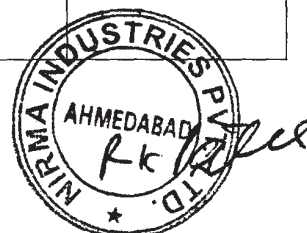
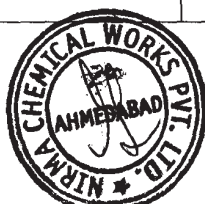


**Format for disclosures under Regulation 29(2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Shree Rama Multi-Tech Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nirma Chemical Works Private Limited and Nirma Industries Private Limited.		
3. Whether the acquirer belongs to Promoter/Promoter group	This disclosure is being made by the acquirers in respect of shares of the Target Company acquired by them pursuant to an open offer made under Regulation 10 and Regulation 12 and other applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997. After completion of the offer, the shareholding of the Acquirers will be reflected under promoters category in the shareholding pattern to be filed by the Target Company with the stock exchanges.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India (NSE)		
5. Details of the acquisition / disposal-as follows:	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC(**)</b>
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights			
NCWPL	1,10,83,817	17.46	17.46
NIPL	32,04,883	5.05	5.05
b). Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c). Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d). Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	N.A.
<b>Total (a+b+c+d)</b>	<b>1,42,88,700</b>	<b>22.51</b>	<b>22.51</b>
<b><u>Details of acquisition/sale</u></b>			
a) Shares carrying voting rights <u>acquired/sold</u>			
NCWPL	1,26,93,601	20.00	20.00
NIPL	0	0	0
b) VRs acquired /sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.



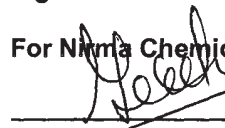
d) Shares encumbered invoked/released by the acquirer	N.A.	N.A.	N.A.
<b>e) Total (a+b+c/-d)</b>	<b>1,26,93,601</b>	<b>20.00%</b>	<b>20.00%</b>
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights			
NCWPL	2,37,77,418	37.46%	37.46%
NIPL	32,04,883	5.05%	5.05%
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
<b>e) Total (a+ b+ c)</b>	<b>2,69,82,301</b>	<b>42.51%</b>	<b>42.51%</b>
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Shares acquired under the Open Offer		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 14, 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 31,73,40,025 divided into 6,34,68,005 Equity Shares of face value of Rs. 5 each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 31,73,40,025 divided into 6,34,68,005 Equity Shares of face value of Rs. 5 each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 31,73,40,025 divided into 6,34,68,005 Equity Shares of face value of Rs. 5 each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

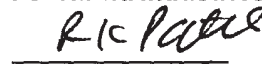
**Signature of the acquirer / seller / Authorised Signatory**

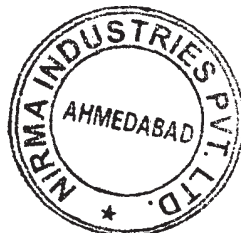
For Nirma Chemical Works Private Limited





For Nirma Industries Private Limited





Place: Ahmedabad

Date: February 18, 2014