619.09	4945.00	5651.66	4945.00	5547.15

Note:1. The above results were reviewed by the Audit Committee and Auditors' of the Company and have been taken on record by the Board of Directors in their meeting held on 14 th February, 2014.

2. Previous figures have been regrouped and reclassified wherever necessary to make them comparable to those of the current year.

New Delhi
Date : 14.02.2014

S.K. Gupta
Director

For Samtex Fashions Ltd.

Kamini Gupta
Co. Secretary & GM. Finance

**FASHIONS LIMITED**

A Govt. Recognised Export House

*Men's fashion technology***SAMTEX FASHIONS LIMITED**Regd. Office & Works: 134-135, N.S.E.Z., Phase – II, Noida
Distt. Gautam Budh Nagar (U.P.) 201 305.

CONSOLIDATED UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31st DECEMBER, 2013

(RS. IN LACS)

PARTICULARS	SAMTEX FASHIONS LIMITED		SSA INTERNATIONAL LIMITED		SAM BUILDCON LIMITED		CONSOLIDATED		AUDITED Prev. Year	
	UNAUDITED									
	Period Ended		Period Ended		Period Ended		Year to date		31.03.13	
	31.12.13	31.12.12	31.12.13	31.12.12	31.12.13	31.12.12	31.12.13	31.12.12		
1	Income from operations									
	(a) Net sales/income from operations (Net of excise duty)	7183.97	5271.05	122666.79	75893.69	173.38	397.89	130024.14	81562.64	122467.64
	(b) Other operating income	2.62	0.46	157.33	0.00	19.26	14.39	179.21	14.85	418.96
	Total income from operations (net)	7186.59	5271.52	122824.12	75893.69	192.64	412.28	130203.35	81577.49	122886.60
2	Expenses									
	(a) Cost of materials consumed	5783.40	2987.99	105645.16	62113.15	45.89	138.42	111474.45	65239.56	106173.13
	(b) Purchases of stock-in-trade	0.00	0.00	4960.87	2370.79	0.00	0.00	4960.87	2370.79	6360.85
	(c) Changes in inventories of finished goods, work in progress and stock in trade	(376.94)	603.09	(3686.08)	(184.44)	64.63	(36.93)	(3998.39)	381.72	(7365.26)
	(d) Employee benefits expense	600.28	268.86	793.98	484.14	12.21	35.35	1406.47	788.35	1714.59
	(e) Depreciation and amortisation expense	128.75	130.98	675.00	600.00	10.85	11.93	814.61	742.91	942.07
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing Operations)	660.88	1000.47	8113.03	5954.65	51.52	252.51	8825.43	7207.63	7698.29
	Total expenses	6796.38	4991.39	116501.96	71338.29	185.10	401.28	123483.44	76730.96	115523.67
3	Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2)	390.21	280.13	6322.16	4555.40	7.54	11.00	6719.91	4846.53	7362.93
4	Other income	0.00	0.00	4.54	0.00	0.00	0.00	4.54	0.00	66.50
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	390.21	280.13	6326.70	4555.40	7.54	11.00	6724.45	4846.53	7429.43
6	Finance costs	283.29	273.36	3194.00	2531.52	9.24	10.66	3486.53	2815.54	4498.39
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	106.92	6.77	3132.70	2023.88	(1.70)	0.34	3237.92	2030.99	2931.04
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	253.41
9	Profit / (Loss) from ordinary activities before tax (7+8)	106.92	6.77	3132.70	2023.88	(1.70)	0.34	3237.92	2030.99	2677.63
10	Tax expense	32.08	1.14	626.79	404.94	0.00	0.00	658.87	406.08	741.75
11	Net Profit / (Loss) from ordinary activities after Tax (9+10)	74.84	5.63	2505.91	1618.94	(1.70)	0.34	2579.05	1624.91	1935.88
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	(0.60)
13	Net Profit / (Loss) for the period (11 + 12)	74.84	5.63	2505.91	1618.94	(1.70)	0.34	2579.05	1624.91	1935.28
14	Share of profit / (loss) of associates*									
15	Minority interest *	1490.00	990.00					1490.00	990.00	1490.00
16	Net Profit / (Loss) after taxes, minority interest and share of Profit/ loss of associates (13+14+15)									
17	Paid-up equity share capital (Face Value Rs.10/-)	1490.00	990.00					1490.00	990.00	1490.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year									12473.03

For Samtex Fashions Ltd.

S.K. Gupta

Kamini Gupta
Co. Secretary & GM, FinanceRegd. Office & Works : 134-135, NSEZ (Noida Special Economic Zone) Phase-II, Noida-201 305, Gautam Budh Nagar, (INDIA)
: Telephone : +91-120-4055600, 4055611, 4055633, Fax : +91-120-2562104Delhi Office : Unit No. 306-308, Square One Mall, C-2, District Center, Saket, New Delhi-110017, Phone : 011-41429250, Fax: +91-11-29561486
E-mail : ssa1@ndb.vsnl.net.in