

# THE SANDESH LIMITED

REGD. OFFICE : "SANDESH BHAVAN", LAD SOCIETY ROAD, B/H. VASTRAPUR GAM, P.O. BODAKDEV, AHMEDABAD – 380 054.  
UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER & 9 MONTHS ENDED ON DECEMBER 31, 2013

(₹ in Lacs)


Sr. No.	Particulars	Quarter Ended On			Nine Months Ended On		Year Ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	a) Net Sales/Income from Operations	7181.89	6135.67	6868.33	19893.51	18576.71	24883.30
	b) Other Operating Income	1243.70	1301.27	1157.52	3598.47	4585.28	5789.13
	<b>Total Income from Operations</b>	<b>8425.59</b>	<b>7436.94</b>	<b>8025.85</b>	<b>23491.98</b>	<b>23161.99</b>	<b>30672.43</b>
2	<b>Expenditure</b>						
	a) Cost of Material consumed	3475.34	3071.39	3033.63	9457.62	9132.53	11983.83
	b) Purchase of Stock in Trade	23.51	193.08	1.42	223.77	989.85	962.12
	c) Employee benefits expense	576.83	540.36	514.49	1688.87	1498.63	2076.94
	d) Depreciation	196.29	197.83	203.86	589.96	613.44	814.21
	e) Other Expenses	2196.88	1715.69	2491.92	5598.79	5275.93	7533.88
	<b>Total</b>	<b>6468.85</b>	<b>5718.35</b>	<b>6245.32</b>	<b>17559.01</b>	<b>17510.38</b>	<b>23370.98</b>
3	<b>Profit from Operations before Other Income, finance cost &amp; Exceptional Items (1-2)</b>	<b>1956.74</b>	<b>1718.59</b>	<b>1780.53</b>	<b>5932.97</b>	<b>5651.61</b>	<b>7301.45</b>
4	Other Income	47.01	35.05	66.72	135.73	161.56	331.45
5	<b>Profit before finance cost &amp; Exceptional Items (3+4)</b>	<b>2003.75</b>	<b>1753.64</b>	<b>1847.25</b>	<b>6068.70</b>	<b>5813.17</b>	<b>7632.90</b>
6	Finance costs	163.42	223.85	221.44	683.81	409.62	537.79
7	<b>Profit after finance cost but before Exceptional Items (5-6)</b>	<b>1840.33</b>	<b>1529.79</b>	<b>1625.81</b>	<b>5384.89</b>	<b>5403.55</b>	<b>7095.11</b>
8	Exceptional Items	12.12	(17.66)	(0.13)	(5.54)	943.65	(962.69)
9	<b>Profit from ordinary activities before tax (7+8)</b>	<b>1852.44</b>	<b>1512.13</b>	<b>1625.68</b>	<b>5379.35</b>	<b>6347.20</b>	<b>8057.80</b>
10	Tax Expense						
	a) Income Tax	661.00	555.00	840.00	1880.16	2000.00	2550.00
	b) Deferred Tax	(42.76)	(27.35)	(24.31)	(89.70)	(104.27)	(71.06)
	c) Adjustment of Previous year taxes	0.00	(42.05)	0.00	0.00	0.00	(183.61)
	<b>Total Provision for Taxation</b>	<b>618.24</b>	<b>485.60</b>	<b>815.69</b>	<b>1790.46</b>	<b>1895.73</b>	<b>2295.33</b>
11	<b>Net Profit from ordinary activities after tax (9-10)</b>	<b>1234.20</b>	<b>1026.53</b>	<b>809.99</b>	<b>3588.89</b>	<b>4451.47</b>	<b>5762.47</b>
12	Extraordinary Item (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	<b>Net Profit for the period (11-12)</b>	<b>1234.20</b>	<b>1026.53</b>	<b>809.99</b>	<b>3588.89</b>	<b>4451.47</b>	<b>5762.47</b>
14	Paid-up Equity Share Capital (Face value of Rs.10/- each)	756.94	756.94	852.94	756.94	852.94	756.94
15	Reserves excluding Revaluation Reserves as per balance sheet of previous						35004.86
16	Earning Per Share - Basic and Diluted for the period (not to be annualized) and for the previous year	16.31	13.56	9.50	47.41	52.19	67.83
17	Public Shareholding						
	- Number of Shares	1906404	1906404	2858406	1906404	2858406	1898406
	- Percentage of Shareholding	25.19%	25.19%	33.51%	25.19%	33.51%	25.08%
18	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares(as a% of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares(as a% of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	Number of shares	5663017	5663017	5671015	5663017	5671015	5671015
	Percentage of shares(as a% of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	Percentage of shares (as a% of the total share capital of the company)	74.81%	74.81%	66.49%	74.81%	66.49%	74.92%

## NOTES

- i) The above Unaudited Financial Results were reviewed by the Audit Committee and thereafter approved at the Meeting of the Board of Directors held on February 13, 2014. The above results have been subject to "Limited Review" by the statutory auditors.
- ii) Figures for the previous periods have been re-grouped / re-arranged, wherever considered necessary.
- iii) The Status of the Investors' grievances for the Quarter ended on December 31, 2013 is as under:
 

Pending complaints as on 01.10.2013 - NIL.
Complaints received during the quarter - 9.
Complaints resolved during the quarter - 9.
Pending complaints as on 31.12.2013 - NIL.

Place: Ahmedabad  
Date: February 13, 2014

For and on behalf of the Board  
  
Parthiv Patel  
Managing Director

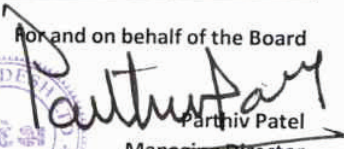
**THE SANDESH LIMITED**

REGD. OFFICE : "SANDESH BHAVAN", LAD SOCIETY ROAD, B/H. VASTRAPUR GAM, P.O. BODAKDEV, AHMEDABAD-380054

**UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER & NINE MONTHS ENDED ON DECEMBER 31, 2013  
SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

Sr. No.	PARTICULARS	Quarter Ended on			Nine Months Ended On		(₹ In Lacs)
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	Year Ended 31.03.2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Segment Revenue (Net Sales/Income From Operations)</b>						
	a) Media	7410.25	6349.93	7122.88	20545.84	19096.83	25616.87
	b) Finance	931.42	877.79	885.47	2636.40	2980.54	3954.37
	c) Other	83.92	209.22	17.50	309.75	1084.62	1101.19
	d) Unallocated	47.01	35.05	66.72	135.73	161.56	331.45
	<b>TOTAL Segment Revenue</b>	<b>8472.60</b>	<b>7471.99</b>	<b>8092.57</b>	<b>23627.72</b>	<b>23323.55</b>	<b>31003.88</b>
	Less: Inter segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
	<b>NET SALES / INCOME FROM OPERATIONS</b>	<b>8472.60</b>	<b>7471.99</b>	<b>8092.57</b>	<b>23627.72</b>	<b>23323.55</b>	<b>31003.88</b>
2	<b>Segment Results (Profit before Interest &amp; Tax)</b>						
	a) Media	1005.87	757.66	775.37	3093.86	2700.04	3477.63
	b) Finance	739.15	703.28	764.18	2068.77	2495.99	3312.73
	c) Other	60.41	16.14	16.08	85.98	94.77	139.07
	<b>TOTAL Segment Result</b>	<b>1805.43</b>	<b>1477.08</b>	<b>1555.63</b>	<b>5248.61</b>	<b>5290.80</b>	<b>6929.43</b>
	Less: Interest Expense	0.00	0.00	0.00	0.00	0.00	0.00
	Add: Other un-allocable (income) net off un-allocable Expenditure	47.01	35.05	70.05	130.73	1 056.43	1 128.38
	<b>TOTAL PROFIT BEFORE TAX</b>	<b>1852.44</b>	<b>1512.13</b>	<b>1625.68</b>	<b>5379.35</b>	<b>6347.20</b>	<b>8057.80</b>
3	<b>Capital Employed (Segment Assets Less Segment Liabilities)</b>						
	a) Media	11822.00	9607.70	11052.14	11822.00	11052.14	9435.35
	b) Finance	24795.11	25692.10	23895.68	24795.11	23895.68	23428.83
	c) Other	620.56	606.41	755.22	620.56	755.22	803.61
	d) Un-allocated	2212.88	2310.12	2101.39	2212.88	2101.39	2194.08
	<b>TOTAL CAPITAL EMPLOYED IN SEGMENTS</b>	<b>39450.55</b>	<b>38216.33</b>	<b>37804.43</b>	<b>39450.55</b>	<b>37804.43</b>	<b>35861.87</b>

Place: Ahmedabad  
Date: February 13, 2014

For and on behalf of the Board  
  
Parthiv Patel  
Managing Director

